

**IN THE UNITED STATES BANKRUPTCY  
COURT FOR DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC., *et al.*

Debtors

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Chapter 11

Case No. 24-12480 (JTD)

**SCHEDULES OF ASSETS AND LIABILITIES FOR  
PSP Group, LLC**

**CASE NO. 24-12482 (JTD)**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-12480 (JTD)

(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS,  
METHODOLOGY, AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES  
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors”) have filed their respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements”) in the United States Bankruptcy Court for the District of Delaware (the “Court”). The Debtors, with the assistance of their legal and financial advisors, prepared the Schedules and Statements in accordance with section 521 of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) and rule 1007 of the Federal Rules of Bankruptcy Procedure.

Eric Seeton or Andrew Laurence have signed the Schedules and Statements, and Mr. Seeton and Mr. Laurence are authorized signatories for the Debtors. Mr. Seeton serves as the Chief Financial Officer for certain of the Debtors, including Franchise Group, Inc., and Mr. Laurence serves as the President for certain of the other Debtors, including Freedom VCM Interco,

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), Freedom Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home & Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy’s Newco, LLC (5404), Buddy’s Franchising and Licensing LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260); Franchise Group Newco BHF, LLC (4123); Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies “Plus”, LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors’ headquarters is located at 109 Innovation Court, Suite J, Delaware, Ohio 43015.

Inc. and Freedom VCM, Inc. In reviewing and signing the Schedules and Statements, Mr. Seeton and Mr. Laurence have necessarily relied upon the efforts, statements, advice, and representations of personnel of the Debtors and the Debtors' legal and financial advisors. Given the scale of the Debtors' business and the complexity of the Debtors' records, Mr. Seeton and Mr. Laurence have not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made a reasonable effort to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. For the avoidance of doubt, the Debtors hereby reserve their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate.

The Debtors and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein, and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. The Debtors and their agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law. In no event shall the Debtors or their agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

### **Global Notes and Overview of Methodology**

1. **Description of Cases.** On November 3, 2024, (the "Petition Date"), each of the Debtors commenced a voluntary case under chapter 11 of the Bankruptcy Code (collectively, the "Chapter 11 Cases"). The Debtors are operating their businesses and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Chapter 11 Cases are being jointly administered. See Docket No. 88. Notwithstanding the joint administration of the Debtors' cases for procedural purposes, each Debtor has filed its own Schedules and Statements. The information provided herein, except as otherwise noted, is reported as of the close of business on November 3, 2024.
2. **Global Notes Control.** These *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs* (the "Global Notes") pertain to and comprise an integral part of each of the Debtors' Schedules and Statements and should be referenced in connection with any review thereof.

3. **Reservations and Limitations.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and supplement the Schedules and Statements as may be necessary or appropriate. Nothing contained in the Schedules and Statements is intended to be, nor should it be construed as, a waiver of any of the Debtors' rights or an admission of any kind with respect to the Chapter 11 Cases, including, but not limited to, any rights or claims of the Debtors against any third party or issues involving substantive consolidation, equitable subordination, or defenses or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.
- (a) **No Admission.** Nothing contained in the Schedules and Statements is intended or should be construed as an admission or stipulation of the validity of any claim against the Debtors, any assertion made therein or herein, or a waiver of the Debtors' rights to dispute any claim or assert any cause of action or defense against any party.
  - (b) **Recharacterization.** Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as is necessary and appropriate.
  - (c) **Classifications.** Listing (i) a claim on Schedule D as "secured," (ii) a claim on Schedule E/F as "priority" or "unsecured," or (iii) a contract on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract.
  - (d) **Claims Description.** Any failure to designate a claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent," or "unliquidated." The Debtors reserve all rights to dispute, or assert offsets or defenses to, any claim reflected on their respective Schedules and Statements on any grounds, including, without limitation, liability or classification, or to otherwise subsequently designate such claims as "disputed," "contingent," or "unliquidated" or object to the extent, validity, enforceability, priority, or avoidability of any claim. The Debtors reserve all rights to amend their Schedules and Statements as necessary and appropriate, including, but not limited to, with respect to claim description and designation.

- (e) **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to make reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results may differ from such estimates.
- (f) **Causes of Action.** Despite reasonable efforts, the Debtors may not have identified all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all rights with respect to any causes of action, and nothing in these Global Notes or the Schedules and Statements should be construed as a waiver of any such causes of action. The listing of any cause of action for purposes of the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved.
- (g) **Intellectual Property Rights.** Exclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.
- (h) **Insiders.** In the circumstance where the Schedules and Statements require information regarding “insiders” the Debtors have included information with respect to the individuals who the Debtors believe are included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Such individuals may no longer serve in such capacities.

The listing of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Information regarding the individuals listed as insiders in the Schedules and Statements has been included for informational purposes only and such information may not be used for the purposes of determining control of the Debtors; the extent to which any individual exercised management responsibilities, functions, or corporate decision-making authority over the Debtors; or whether such individual could successfully argue that he or she is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or any other purpose.

- (i) **Personally Identifiable Information.** In accordance with the relief granted in *Order (I) Authorizing Debtors To Redact Certain Personally Identifiable Information, and (II) Granting Related Relief* (Docket No. 114), certain personally identifiable information, including home address of individuals, has been redacted in the Schedules and Statements.

- 4. **Receivables Transactions.** As described more fully in the *Declaration of David Orlofsky in Support of Debtors' Chapter 11 Petitions and First Day Pleadings* [Docket No. 15, ¶¶ 35-38] (the "First Day Declaration"), prior to the Petition Date, Debtor Freedom Receivables II, LLC ("Freedom II") acquired certain accounts receivables from non-Debtor W.S. Badcock Corporation ("Badcock") in September 2022 (the "Tranche A-D Receivables") and August 2023 (the "Tranche E Receivables") and together with the Tranche A-D Receivables, the "Receivables").

Between November 2023 and early October 2024, pursuant to contractual obligations, Freedom II repaid \$15.3 million to an affiliate of B. Riley Principal Investments, LLC ("BRPI") and the Klotz Family Trust (a minority owner of Freedom II prior to the Take-Private Transaction, as defined below) ("KFT"). These payments are reflected on the Statements of Financial Affairs, Questions 3 and 4, of Freedom II and Freedom VCM Receivables, Inc. Presently, Freedom II currently does not hold any Tranche A-D Receivables and is not obligated to any party on account of such Tranche A-D Receivables. To the best of the Debtors' knowledge, BRPI and KFT do not hold claims against the Debtors on account of the Tranche A-D Receivables.

When the Debtors sold Badcock to Conn's, Inc. ("Conn's") in December 2023, Freedom II became contractually obligated to deliver to Conn's certain of the Tranche E Receivables. Freedom II currently holds certain Tranche E Receivables that it is contractually obligated to deliver to Conn's. Thus, to the best of the Debtors' knowledge and based on the Debtors' books and records, Conn's may have an unsecured contractual claim against the Debtors that is reflected on Schedule E/F for Freedom II. To the best of the Debtors' knowledge, BRPI does not hold claims against the Debtors on account of the Tranche E Receivables. The Debtors reserve all rights as to this claim and any others that Conn's and BRPI may assert against the Debtors' estates.

## 5. **Methodology.**

- (a) **Basis of Presentation.** The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled to the financial statements of each Debtor. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment. The Schedules and Statements reflect the Debtors' reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis and do not include intercompany eliminations.
- (b) **Duplication.** Certain of the Debtors' assets, liabilities, and prepetition payments may properly be disclosed in response to multiple parts of the Statements and

Schedules. To the extent these disclosures would be duplicative, the Debtors have determined to only list such assets, liabilities, and prepetition payments once.

- (c) **Date of Valuations.** Except as otherwise noted in the Schedules and Statements, all liabilities are valued as of the Petition Date. Where values as of the Petition Date are not available, or where making calculations as of the Petition Date would create undue expense to the estates, the Debtors used values as of the prior month-end close, October 26, 2024. The Schedules and Statements reflect the Debtors' best effort to allocate the assets, liabilities, receipts, and expenses to the appropriate Debtor entity "as of" such dates. All values are stated in United States currency. The Debtors made reasonable efforts to allocate liabilities between the pre- and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the Debtors may modify the allocation of liabilities between the pre- and postpetition periods and amend the Schedules and Statements accordingly.
- (d) **Net Book Value.** In certain instances, current market valuations for individual items of property and other assets are neither maintained by, nor readily available to, the Debtors. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values as of October 26, 2024. Market values may vary materially, from net book values. The Debtors believe that it would be an inefficient use of estate assets for the Debtors to obtain the current market values of their property. Accordingly, the Debtors have indicated in the Schedules and Statements that the values of certain assets and liabilities are undetermined. Also, assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. The Debtors have not performed an analysis of impairment of fixed assets, goodwill or other intangibles. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset.
- (e) **Property and Equipment.** Unless otherwise indicated, owned property and equipment are valued at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. To the extent possible, any such leases are listed in the Schedules and Statements. Nothing in the Schedules and Statements is, or should be construed as, an admission as to the determination of the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect thereto.
- (f) **Allocation of Liabilities.** The Debtors allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change.



- (g) **Undetermined Amounts.** The description of an amount as “undetermined” or “unknown” is not intended to reflect upon the materiality of such amount.
- (h) **Unliquidated Amounts.** Amounts that could not be fairly quantified by the Debtors are scheduled as “unknown,” “undetermined,” or “unliquidated.”
- (i) **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total. Further, given that certain liabilities are estimated and scheduled in the Statements and Schedules as “undetermined,” “unknown,” or “unliquidated,” total amounts listed may not be equal to the aggregate amount of the Debtors’ total liabilities as noted on any financial statements issued prior to the Petition Date.
- (j) **Paid Claims.** The Debtors have authority to pay certain outstanding prepetition payables pursuant to certain orders of the Court; as such, outstanding liabilities may have been reduced by any court-approved postpetition payments made on account of prepetition payables. Where and to the extent these liabilities have been satisfied, they are not listed in the Schedules and Statements. To the extent the Debtors later pay any amount of the claims listed in the Schedules and Statements pursuant to an order of the Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or to take other action, such as filing notices of satisfaction, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities. Nothing contained herein should be deemed to alter the rights of any party in interest to contest a payment made pursuant to an order of the Court where such order preserves the right to contest.
- (k) **Intercompany Claims.** Receivables and payables among the Debtors, are reported as of October 26, 2024 on Schedule A/B and Schedule E/F, respectively, per the Debtors’ unaudited books and records. The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission of the characterization of such balances as debt, equity, or otherwise. For the avoidance of doubt, the Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables, including with respect to the characterization of intercompany claims, loans, and notes. Due to historical accounting practices, the Debtors may have been unable to ascertain with precision certain intercompany balances among specific Debtors. As a result, the intercompany balances listed on Schedules A/B or E/F may vary from the Debtors’ audited financial statements. These balances have been calculated consistent with historical practice.
- (l) **Excluded Assets and Liabilities.** The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: certain deferred charges, accounts, or reserves recorded only for purposes of complying with the requirements of GAAP; deferred tax assets and liabilities; goodwill and other intangibles; certain deferred revenue accounts that are recorded solely for accounting purposes; and certain accrued liabilities including, but not limited to,



accrued salaries and employee benefits. Other immaterial assets and liabilities may also have been excluded.

- (m) **Liens.** The inventories, property, and equipment listed in the Schedules and Statements are presented without consideration of any liens.
- (n) **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
- (o) **Setoffs.** The Debtors routinely incur setoffs and net payments in the ordinary course of business. Such setoffs and nettings may occur due to a variety of transactions or disputes including, but not limited to, intercompany transactions, counterparty settlements, pricing discrepancies, promotions, refunds, and negotiations and/or disputes between Debtors and their customers and/or suppliers. Due to the voluminous nature of setoffs and nettings, it would be unduly burdensome and costly for the Debtors to list each such transaction. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for and, as such, are or may be excluded from the Debtors' Schedules and Statements. In addition, some amounts listed in the Schedules and Statements may have been affected by setoffs or nettings by third parties of which the Debtors are not yet aware. The Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted.
- (p) **Allocation of Assets.** The Debtors have made best efforts to report assets for each operating company at the appropriate Debtor entity. Certain assets of American Freight Outlet, LLC may be reflected in the Schedules for American Freight, LLC as the Debtors within the American Freight operating company contemporaneously maintain one set of books across the American Freight legal entities.

6. **Specific Schedules Disclosures.**

- (a) **Schedule A/B, Parts 1 and 2 – Cash and Cash Equivalents; Deposits and Prepayments.** Details with respect to the Debtors' cash management system and bank accounts are provided in the *Debtors' Motion for Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Maintain Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Continue to Perform Intercompany Transactions; (II) Waiving Certain Operating Guidelines; (III) Suspending Time to Comply with Section 345(b) of the Bankruptcy Code; and (IV) Granting Related Relief* [Docket No. 9] (the "Cash Management Motion") and the final order approving the Cash Management Motion [Docket No. 414]. The balances of the financial accounts listed on Schedule A/B, Part 1, reflect accounts and balances as of November 3, 2024.

The Debtors have made reasonable efforts to identify all deposits. Additionally, the Debtors have provided adequate assurance of payment for future utility services to certain counterparties, pursuant to the *Final Order (I) Prohibiting Utility Companies From Altering, Refusing, or Discontinuing Utility Services;*

*(II) Deeming Utility Companies Adequately Assured of Future Payment; (III) Establishing Procedures for Resolving Objections by Utility Companies and Determining Additional Adequate Assurance of Payment; and (IV) Granting Related Relief* [Docket No. 384]; however, such deposits are not listed on Schedule A/B, Part 2, which has been prepared as of October 26, 2024 (except for American Freight, LLC, which has been prepared as of the Petition Date).

- (b) **Schedule A/B Part 3 – Accounts Receivable.** The Debtors’ accounts receivable information includes receivables from the Debtors’ members, vendors, franchisees or third parties, and include any amounts that, as of October 26, 2024, may be owed to such parties in the form of offsets or other adjustments pursuant to the Debtors’ day-to-day operations or may, in the Debtors’ opinion, be difficult to collect from such parties due to the passage of time or other circumstances. The gross accounts receivable balances in Schedule A/B, Part 3 exclude intercompany receivables.
- (c) **Schedule A/B, Part 4 – Investments; Non-Publicly Traded Stock and Interests in Incorporated and Unincorporated Businesses, including any Interest in an LLC, Partnership, or Joint Venture.** Ownership interests in subsidiaries, partnerships, and joint ventures have been listed on Schedule A/B, Part 4, as undetermined amounts on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.
- (d) **Schedule A/B, Part 7 – Office Furniture, Fixtures, and Equipment; and Collectibles.** Dollar amounts are presented net of accumulated depreciation and other adjustments as of October 26, 2024. The Debtors have made reasonable efforts to identify all assets; however, property of *de minimis* value may have been inadvertently omitted in the response to this question.
- (e) **Schedule A/B, Part 8 – Automobiles, vans, trucks, motorcycles, trailers; and Machinery, fixtures, equipment, and supplies used in business.** Dollar amounts are presented net of accumulated depreciation and other adjustments as of October 26, 2024. The Debtors have made reasonable efforts to identify all assets; however, property of *de minimis* value may have been inadvertently omitted in the response to this question.
- (f) **Schedule A/B, Part 9 – Real Property.** Actual realizable values of the identified leasehold improvements may vary significantly relative to net book values as of October 26, 2024 and exclude potential impairments realized subsequent to October 26, 2024 with respect to leasehold improvements, etc.
- (g) **Schedule A/B, Part 10 – Intangibles and Intellectual Property.** The Debtors have identified intangible assets as of October 26, 2024. The Debtors have not listed the value of certain of such assets because the values reflected in the Debtors’ books and records may not accurately reflect such assets’ value in the marketplace.

- (h) **Schedule A/B, Part 11 – All Other Assets.** Dollar amounts are presented net of impairments and other adjustments as of October 26, 2024. The Debtors have listed their gross intercompany receivable balances in Schedule A/B, Part 11.

***Other Contingent and Unliquidated Claims or Causes of Action of Every Nature, Including Counterclaims of the Debtor and Rights to Setoff Claims.*** In the ordinary course of their business, the Debtors may have accrued, or may subsequently accrue, certain rights to counterclaims, crossclaims, setoffs, refunds with their customers and vendors. Additionally, certain of the Debtors may be party to pending litigation in which the Debtors have asserted, or may assert, claims as a plaintiff or counterclaims and/or crossclaims as a defendant. Because certain of these claims are unknown to the Debtors and not quantifiable as of the Petition Date, they may not be listed on Schedule A/B, Part 11.

***Tax refunds and unused net operating losses (NOLs).*** The net operating losses listed in Schedule A/B, Part 11 are estimates and should not be relied upon for any purpose.

***Interests in Insurance Policies or Annuities.*** A list of the Debtors' insurance policies and related information is available in the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Continue Their Insurance Policies, Including Their Insurance Premium Finance Program and To Pay All Obligations in Respect Thereof, (II) Authorizing the Debtors' Banks and Other Financial Institutions To Honor and Process Checks and Transfers Related Thereto, and (III) Granting Related Relief* [Docket No. 6].

- (i) **Schedule D – Creditors Who Have Claims Secured by Property.** Except as otherwise agreed pursuant to a stipulation or order entered by the Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. Moreover, unless otherwise agreed or ordered by the Court, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable agreements and other related relevant documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities.

Although there are multiple parties that hold a portion of the Debtors' senior secured funded debt, only the administrative agent has been listed for purposes of Schedule D.

(j) **Schedule E/F – Creditors Who Have Unsecured Claims.**

The liabilities identified on Schedule E/F, Part 2, are derived from the Debtors' books and records and are listed as of November 3, 2024. The Debtors have made a reasonable attempt to verify their unsecured obligations, although the actual amount of claims against the Debtors may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims. In certain instances, unsecured creditors may have accrued multiple independent liabilities, which have been aggregated in the listed liabilities.

Following the Petition Date, the Court entered certain orders (the "First Day Orders") authorizing, but not directing, the Debtors to, among other things, pay certain (a) insurance obligations; (b) employee wages, salaries, additional compensation, contractor obligations, and employee benefit programs; (c) taxes and fees; (d) utilities; (e) service charges and other fees, costs, and expenses charged by the Debtors' cash management banks; and (f) certain critical vendor payments. Where the Schedules and Statements list creditors and set forth the Debtors' scheduled amounts attributable to such claims, such scheduled amounts reflect balances owed as of the Petition Date. To the extent the Debtors later pay any amount of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or to take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities, to the extent that any such action is necessary. For the avoidance of doubt, the Debtors are not required and may not amend the Schedules and Statements to reflect the postpetition payment of prepetition obligations under the First Day Orders to avoid duplicate payment. Nothing contained herein should be deemed to alter the rights of any party-in-interest to contest a payment made pursuant to an order of the Bankruptcy Court where such order preserves the right to contest.

The Court entered a final First Day Order authorizing, but not directing, the Debtors to pay certain prepetition employee wages, salaries, benefits and other related obligations [Docket No. 348]. With the exception of any prepetition severance or deferred compensation, the Debtors currently expect that most prepetition employee claims for wages, salaries, benefits and other related obligations either have been paid or will be paid in the ordinary course of business and, therefore, Schedule E/F does not include such claims. Employees with claims in excess of the statutory cap are listed on Schedule E/F, Part 2, and the balance exceeding \$15,150 is listed. Notwithstanding the foregoing, the Debtors reserve their rights to (i) evaluate whether to modify or terminate any employee plan or program and (ii) modify or terminate, with respect to discretionary obligations, or seek to modify or terminate any such plans or programs. In the event that any employee plans or programs are modified or terminated, or sought to be modified or terminated, affected employees would receive by mail notice thereof, thereby allowing any such affected party to assert claims against the Debtors arising therefrom.

Schedule E/F, Part 2, contains information regarding threatened or pending litigation involving the Debtors. The amounts for these potential claims are listed as “undetermined” and are marked as contingent, unliquidated, and disputed in the Schedules and Statements. The Debtors have not listed potential claims as a result of demand letters received from potential litigants given the purely speculative nature of such potential claims.

Schedule E/F, Part 2, reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. The Debtors have not listed potential rejection damage claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, and to the extent such damage claims exist, the Debtors reserve all rights to contest such claims as asserted.

In many cases, the claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtors or are subject to dispute. Where the determination of the date on which a claim arose, accrued, or was incurred would be unduly burdensome and costly to the Debtors’ estates, the Debtors have not listed a specific date or dates for such claim.

Certain of the Debtors’ liabilities do not lend themselves to identification of individual claims/claimants. Specifically, Schedule E/F Part 2 does not include estimated liabilities for the outstanding store gift cards because the Debtors do not track individual gift and merchandise card holders.

As of the date hereof, the Debtors have not received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained in Schedules D and E/F may be incomplete. The Debtors reserve their rights, but undertake no obligation, to amend Schedules D and E/F if and as they receive additional prepetition invoices.

The Debtors have not included in the Schedules and Statements the future obligations of any operating leases. Additionally, the Debtors have not included in the Schedules any right-of-use operating lease assets or liabilities related to FASB Accounting Standards Update 2016-2 because the Debtors do not possess any ownership interest in the corresponding properties and believe that the addition of these items would be cumbersome and unnecessary for understanding the value of the Debtors’ estates. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule E/F of the Schedules.

The listing of a claim on Schedule E/F does not constitute an admission by the Debtors that such claim or any portion thereof is entitled to priority status either as a deposit or otherwise and the Debtors expressly reserve their rights to contest the characterization of any such claim.

- (k) **Schedule G – Executory Contracts and Unexpired Leases.** While reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred.

Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease, that such contract or agreement was in effect on the Petition Date, or that such contract or agreement is valid or enforceable. The Debtors hereby reserve all rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth on Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain renewal options, guarantees of payment, indemnification obligations, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into other types of agreements in the ordinary course of their business, such as supplemental agreements and letter agreements, which documents may not be set forth on Schedule G. Moreover, to the extent any agreements are governed by a master services agreement, the Debtors have endeavored to list the master services agreement on Schedule G. The Debtors have made reasonable efforts to identify the Debtor entity for each contract, and, in instances where this could not be determined, the contract is listed on the Schedules of Franchise Group, Inc.

In the ordinary course of business, the Debtors have entered into numerous agreements, both written and oral, regarding the provision of certain services on a month-to-month or at-will basis, as well as purchase orders, statements of work, It would it be unduly burdensome and cost-prohibitive to list such agreements in Schedule G and, therefore, such agreements are not listed individually on Schedule G.

The Debtors have not listed any contracts or unexpired leases for which the Debtors have obtained authority to reject pursuant to the Debtors' rejection orders [Docket Nos. 350, 352 & 446] or for which the Debtors have requested authority to reject pursuant to the Debtors' pending rejection motions [Docket Nos. 433 & 451].

The description of any contract on Schedule G does not constitute an admission by the Debtors as to the characterization of such contract. The Debtors reserve all rights to dispute or challenge the characterization of any transaction or any document or instrument related to a creditor's claim.

The listing of any contract on Schedule G does not constitute an admission by the Debtors as to the validity of any such contract. The Debtors reserve the right to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or



unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.

Given the number of rent-to-own contracts between Debtor Buddy's Newco, LLC and its customers as well as privacy concerns, those contracts have not been listed here; however, absence of these contracts from Schedule G is not intended to impair the rights of either the Debtor or the Debtor's customers under those agreements.

- (1) **Schedule H – Co-Debtors.** Franchise Group, Inc. serves as a guarantor in connection with certain of the Debtors' unexpired leases. Given the Debtors' substantial store footprint, it would be unduly burdensome to list this party on Schedule H of each Debtor to a real property lease. Therefore, the Debtors have not identified Franchise Group, Inc. as a co-debtor on Schedule H with respect to such obligations. The Debtors reserve all rights to amend Schedule H to the extent that additional information associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements is identified.

## 7. **Specific Statements Disclosures.**

- (a) **Statements, Part 1, Question 1 – Gross Revenue from Business.** As is customary in the retail industry, sales are reflected net of returns and allowances, coupons, discounts, shipping and handling, and sales tax. Sales are not reflected net of intercompany receivables and payables, which may result in gross revenue being overstated.
- (b) **Statements, Part 1, Question 2 – Income from Other than Operations.** Values listed in this section include revenue regardless of whether that revenue is taxable.
- (c) **Statements, Part 2, Question 3 – Payments to Certain Creditors.** Disbursements made on account of multiple invoices may be reflected as a single payment. All transfers in Part 2, Question 3 of the Schedules are listed as of the check date.
- (d) **Statements, Part 2, Question 4 – Payments to Insiders.** In limited circumstances, relatives of insiders may have been employed as employees at certain of the Debtors' locations. Wages and benefits paid to such employees in the ordinary course of business are not listed in Part 2, Question 4.
- (e) **Statements, Part 4, Question 9 – Gifts and Charitable Contributions.** In July and October of 2024, following Hurricane Beryl, inventory donations were shipped to Pet Supplies "Plus" stores in Texas, which then distributed the inventory to various charitable organizations in de minimis amounts.
- (f) **Statements, Part 5, Question 10 – Certain Losses.** The Debtors incur certain immaterial losses in the ordinary course of business. Such amounts are not listed in the Statements.



- (g) **Statements, Part 6, Question 11 – Payments Related to Bankruptcy.** On December 19, 2024, the Debtors filed the *Debtors’ Application for Order Authorizing the Retention and Employment of Willkie Farr & Gallagher LLP as Co-Counsel for the Debtors, Nunc Pro Tunc to the Petition Date* [Docket No. 474] (“Willkie Retention Application”). As disclosed in the Willkie Retention Application, Willkie Farr & Gallagher LLP (“Willkie”) represented the Debtors in numerous corporate, regulatory, litigation, restructuring, and other matters since 2019. In response to Question 11, the Debtors have listed all payments made to Willkie by the Debtors in the year prior to the Petition Date in connection with such representations, including representations related to restructuring, seeking bankruptcy relief, or filing a bankruptcy case. not those relating solely to the bankruptcy.

In addition, in the year prior to the Petition Date, Willkie received certain payments from unaffiliated non-debtor parties in connection with its representation of the Debtors in certain mergers and acquisitions transactions. In response to Question 11, the Debtors have not listed such amounts.

Finally, as disclosed in the Willkie Retention Application, Willkie assisted Mr. Kahn in connection with his separation from Franchise Group, Inc. and, in the course of that representation, held certain funds in a professional fee escrow for the benefit of Mr. Kahn until the funds were ultimately released to Mr. Kahn in January 2024. Such escrowed funds are not listed in response to Question 11.

- (h) **Statements, Part 6, Question 13 – Transfers Made Within Two Years of the Petition Date.** As described in the First Day Declaration, the Debtors became a private company in August 2023 (the “Take-Private Transaction”) pursuant to that certain *Agreement and Plan of Merger*, dated as of May 10, 2023, by and among Franchise Group, Inc., Freedom VCM, Inc., and Freedom VCM Subco, Inc. Certain of Franchise Group, Inc.’s common shareholders received \$30.00 in cash for each share of Franchise Group, Inc.’s common shares that they held, and certain of Franchise Group, Inc.’s preferred shareholders received \$25.00 in cash for each share of Franchise Group, Inc.’s preferred shares, plus any accrued and unpaid dividends, if any. The Debtors have not listed in Part 6, Question 13 all transfers made in connection with the Take-Private Transaction, including the transfers to common and preferred shareholders.
- (i) **Statements, Part 7, Question 14 – Previous Addresses.** Given the number of stores the Debtors operate, the Debtors have not listed formerly owned and leased stores and distribution centers that closed prior to the Petition Date.
- (j) **Statements, Part 9, Question 16 – Personally Identifiable Information.** The Debtors collect a limited amount of information from customers, including personally identifiable information, via their website portals, over the telephone, or in person in order to provide services to customers and inform them of new products and services. Examples of the types of information collected by the Debtors include, among other things, mailing addresses, email addresses, phone number,

and names. The Debtors retain such information as long as is necessary for the Debtors to comply with business, tax, and legal requirements. The Debtors maintain privacy policies and have information security protocols to safeguard personally identifiable information.

- (k) **Statements, Part 9, Question 17 – Employee Benefits.** The Debtors maintain a deferred compensation program for certain Pet Supplies “Plus” employees. Such program is not listed in the Statements.

Prior to the Petition Date, the Debtors acquired businesses as part of their business model. To the extent any of these acquired businesses maintained 401(k) or other pension or profit-sharing plans, the Debtors merged such plans into their existing plans. Such plans have been listed in the Statements, but may not be current plans under which the Debtors operate.

- (l) **Statements, Part 13, Question 26 – Books, Records, and Financial Statements.** The Debtors provide certain parties, such as banks, factors, auditors, potential investors, vendors, franchise owners, rating agencies, landlords and financial advisors, with financial statements. The Debtors do not maintain complete lists or other records tracking such disclosures. Therefore, the Debtors have not provided full lists of these parties in Part 13, Question 26 of the Statements.
- (m) **Statements, Part 13, Question 27 – Inventories.** The Debtors inventory product at their various store locations and distribution centers on a rolling basis. In an effort to reduce the volume of disclosures that would be otherwise applicable, the Debtors have omitted such frequent cycle counts conducted by the stores and distribution centers. Also, twice per year, the Debtors conduct a physical inventory count at each store. Due to the volume of information for the number of stores the Debtors operate, these physical counts have not been included in Part 13, Question 27 of the Statements.
- (n) **Statements, Part 13, Question 28 – Officers and Directors.** The response in Part 13, Question 28 of the Statements reflects director and officer status at the Debtors as of the Petition Date and does not reflect any changes to the Debtors’ directors and officers following that date.

David Orlofsky is included in the response to Statement Part 13, Question 28 in his capacity as Chief Restructuring Officer to the Debtors. Payments made to AlixPartners, LLP in the one year prior to filing, including any amounts related to his appointment as Chief Restructuring Officer, are including in the response to Statement Part 6, Question 11.

- (o) **Statements, Part 13, Question 30 – Payments, Distributions, or Withdrawals Credited or Given to Insiders.** Please refer to Question 4 of the Statements regarding all payments to insiders.

Fill in this information to identify the case and this filing:

Debtor Name:	PSP Group, LLC
United States Bankruptcy Court:	District of Delaware
Case Number (if known):	24-12482 (JTD)

Form 206A/B

Schedule A/B: Assets - Real and Personal Property

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1:

Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

General Description	Type of Account (if applicable)	Last 4 digits of account # (if applicable)	Current value of debtor's interest
2. Cash on hand			
3. Checking, savings, money market, or financial brokerage accounts (Identify all)			
3.1 JPMORGAN CHASE, N.A.	OPERATING ACCOUNT	1010	\$0.00
3.2 JPMORGAN CHASE, N.A.	PAYROLL ACCOUNT	6300	\$0.00

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4. Copy the total to line 80.

\$0.00

**Schedule A/B: Assets - Real and Personal Property****Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.  
☒ Yes. Fill in the information below.

General Description	Current value of debtor's interest
<b>7. Deposits, including security deposits and utility deposits</b> Description, including name of holder of deposit	
7.1 SECURITY DEPOSIT PET CENTRAL	\$74,552.18
<b>8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent</b> Description, including name of holder of prepayment	
8.1 PREPAID RENT	\$31,037.40
8.2 PREPAYMENT TO SHI INTERNATIONAL CORP AUG 2021 - JUL 2026 - CISCO SYSTEMS	\$3,768.93
8.3 PREPAYMENT TO SHI INTERNATIONAL CORP AUG 2022 - JULY 2025 ZSCALER	\$102,291.48
8.4 PREPAYMENT TO SHI INTERNATIONAL CORP DEC 2022 - NOV 2025 MANAGEENGINE	\$7,591.64
8.5 PREPAYMENT TO RALLIO JAN 24 - DEC 25 NAF REV LICENSING	\$138,446.00
8.6 PREPAYMENT TO SHI INTERNATIONAL CORP JAN 23 - DEC 25 - DELINEA	\$37,645.06
8.7 PREPAYMENT TO SHI INTERNATIONAL CORP SEP 23 - AUG 26 PARALLELS	\$5,890.22
8.8 PREPAYMENT TO INDIEPET JAN 23 - DEC 24	\$1,243.00
8.9 PREPAYMENT TO PHRASEE LTD FEB 24 - JAN 25	\$103,750.03
8.10 PREPAYMENT TO PRINT COMM DEC 23 - NOV 24	\$12,000.00
8.11 PREPAYMENT TO BLUE YONDER INC DEC 23 - NOV 24 DISASTER RECOVERY	\$17,816.13
8.12 PREPAYMENT TO SAGE SOFTWARE INC DEC23-NOV24	\$1,384.22
8.13 PREPAYMENT TO SAGEFLO INC JAN24-DEC24	\$30,208.30
8.14 PREPAYMENT TO SHI INTERNATIONAL CORP MAR 23-NOV 25 THYCOTIC SFTWE	\$10,476.29
8.15 PREPAYMENT TO ABSORB SOFTWARE DEC23-NOV24 TALENT TANK	\$9,200.38
8.16 PREPAYMENT TO QUEST SOFTWARE INC DEC 23-NOV 24 NOVA REPORTING	\$643.50
8.17 PREPAYMENT TO SHI INTERNATIONAL CORP DEC 23-NOV 24 WNW SERVICEDESK PLUS	\$243.80
8.18 PREPAYMENT TO SERVICE EXPRESS LLC JAN24-DEC24	\$980.68
8.19 PREPAYMENT TO INFO-TECH RESEARCH GROUP INC JAN 24-DEC 24 ADVISORY BUNDLE	\$7,330.80
8.20 PREPAYMENT TO BLACKLINE SYSTEMS INC JAN 2024-DEC 2024	\$13,827.24
8.21 PREPAYMENT TO HOTJAR JAN 24 - NOV 24 RECLASS HOTJAR	\$311.20
8.22 PREPAYMENT TO GBBIS - FRG JAN 2024 - NOV 2024 GBBIS ANNUAL DUES	\$203.37
8.23 PREPAYMENT TO COVEO SOFTWARE CORP JAN 24-DEC 24 COVEO FOR SITECORE ECOMMERCE ENTERPRISE	\$46,505.50
8.24 PREPAYMENT TO FORTA FEB 24-JAN 25 JAMS	\$7,169.52
8.25 PREPAYMENT TO SUNRISE TECHNOLOGIES, INC. FEB 24-JAN 25 SUNRISE 365 FOUNDATION 2/10/24-2/9/25	\$3,000.00
8.26 PREPAYMENT TO ADVANTAX INC JAN 24-DEC 24 PROPERTY TAX ANNUAL COMPLIANCE	\$2,666.70

**Schedule A/B: Assets - Real and Personal Property****Part 2: Deposits and prepayments**

8.27	PREPAYMENT TO PCI SECURITY STANDARDS COUNCIL LLC APR24-MAR25 PCI SSC ANNUAL FEE 4/3/24-4/2/25	\$1,666.69
8.28	PREPAYMENT TO PIJAC-PET INDUSTRY JOINT ADVISORY COUNCIL JAN24-DEC24 ANNUAL DUES	\$1,666.70
8.29	PREPAYMENT TO QUICKLY JAN 24-DEC 24 SUBSCRIPTION 1/1/24-12/31/24	\$42,500.00
8.30	PREPAYMENT TO SHI INTERNATIONAL CORP FEB24-JAN25 ESD SOFTWARE MANAGER RENEWAL	\$16,699.72
8.31	PREPAYMENT TO IDERA INC/BBS TECHNOLOGY INC MAR24-FEB25 SQL DIAGNOSTIC MANAGER RENEWAL	\$4,072.78
8.32	PREPAYMENT TO SHI INTERNATIONAL CORP JAN24-DEC24 KNOWBE4 SUBSCRIPTION LICENSE	\$4,507.22
8.33	PREPAYMENT TO AUDITBOARD AUDITBOARD ANNUAL SUBSCRIPTION FEES FEB 2024 - DEC 2024	\$5,833.30
8.34	PREPAYMENT TO OCTOPUS DEPLOY OCTOPUS SERVER 1/1/24-12/31/24	\$42,753.30
8.35	PREPAYMENT TO TETRAD FEB 2024-JAN 2025 ANALYST USE LICS	\$10,497.00
8.36	PREPAYMENT TO SHI INTERNATIONAL CORP BARRACUDA WEB APPLICATIONS	\$4,127.64
8.37	PREPAYMENT TO PAGERDUTY INC 2/20/24-2/19/25	\$2,497.20
8.38	PREPAYMENT TO SOCI INC 2/27/24-11/25/25 LUCID SUITE	\$1,108.00
8.39	PREPAYMENT TO INDEED PROFESSIONAL SUBSCRIPTION	\$1,909.48
8.40	PREPAYMENT TO INDEED INDEED RESUME SUBSCRIPTION	\$381.24
8.41	PREPAYMENT TO SHI INTERNATIONAL CORP BARRACUDA PREM SUPPORT	\$44,297.77
8.42	PREPAYMENT TO ICIMS INC SUBSCRIPTION	\$22,050.69
8.43	PREPAYMENT TO NAVEX GLOBAL INC SUBSCRIPTION	\$26,317.87
8.44	PREPAYMENT TO SHI INTERNATIONAL CORP PATCH MY PC 4/12/24-4/11/25	\$5,487.29
8.45	PREPAYMENT TO LUCID SOFTWARE LUCID SUITE	\$209.17
8.46	PREPAYMENT TO SHI INTERNATIONAL CORP VMWARE	\$1,368.10
8.47	PREPAYMENT TO RED CANARY ANNL SUBSCR TO RED CANARY	\$99,314.10
8.48	PREPAYMENT TO THOMSON REUTERS TAX & ACCOUNTING TAX RESEARCH SOFTWARE LICENSE: 6/01/2024 TO 05/31/2025	\$5,320.43
8.49	PREPAYMENT TO ACCRUENT LLC APR 24 - MAR 25	\$29,986.15
8.50	PREPAYMENT TO SHI INTERNATIONAL CORP FEB 2024 - JAN 2025 - BARRACUDA MAINTENANCE	\$4,196.09
8.51	PREPAYMENT TO SHI INTERNATIONAL CORP PRTG ENTERPRISE MONITOR 4/9/24-4/8/25	\$8,591.61
8.52	PREPAYMENT TO SHI INTERNATIONAL CORP MANAGEENGINE SERVICEDESK 4/22/24-4/21/25	\$33,835.20
8.53	PREPAYMENT TO LINKEDIN CORPORATION 3/29/24-3/28/25 CORP RECRUITER	\$3,929.19
8.54	PREPAYMENT TO LINKEDIN CORPORATION 3/29/24-3/28/25	\$3,929.40
8.55	PREPAYMENT TO LINKEDIN CORPORATION 3/29/24-3/28/25 BILLING 3 OF 3	\$11,634.19
8.56	PREPAYMENT TO SHI INTERNATIONAL CORP 05/09/24-02/04/25 BARRACUDA WEB APPLICATIONS PROTECTION	\$1,728.50
8.57	PREPAYMENT TO SHI INTERNATIONAL CORP 05/09/24-02/04/25 BARRACUDA WEB APPLICATIONS SUBSCRIPTION	\$1,728.50
8.58	PREPAYMENT TO DEVELOPMENT DIMENSIONS INTERNATIONAL INC RENEWAL FOUNDATION SUBSCRIPTION 5/5/24-5/4/25	\$14,750.00

**Schedule A/B: Assets - Real and Personal Property****Part 2: Deposits and prepayments**

8.59	PREPAYMENT TO RED GATE SOFTWARE LTD JUN 2024 - MAY 2027 - SQL TOOLBELT SUPPORT & UPGRADE	\$23,180.79
8.60	PREPAYMENT TO GUPTON MARS JUNE 24 - MAY 25	\$14,583.33
8.61	PREPAYMENT TO ABSORB SOFTWARE TALENT TANK SUBSCRIPTION	\$1,282.50
8.62	PREPAYMENT TO SHI INTERNATIONAL CORP BEYONDTRUST	\$22,526.87
8.63	PREPAYMENT TO US CLOUD JUN24-JUN25 PREMIER SUPPORT	\$13,358.33
8.64	PREPAYMENT TO SHI INTERNATIONAL CORP JULY 24 - JUNE 25 NESSUS	\$4,285.65
8.65	PREPAYMENT TO WRIKE INC SUBSCRPTION FEES	\$36,874.40
8.66	PREPAYMENT TO DOCUSIGN INC E-SIGNATURE SUBSCRIPTION JUN24-MAY25	\$6,895.83
8.67	PREPAYMENT TO DOCUSIGN INC 7/1/24-5/31/25	\$976.56
8.68	PREPAYMENT TO ZMAGS 7/30/24-7/29/25	\$23,017.50
8.69	PREPAYMENT TO CRUSHFTP, LLC 8/24/24-8/24/25 ENTERPRISE RENEWAL	\$750.00
8.70	PREPAYMENT TO BOUNTYJOBS AUG24-AUG24 SUBSCRIPTION FEE	\$2,250.00
8.71	PREPAYMENT TO AVALARA INC SALES TAX SUPPORT 02/24 - 02/25	\$68,254.07
8.72	PREPAYMENT TO SOCI INC 8/1/24-1/31/25 SOCI PLATFORM	\$646,825.17
8.73	PREPAYMENT TO AUTODESK INC. AUTOCAD 1 YEAR 8/17/24-9/19/24	\$2,104.43
8.74	PREPAYMENT TO MOVABLE INK PREPAID ENTERPRISE SERVICES AND MOMENTS EMAIL LICENSE	\$36,000.00
8.75	PREPAYMENT TO ORACLE AMERICA INC SEP 24 - NOV 24 RESPONSYS	\$109,579.09
8.76	PREPAYMENT TO ORACLE AMERICA INC SEP 24 - NOV 24 CROWDTWIST	\$65,739.52
8.77	PREPAYMENT TO ORACLE AMERICA INC SEP 24 - NOV 24 UNITY	\$44,535.56
8.78	PREPAYMENT TO ORACLE AMERICA INC SEP 24 - NOV 24 INFINITY STREAMS	\$6,050.00
8.79	PREPAYMENT TO SITECORE USA INC SEP24-SEP25 VERCEL ENTERPRISE	\$132,908.43
8.80	PREPAYMENT TO SITECORE USA INC SEP24-SEP25 SITECORE PACKAGE	\$1,083,293.48
8.81	PREPAYMENT TO ABSORB SOFTWARE INC SEP24-NOV24	\$716.06
8.82	PREPAYMENT TO MESSAGEONE INC AUG24-JUL25 AMS ALERT FIND SAAS	\$5,277.79
8.83	PREPAYMENT TO SHI INTERNATIONAL CORP MANAGEENGINE AUDIT PLUS SUBSCRIPTION	\$8,476.63
8.84	PREPAYMENT TO RALLIO REVV PLATFORM	\$118,668.00
8.85	PREPAYMENT TO SITECORE USA INC SEP24-DEC24	\$106,636.75
8.86	PREPAYMENT TO ENTARA CORPORATION IR RETAINER 9/12/24-9/11/25	\$27,500.00
8.87	PREPAYMENT TO SITECORE USA INC DIGITAL ASSET MGMT BUNDLE 9/23/24-9/22/25	\$227,083.12
8.88	PREPAYMENT TO PRINT COMM DEC24-NOV25 PROJECT DATA PURCHASE	\$174,900.00
8.89	PREPAYMENT TO PRINT COMM NOV24 TARGETED DM POSTCARD NAF POSTAGE	\$546,958.82
8.90	PREPAYMENT TO PRINT COMM NOV24 PET BIRTHDAY CARD MAILING POSTAGE ONLY	\$6,015.00
8.91	PREPAYMENT TO SHI INTERNATIONAL CORP 20 BARRACUDA WEB APPLICATION 9/30/24-2/4/25	\$4,309.54
8.92	PREPAYMENT TO SCB GLOBAL LTD Q4-24 OPTO4TEAMS	\$3,799.59
8.93	PREPAYMENT TO PRINT COMM 0237 COMP STRIKE POSTAGE	\$950.00
8.94	PREPAYMENT TO PRINT COMM 0003 COMP STRIKE POSTAGE	\$1,900.00
8.95	PREPAYMENT TO SHI INTERNATIONAL CORP 10/8/24-2/4/24 BARRACUDA	\$732.30

Schedule A/B: Assets - Real and Personal Property

Part 2:

Deposits and prepayments

8.96	PREPAYMENT TO CARDINAL PATH GOOGLE ANALYTICS 360 LICENSE - CARDINAL PATH - INV23592	\$47,208.33
8.97	PREPAYMENT TO GOOGLE ANALYTICS GOOGLE ANALYTICS 360 LICENSE - CARDINAL PATH - INV23592	\$38,538.50
8.98	PREPAYMENT TO GARTNER GARTNER - 1GI00045794	\$11,500.00
8.99	PREPAID PROPERTY TAX CITY OF LIVONIA	\$10,826.36
8.100	PREPAYMENT TO SAGEFLOW	\$4,750.00
8.101	PREPAYMENT TO ORACLE RESPONSYS	\$252.45
8.102	PREPAYMENT TO ORACLE CROWDTWIST	\$1,000.00
8.103	PREPAYMENT TO SOCI INC	\$24,108.00
8.104	PREPAYMENT TO PRINT COMM	\$50,227.84
8.105	PREPAYMENT TO PLANITRETAIL	\$25,983.12
8.106	PREPAID INSURANCE	\$1,967.98

9. Total of Part 2.  
Add lines 7 through 8. Copy the total to line 81.

\$4,924,635.78



Schedule A/B: Assets - Real and Personal Property

Part 3:

Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

General Description	Face or requested amount	Doubtful or uncollectable	Current value of debtor's interest
11. Accounts receivable			
11.1 A. 90 DAYS OLD OR LESS:	\$13,775.35	- \$5,352.00	= \$8,423.35
11.2 A. 90 DAYS OLD OR LESS: <sup>1</sup>	\$0.00	- \$0.00	= \$8,706.00

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$17,129.35

Schedule A/B: Assets - Real and Personal Property

Part 3:

Accounts receivable

Footnotes - Schedule AB Part 3

1. Negative AP

Schedule A/B: Assets - Real and Personal Property

Part 4:

Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

General Description	Valuation method used for current value	Current value of debtor's interest
---------------------	---	------------------------------------

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

15.1	PSP SERVICE NEWCO, LLC (OWNERSHIP 100%)	UNKNOWN	UNDETERMINED
15.2	PSP STORES, LLC (OWNERSHIP 99%)	UNKNOWN	UNDETERMINED
15.3	PSP SUBCO, LLC (OWNERSHIP 100%)	UNKNOWN	UNDETERMINED
15.4	WNW FRANCHISING, LLC (OWNERSHIP 100%)	UNKNOWN	UNDETERMINED
15.5	WNW STORES, LLC (OWNERSHIP 100%)	UNKNOWN	UNDETERMINED

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

UNDETERMINED

Schedule A/B: Assets - Real and Personal Property

Part 5:

Inventory, excluding agriculture assets - detail

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General Description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. Raw materials

20. Work in progress

21. Finished goods, including goods held for resale

22. Other Inventory or supplies

23. Total of Part 5.  
Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- ☐ No.
- ☐ Yes.

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No.
- ☐ Yes.

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No.
- ☐ Yes.

Schedule A/B: Assets - Real and Personal Property

Part 6:

Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops-either planted or harvested

29. Farm animals

30. Farm machinery and equipment

31. Farm and fishing supplies, chemicals, and feed

32. Other farming and fishing-related property not already listed in Part 6

33. Total of Part 6.  
Add lines 28 through 32. Copy the total to line 84.

34. Is the debtor a member of an agricultural cooperative?

- ☐ No.
- ☐ Yes.

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No.
- ☐ Yes.

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No.
- ☐ Yes.

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No.
- ☐ Yes.

Schedule A/B: Assets - Real and Personal Property

Part 7:

Office furniture, fixtures, and equipment; and collectibles - detail

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

39.1 FURNITURE	\$100,649.30	NET BOOK VALUE	\$100,649.30
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40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

41.1 EQUIPMENT	\$4,492,247.29	NET BOOK VALUE	\$4,492,247.29
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42. Collectibles

43. Total of Part 7.  
Add lines 39 through 42. Copy the total to line 84.

\$4,592,896.59

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No.
- ☒ Yes.

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No.
- ☐ Yes.

Schedule A/B: Assets - Real and Personal Property

Part 8:

Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

48. Watercraft, trailers, motors, and related accessories

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

51. Total of Part 8.  
Add lines 47 through 50. Copy the total to line 84.

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No.
- ☐ Yes.

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No.
- ☐ Yes.



Schedule A/B: Assets - Real and Personal Property

Part 9:

Real property - detail

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--------------------------------------	--	---	---	------------------------------------

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

56. Total of Part 9.

Add the current value on all Question 55 lines and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No.
- ☐ Yes.

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No.
- ☐ Yes.

## Schedule A/B: Assets - Real and Personal Property

### Part 10: Intangibles and intellectual property - detail

59. Does the debtor have any interests in intangibles or intellectual property?

☐ No. Go to Part 11.

☒ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
61.1 FACEBOOK.COM/PETSUPPLIESPLUS/		UNKNOWN	UNDETERMINED
61.2 INSTAGRAM.COM/PETSUPPLIESPLUS		UNKNOWN	UNDETERMINED
61.3 PINTEREST.COM/PETSUPPLIESPLUS/		UNKNOWN	UNDETERMINED
61.4 TIKTOK.COM/@REALPETSUPPLIESPLUS		UNKNOWN	UNDETERMINED
61.5 TWITTER.COM/PETSUPPLIESPLUS		UNKNOWN	UNDETERMINED
61.6 YOUTUBE.COM/@PETSUPPLIESPLUSLOCAL		UNKNOWN	UNDETERMINED
61.7 BEAGROOMERPETSUPPLIESPLUS.COM		UNKNOWN	UNDETERMINED
61.8 BEAWNWGROOMER.COM		UNKNOWN	UNDETERMINED
61.9 BECOMEAPSPGROOMER.COM		UNKNOWN	UNDETERMINED
61.10 BECOMEAWNWGROOMER.COM		UNKNOWN	UNDETERMINED
61.11 FINSFIRST.COM		UNKNOWN	UNDETERMINED
61.12 MINUSTHEHASSLE.COM		UNKNOWN	UNDETERMINED
61.13 MITTENMORSEL.COM		UNKNOWN	UNDETERMINED
61.14 MITTENMORSELS.COM		UNKNOWN	UNDETERMINED
61.15 MITTENS MORSELS.COM		UNKNOWN	UNDETERMINED
61.16 MITTENS-MORSELS.COM		UNKNOWN	UNDETERMINED
61.17 PETEXTREME.COM		UNKNOWN	UNDETERMINED
61.18 PETEXTREME.ORG		UNKNOWN	UNDETERMINED
61.19 PETONASHELF.COM		UNKNOWN	UNDETERMINED
61.20 PET-SUPPLIESPLUS.BIZ		UNKNOWN	UNDETERMINED
61.21 PETSUPPLIESPLUS.CAREERS		UNKNOWN	UNDETERMINED
61.22 PETSUPPLIESPLUS.CAREERS		UNKNOWN	UNDETERMINED
61.23 PETSUPPLIESPLUS.CLOUD		UNKNOWN	UNDETERMINED
61.24 PETSUPPLIESPLUS.CLUB		UNKNOWN	UNDETERMINED
61.25 PETSUPPLIESPLUS.COM		UNKNOWN	UNDETERMINED
61.26 PET-SUPPLIESPLUS.COM		UNKNOWN	UNDETERMINED
61.27 PETSUPPLIESPLUS.CONTRACTORS		UNKNOWN	UNDETERMINED
61.28 PETSUPPLIESPLUS.EMAIL		UNKNOWN	UNDETERMINED
61.29 PETSUPPLIESPLUS.MARKETING		UNKNOWN	UNDETERMINED

**Schedule A/B: Assets - Real and Personal Property****Part 10: Intangibles and intellectual property - detail**

61.30	PET-SUPPLIESPLUS.NET	UNKNOWN	UNDETERMINED
61.31	PETSUPPLIESPLUS.NETWORK	UNKNOWN	UNDETERMINED
61.32	PETSUPPLIESPLUS.NINJA	UNKNOWN	UNDETERMINED
61.33	PETSUPPLIESPLUS.ONLINE	UNKNOWN	UNDETERMINED
61.34	PETSUPPLIESPLUS.ORG	UNKNOWN	UNDETERMINED
61.35	PET-SUPPLIESPLUS.ORG	UNKNOWN	UNDETERMINED
61.36	PETSUPPLIESPLUS.PARTNERS	UNKNOWN	UNDETERMINED
61.37	PETSUPPLIESPLUS.REVIEWS	UNKNOWN	UNDETERMINED
61.38	PETSUPPLIESPLUS.SHOP	UNKNOWN	UNDETERMINED
61.39	PETSUPPLIESPLUS.SITE	UNKNOWN	UNDETERMINED
61.40	PETSUPPLIESPLUS.SOLUTIONS	UNKNOWN	UNDETERMINED
61.41	PETSUPPLIESPLUS.STORE	UNKNOWN	UNDETERMINED
61.42	PETSUPPLIESPLUS.SUPPORT	UNKNOWN	UNDETERMINED
61.43	PETSUPPLIESPLUS.SYSTEMS	UNKNOWN	UNDETERMINED
61.44	PET-SUPPLIESPLUS.US	UNKNOWN	UNDETERMINED
61.45	PETSUPPLIESPLUS.US.COM	UNKNOWN	UNDETERMINED
61.46	PETSUPPLIESPLUS.XYZ	UNKNOWN	UNDETERMINED
61.47	PETSUPPLIESPLUSEMAIL.COM	UNKNOWN	UNDETERMINED
61.48	PETSUPPLIESPLUSFRANCHISE.COM	UNKNOWN	UNDETERMINED
61.49	PETSUPPLIESPLUSFRANCHISE.COM	UNKNOWN	UNDETERMINED
61.50	PETSUPPLIESPLUSFRANCHISING.CO	UNKNOWN	UNDETERMINED
61.51	PETSUPPLIESPLUSFRANCHISING.COM	UNKNOWN	UNDETERMINED
61.52	PETSUPPLIESPLUSGROOMINGACADEMY.COM	UNKNOWN	UNDETERMINED
61.53	PETSUPPLIESPLUSMAIL.COM	UNKNOWN	UNDETERMINED
61.54	PETSUPPLIESPLUSPLUSMAIL.COM	UNKNOWN	UNDETERMINED
61.55	PETSUPPLIESPLUSPPC.BIZ	UNKNOWN	UNDETERMINED
61.56	PETSUPPLIESPLUSPPC.COM	UNKNOWN	UNDETERMINED
61.57	PETSUPPLIESPLUSPPC.NET	UNKNOWN	UNDETERMINED
61.58	PETSUPPLIESPLUSPPC.ORG	UNKNOWN	UNDETERMINED
61.59	PETSUPPLIESPLUSRX.COM	UNKNOWN	UNDETERMINED
61.60	PETSUPPLIESPLUSSUCKS.COM	UNKNOWN	UNDETERMINED
61.61	PLAYONPETS.COM	UNKNOWN	UNDETERMINED
61.62	POGONA.SYSTEMS	UNKNOWN	UNDETERMINED
61.63	PREFERDPET.CLUB	UNKNOWN	UNDETERMINED
61.64	PREFERREDPET.COM	UNKNOWN	UNDETERMINED
61.65	PREFERREDPET.COM	UNKNOWN	UNDETERMINED
61.66	PREFERREDPETCLUB.COM	UNKNOWN	UNDETERMINED
61.67	PSP.CAREERS	UNKNOWN	UNDETERMINED
61.68	PSP.CAREERS	UNKNOWN	UNDETERMINED

**Schedule A/B: Assets - Real and Personal Property****Part 10: Intangibles and intellectual property - detail**

61.69	PSPCDN.COM	UNKNOWN	UNDETERMINED
61.70	PSPFRANCHISE.BIZ	UNKNOWN	UNDETERMINED
61.71	PSPFRANCHISE.CO	UNKNOWN	UNDETERMINED
61.72	PSPFRANCHISE.COM	UNKNOWN	UNDETERMINED
61.73	PSPFRANCHISE.INFO	UNKNOWN	UNDETERMINED
61.74	PSPFRANCHISE.ORG	UNKNOWN	UNDETERMINED
61.75	PSPFRANCHISE.SITE	UNKNOWN	UNDETERMINED
61.76	PSP-FRANCHISE.STORE	UNKNOWN	UNDETERMINED
61.77	PSPFRANCHISE.US	UNKNOWN	UNDETERMINED
61.78	PSPFRANCHISE.US.COM	UNKNOWN	UNDETERMINED
61.79	PSPFRANCHISING.COM	UNKNOWN	UNDETERMINED
61.80	PSPGROOMINGACADEMY.COM	UNKNOWN	UNDETERMINED
61.81	PSPGROUP.LLC	UNKNOWN	UNDETERMINED
61.82	PSPHOLDING.COM	UNKNOWN	UNDETERMINED
61.83	PSPHOLDINGGROUP.COM	UNKNOWN	UNDETERMINED
61.84	PSPMIDCO.COM	UNKNOWN	UNDETERMINED
61.85	PSPMIDCO.CONTRACTORS	UNKNOWN	UNDETERMINED
61.86	PSPMIDCO.PARTNERS	UNKNOWN	UNDETERMINED
61.87	PSPMIDCO.SYSTEMS	UNKNOWN	UNDETERMINED
61.88	PSPMKT.CO	UNKNOWN	UNDETERMINED
61.89	PSPMKT.COM	UNKNOWN	UNDETERMINED
61.90	PSPMQ.SYSTEMS	UNKNOWN	UNDETERMINED
61.91	PSPPPREFERREDPET.CLUB	UNKNOWN	UNDETERMINED
61.92	PSPPPREFERREDPET.COM	UNKNOWN	UNDETERMINED
61.93	PSPPPREFERREDPET.COM	UNKNOWN	UNDETERMINED
61.94	PSPPPREFERREDPETCLUB.COM	UNKNOWN	UNDETERMINED
61.95	PSPPPREFERREDPETCLUB.COM	UNKNOWN	UNDETERMINED
61.96	PSPPPREFERREDPETCLUB.NET	UNKNOWN	UNDETERMINED
61.97	PSPSYSTEMS.NET	UNKNOWN	UNDETERMINED
61.98	PSPUSACORP.BIZ	UNKNOWN	UNDETERMINED
61.99	PSPUSACORP.COM	UNKNOWN	UNDETERMINED
61.100	PSPUSACORP.INFO	UNKNOWN	UNDETERMINED
61.101	PSPUSACORP.NET	UNKNOWN	UNDETERMINED
61.102	PSPUSACORP.ORG	UNKNOWN	UNDETERMINED
61.103	PSPUSACORP.US	UNKNOWN	UNDETERMINED
61.104	REDFORDNATURALS.COM	UNKNOWN	UNDETERMINED
61.105	TELLPETSUPPLIESPLUS.COM	UNKNOWN	UNDETERMINED
61.106	WAGNWASH.CAREERS	UNKNOWN	UNDETERMINED
61.107	WAGNWASH.COM	UNKNOWN	UNDETERMINED

**Schedule A/B: Assets - Real and Personal Property****Part 10: Intangibles and intellectual property - detail**

61.108	WAGNWASHEMAIL.COM	UNKNOWN	UNDETERMINED
61.109	WAGNWASHEMAILS.COM	UNKNOWN	UNDETERMINED
61.110	WNWFRANCHISE.COM	UNKNOWN	UNDETERMINED
61.111	YOUCLICKWEFETCH.COM	UNKNOWN	UNDETERMINED
61.112	YOU-CLICK-WE-FETCH.COM	UNKNOWN	UNDETERMINED
61.113	YOURNEXTDOORPETSTORE.COM	UNKNOWN	UNDETERMINED
61.114	M.FACEBOOK.COM/WAGNWASH	UNKNOWN	UNDETERMINED
61.115	INSTAGRAM.COM/WAGNWASH	UNKNOWN	UNDETERMINED
61.116	TIKTOK.COM/@WAGNWASH	UNKNOWN	UNDETERMINED
61.117	YOUTUBE.COM/@WAGNWASH	UNKNOWN	UNDETERMINED

**62. Licenses, franchises, and royalties****63. Customer lists, mailing lists, or other compilations****64. Other intangibles, or intellectual property**

64.1	AP/AR AUTOMATION (SK GLOBAL)	\$84,936.85	NET BOOK VALUE	\$84,936.85
64.2	AP/AR AUTOMATION (SK GLOBAL)	\$215.00	NET BOOK VALUE	\$215.00
64.3	D365 ENHANCEMENTS	\$9,836.00	NET BOOK VALUE	\$9,836.00
64.4	LOYALTY	\$1,124.00	NET BOOK VALUE	\$1,124.00
64.5	MERCHANT PORTAL	\$4,523.00	NET BOOK VALUE	\$4,523.00
64.6	SITECORE ORDER CLOUD CONVERSION	\$2,474,991.50	NET BOOK VALUE	\$2,474,991.50

**65. Goodwill****66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

**\$2,575,626.35 + UNDETERMINED****67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

- ☒ No.  
☐ Yes.

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☐ No.  
☒ Yes.

**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No.  
☐ Yes.

Schedule A/B: Assets - Real and Personal Property

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

General Description	Current value of debtor's interest
71. Notes receivable	
71.1 DUE TO/FROM GRP/STO-PSP GROUP LLC	\$1,121,985,809.22
71.2 DUE TO/FROM GRP/FRN-PSP GROUP LLC	\$9,964,337.85
71.3 DUE TO/FROM GRP/SVC-PSP GROUP LLC	\$769,392.90
71.4 DUE TO/FROM GRP/DIST-PSP GROUP LLC	\$3,260,461.15
71.5 DUE TO/FROM GRP/SUB-PSP GROUP LLC	\$19,749,767.69
71.6 DUE TO/FROM FRN/NAF-PET SUPPLIES PLUS NATIONAL ADVERTISING FUND	\$16,000,021.20
71.7 DUE TO/FROM WH1/NAF-PET SUPPLIES PLUS NATIONAL ADVERTISING FUND	\$3,882,754.80
71.8 DUE TO/FROM GRP/WNW-PSP GROUP LLC	\$1,690,803.32
71.9 DUE TO/FROM STO/WAF-WAG N WASH MARKETING FUND	\$74,898.88
71.10 DUE TO/FROM NAF/PSP-PET SUPPLIES PLUS NATIONAL ADVERTISING FUND	\$2,600,000.00
71.11 DUE TO/FROM WAF/PSP-WAG N WASH MARKETING FUND	\$200,000.00

72. Tax refunds and unused net operating losses (NOLs)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed Examples: Season tickets, country club membership

78. Total of Part 11.  
Add lines 71 through 77. Copy the total to line 90.

\$1,180,178,247.01

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No.
- ☐ Yes.

## Schedule A/B: Assets - Real and Personal Property

**Part 11:** All other assets

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**Schedule A/B: Assets - Real and Personal Property****Part 12:**

Summary

Type of property	Current value of personal property	Current value of real property	Total of all property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$0.00		
81. Deposits and prepayments. Copy line 9, Part 2.	\$4,924,635.78		
82. Accounts receivable. Copy line 12, Part 3.	\$17,129.35		
83. Investments. Copy line 17, Part 4.	UNDETERMINED		
84. Inventory. Copy line 23, Part 5.	\$0.00		
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$4,592,896.59		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00		
88. Real property. Copy line 56, Part 9.		\$0.00	
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$2,575,626.35 + UNDETERMINED		
90. All other assets. Copy line 78, Part 11.	\$1,180,178,247.01		
91. Total. Add lines 80 through 90 for each column.	\$1,192,288,535.08 + UNDETERMINED	\$0.00	
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.			<b>\$1,192,288,535.08</b> + UNDETERMINED



**Fill in this information to identify the case and this filing:**

Debtor Name:	PSP Group, LLC
United States Bankruptcy Court:	District of Delaware
Case Number (if known):	24-12482 (JTD)

Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

Be as complete and accurate as possible.

**Part 1:** List Creditors Who Have Secured Claims**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in the information below.

**2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.**

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C - U - D	Amount of Claim	Value of Collateral
2.1 ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT 225 WEST WASHINGTON STREET 9TH FLOOR CHICAGO, IL 60606	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	GUARANTOR ON SECOND LIEN TERM LOAN INCLUDING INTEREST AND PIK LETTERS	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$134,373,909.97	
2.2 JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT 237 PARK AVENUE, 7TH FLOOR ATTN: JAMES KNIGHT, FRANCHISE GROUP CREDIT OFFICER NEW YORK, NY 10017 EMAIL: JAMES.A.KNIGHT@JPMORGAN.COM	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	GUARANTOR ON ABL CREDIT AGREEMENT INCLUDING INTEREST, FEES, LETTERS OF CREDIT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$262,888,509.42	

Schedule D: Creditors Who Have Claims Secured by Property

Part 1:

List Creditors Who Have Secured Claims

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C - U - D	Amount of Claim	Value of Collateral
2.3 WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT 1100 NORTH MARKET STREET WILMINGTON, DE 19890	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	GUARANTOR ON FIRST LIEN TERM LOAN INCLUDING INTEREST	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$1,131,839,374.17	

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,529,101,793.56

Schedule D: Creditors Who Have Claims Secured by Property

Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors

Name and Mailing Address	Part 1 Line on which the Related Creditor was Listed	Last 4 Digits of Account Number for this Entity
--------------------------	--	---

Counsel to ABL Lenders and/or Agent

- 4.1

LATHAM & WATKINS LLP  
ATTN: JAMES KSTANES, TIMOTHY BEAU PARKER  
330 N WABASH AVENUE  
SUITE 2800  
CHICAGO, IL 60611
- 4.2

LATHAM & WATKINS LLP  
ATTN: ANDREW SORKIN  
555 ELEVENTH STREET NW  
SUITE 1000  
WASHINGTON, DC 20004
- 4.3

POTTER ANDERSON & CORROON LLP  
ATTN: JEREMY W. RYAN, BRETT M. HAYWOOD  
ETHAN H. SULIK  
1313 N. MARKET STREET, 6TH FLOOR  
WILMINGTON, DE 19801

Counsel to First Lien Term Loan Lenders and/or Agent

- 4.4

BLANK ROME LLP  
ATTN: MICHAEL B. SCHAEDEL, STANLEY B. TARR,  
JORDAN L. WILLIAMS  
1201 N. MARKET STREET, SUITE 800  
WILMINGTON, DE 19801
- 4.5

LANDIS RATH & COBB LLP  
992 MARKET STREET  
SUITE 1800  
ATTN: ADAM LANDIS  
WILMINGTON, DE 19801
- 4.6

PAUL HASTINGS LLP  
200 PARK AVENUE  
ATTN: JAYME GOLDSTEIN, JEREMY EVANS, ISSAC SASSON  
FLOOR 30  
NEW YORK, NY 10166
- 4.7

SEWARD & KISSEL  
ONE BATTERY PARK PLAZA  
ATTN: GREGG BATEMAN  
21ST FLOOR  
NEW YORK, NY 10004

Schedule D: Creditors Who Have Claims Secured by Property

Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

Name and Mailing Address	Part 1 Line on which the Related Creditor was Listed	Last 4 Digits of Account Number for this Entity
--------------------------	--	---

Counsel to Second Lien Term Loan Lenders and/or Agent

4.8 FARNAN LLP 919 N. MARKET STREET 12 FLOOR ATTN: MICHAEL FARNAN WILMINGTON, DE 19801		
4.9 HOLLAND & KNIGHT LLP ATTN: PHILLIP W. NELSON 150 N. RIVERSIDE PLAZA, SUITE 2700 CHICAGO, IL 60606		
4.10 WHITE & CASE LLP 1221 AVE OF THE AMERICAS ATTN: THOMAS LAURIA, ANDREW ZATZ NEW YORK, NY 10020		

Fill in this information to identify the case and this filing:

Debtor Name:	PSP Group, LLC
United States Bankruptcy Court:	District of Delaware
Case Number (if known):	24-12482 (JTD)

Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1:

List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).
- ☒ No. Go to Part 2.
- ☐ Yes. Go to line 2.
2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Offset	Total Claim	Priority Amount
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2. Total: All Creditors with PRIORITY Unsecured Claims

## Schedule E/F: Creditors Who Have Unsecured Claims

### Part 2:

### List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
3.1 ADAMS, JILL 308 HUTCHINSON ROAD ELLISVILLE, MO 63011-2029		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	LITIGATION	<input type="checkbox"/>	UNDETERMINED
3.2 ADVANCED BUSINESS SOLUTIONS 801 W BIG BEAVER RD. SUITE 300 TROY, MI 48083	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$825.00
3.3 ALL-CITY BUILDING MAINTENANCE INC 24593 FAIRVIEW DR SOUTH LYON, MI 48178	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$4,900.00
3.4 ALPHA SOLUTIONS USA LLC C/O KIM BAEKGAARD 3241 SHERIFF LANE PONDER, TX 76259	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$133,538.05
3.5 ANDRASCIK & TITA LLC 4084 AUTUMN RIDGE ROAD BETHLEHEM, PA 18017	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$18,688.34
3.6 APEX DIGITAL SOLUTIONS INC 1000 TOWN CENTER STE 200 SOUTHFIELD, MI 48075	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$5,985.00
3.7 ATTENTIVE MOBILE INC 221 RIVER STREET, SUITE 9047 HOBOKEN, NJ 07030	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$68,224.95
3.8 AUDIOEYE INC DEPT# 880461 PO BOX 29650 PHOENIX, AZ 85038	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$16,939.17
3.9 BLACKLINE SYSTEMS INC PO BOX 841433 DALLAS, TX 75284	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$165.00
3.10 BOUNTYJOBS INC ATTN: ACCOUNTS RECEIVABLE 1114 LOST CREEK BLVD, STD 420 AUSTIN, TX 78746	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$3,998.76
3.11 CARDINAL PATH LLC 515 NORTH STATE STREET 22ND FLOOR CHICAGO, IL 60654	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$9,250.82

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2:****List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
3.12 CLARUS PARTNERS ADVISORS 1233 DUBLIN ROAD COLUMBUS , OH 43215	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$17,746.00
3.13 CONTINENTAL CAFE LLC DBA CONTINENTAL CAFE LLC 1578 RELIABLE PARKWAY CHICAGO, IL 60686	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$9,437.13
3.14 CORPORATION SERVICE COMPANY PO BOX 13397 PHILADELPHIA, PA 19101	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$524.00
3.15 DAVID B GUNSBURG 10221 CAPITAL AVE OAK PARK, MI 48237	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$2,340.00
3.16 DELL FINANCIAL SERVICES LLC PAYMENT PROCESSING CENTER PO BOX 5292 CAROL STREAM, IL 60197	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$59,115.93
3.17 DETROIT ALLEY CATS INC 2000 CLARKDALE ST DETROIT, MI 48209	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$20.00
3.18 ENGINEERED COMFORT SYSTEMS INC 12480 ALLEN ROAD TAYLOR , MI 48180	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$1,351.42
3.19 ENTERPRISE HOLDINGS DBA EAN SERVICES LLC PO BOX 840173 KANSAS CITY, MO 64184	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$1,614.73
3.20 EQUIFAX WORKFORCE SOLUTIONS LLC 4076 PAYSHERE CIRCLE CHICAGO, IL 60674	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$6,911.30
3.21 FINSIGHT GROUP INC 530 7TH AVE, 27TH FLOOR NEW YORK , NY 100018	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$4,000.00
3.22 FOX ROTHSCHILD LLP 2 W. WASHINGTON ST., SUITE 1100 GREENVILLE, SC 29601	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$2,322.85
3.23 GOOGLE INC PO BOX 883654 LOS ANGELES, CA 90088	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$1,041,042.04
3.24 GORDON REES SCULLY MANSUKHANI LLP 1111 BROADWAY, SUITE 1700 OAKLAND, CA 94607	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$1,545.50

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2:****List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
3.25 HONIGMAN MILLER SCHWARTZ AND COHN LLP 2290 FIRST NATIONAL BUILDING 660 WOODWARD AVENUE DETROIT, MI 48226-3506	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$33,475.00
3.26 HOWARD, ZAYZAY 225 BROADWAY 39TH FLOOR NEW YORK, NY 10007	VARIOUS	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	LITIGATION	<input type="checkbox"/>	UNDETERMINED
3.27 INDEED, INC PO BOX 660367 DALLAS, TX 75266	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$11,554.31
3.28 INSIGHT DIRECT USA INC PO BOX 731069 DALLAS, TX 75373	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$3,691.21
3.29 JACKSON LEWIS PC PO BOX 416019 BOSTON, MA 2241	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$44,698.59
3.30 LEVEL 10 LLC PO BOX 848 AURORA, IL 60507	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$8,465.86
3.31 LITTLER MENDELSON PC PO BOX 207137 DALLAS, TX 75320	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$2,665.90
3.32 MARCANO VS PSP GROUP LLC 18000 HORIZON WAY SUITE 800 MT. LAUREL, NJ 08054		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	LITIGATION	<input type="checkbox"/>	UNDETERMINED
3.33 MICHIGAN OFFICE SOLUTIONS PO BOX 936719 ATLANTA, GA 31193	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$162.92
3.34 MICROSOFT CORPORATION 1950 N STEMMONS FWY SUITE 5010 LB#842467 DALLAS, TX 75207	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$646,654.00
3.35 MICROSOFT ONLINE INC 6880 SIERRA CENTER PARKWAY BUILDING B RENO, NV 89511	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$100,251.90
3.36 N1 DISCOVERY, LLC 1450 W LONG LAKE RD, SUITE 230 TROY, MI 48098	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$1,396.35
3.37 ONETOUCHPOINT SOUTHWEST CORPORATION PO BOX 842911 DALLAS, TX 75284	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$8,200.00



**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2:****List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
3.38 OPTIV SECURITY INC PO BOX 561618 DENVER, CO 80256	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$28,225.00
3.39 ORACLE AMERICA INC PO BOX 203448 DALLAS, TX 78741	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$29,778.75
3.40 PALMER MOVING & STORAGE 24660 DEQUINDRE ROAD WARREN, MI 48091	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$38,000.00
3.41 PET SUPPLIES "PLUS", LLC 109 INNOVATION CRT SUITE J DELAWARE, OH 43015	10/26/2024 ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	INTERCOMPANY PAYABLE	<input type="checkbox"/>	\$1,186,325,955.20
3.42 PLACER LABS INC 340 S LEMON AVE. #1277 WALNUT, CA 91789	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$4,383.56
3.43 PLANITRETAIL LLC 35 HOLCOMB HILL ROAD WEST GRANBY, CT 06090	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$10,000.00
3.44 POPA, ASHLEY 1133 PENN AVENUE 5TH FLOOR PITTSBURGH, PA 15222	9/22/2022	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	LITIGATION	<input type="checkbox"/>	UNDETERMINED
3.45 POPA, ASHLEY 1133 PENN AVENUE 5TH FLOOR PITTSBURG, PA 15222	11/14/2022	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	LITIGATION	<input type="checkbox"/>	UNDETERMINED
3.46 POSTHUMAN LLC 3106 BELLEVUE ST DETROIT, MI 48207	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$149,124.75
3.47 PRINT COMM 3040 S DYE RD FLINT, MI 48507	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$19,502.30
3.48 PSP FRANCHISING, LLC 109 INNOVATION CRT SUITE J DELAWARE, OH 43015	10/26/2024 ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	INTERCOMPANY PAYABLE	<input type="checkbox"/>	\$22,500.00
3.49 PSP STORES, LLC 109 INNOVATION CRT SUITE J DELAWARE, OH 43015	10/26/2024 ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	INTERCOMPANY PAYABLE	<input type="checkbox"/>	\$2,948.91
3.50 REBIS LLC DBA: PROPERTY WORKS 720 CHURCH STREET DECATUR, GA 30030	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$15,700.00
3.51 REED SMITH LLP PO BOX 360074M PITTSBURGH, PA 15251	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$36,004.50

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2:****List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
3.52 SCHOOLCRAFT COMMONS UNIT 9 LLC ATTN: JOSH SUARDINI/DOUG ETKIN 150 W. 2ND STREET STE. 200 ROYAL OAK, MI 48067	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$3,659.14
3.53 SCRIBCOR GLOBAL LEASE ADMINISTRATION LLC 2 MID AMERICA PLAZA, SUITE 650 OAKBROOK TERRACE, IL 60181	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$2,725.37
3.54 SCRIPTCLAIM SYSTEMS LLC PO BOX 426 WAHOO, NE 68066	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$90.00
3.55 SHI INTERNATIONAL CORP 290 DAVIDSON AVE. SOMERSET, NJ 8873	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$53.38
3.56 SITECORE USA INC 101 CALIFORNIA ST. SUITE 1600 SAN FRANCISCO, CA 94111	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$30,507.53
3.57 SK GLOBAL SOFTWARE 940 GEMINI STREET SUITE 200 HOUSTON, TX 75373	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$7,778.75
3.58 SPS COMMERCE INC PO BOX 205782 DALLAS, TX 75320	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$10,705.81
3.59 STRATEGIC DEFENSE 30 N GOULD ST STE R SHERIDAN, WY 82801	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$21,550.00
3.60 THE PARTNERING GROUP INC 4055 EXECUTIVE PARK DRIVE SUITE 105 CINCINNATI, OH 45241	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$20,000.00
3.61 WARD, ANGELA C/O WRIGHT INJURY LAW, LLC 4214 MAYFAIR ST., UNIT A MYRTLE BEACH, SC 29577	5-22-2022	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	LITIGATION	<input type="checkbox"/>	UNDETERMINED
3.62 WELLS FARGO VENDOR FINANCIAL SERVICES, LLC PO BOX 650016 DALLAS, TX 75265	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$1,070.12
3.63 WNW FRANCHISING, LLC 109 INNOVATION CRT SUITE J DELAWARE, OH 43015	10/26/2024 ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	INTERCOMPANY PAYABLE	<input type="checkbox"/>	\$1,295,480.24
3.64 YELP INC 140 NEW MONTGOMERY ST. SAN FRANCISCO, CA 94105	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$41,163.00

Schedule E/F: Creditors Who Have Unsecured Claims

Part 2:

List All Creditors with NONPRIORITY Unsecured Claims

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
3.65 YESMAIL INC 155 W 23RD ST 3RD FLOOR NEW YORK CITY, NY 10011	VARIOUS ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLE	<input type="checkbox"/>	\$3,000.00

3. Total: All Creditors with NONPRIORITY Unsecured Claims

\$1,190,391,608.34 + UNDETERMINED

Schedule E/F: Creditors Who Have Unsecured Claims

Part 3:

List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Creditor's Name, Mailing Address Including Zip Code	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number for this entity
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Schedule E/F: Creditors Who Have Unsecured Claims

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

\$0.00  
+ UNDETERMINED

5b. Total claims from Part 2

\$1,190,391,608.34  
+ UNDETERMINED

5c. Total of Parts 1 and 2  
Lines 5a + 5b = 5c.

\$1,190,391,608.34  
+ UNDETERMINED

Fill in this information to identify the case and this filing:

Debtor Name:	PSP Group, LLC
United States Bankruptcy Court:	District of Delaware
Case Number (if known):	24-12482 (JTD)

Form 206G

Schedule G: Executory Contracts and Unexpired Leases

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

Part 1:

1. Does the debtor have any executory contracts or unexpired leases?
- ☐ No. Check this box and file this form with the court with the debtor’s other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.1 123.NET SERVICE AGREEMENT		121800016	<input type="checkbox"/>	123.NET, INC.	24700 NORTHWESTERN HWY SOUTHFIELD, MI 48075
2.2 SCOPE OF WORK FOR ENTERPRISE DATA CENTER, NETWORK & VOICE SERVICES		121800018	<input type="checkbox"/>	123NET	24700 NORTHWESTERN HWY SOUTHFIELD, MI 48075
2.3 ACQUISITION ANNOUNCEMENT AND PAYMENT DETAILS UPDATE		121800042	<input type="checkbox"/>	2ND WATCH, INC. APTITIVE	2310 N MOLTER SUITE 340 LIBERTY LAKE, WA 99019
2.4 SPONSORSHIP AGREEMENT		121800046	<input type="checkbox"/>	313 PRESENTS, LLC	2525 WOODWARD AVENUE DETROIT, MI 48201
2.5 CORPORATE RENEWAL AGREEMENT		121800106	<input type="checkbox"/>	8X8, INC.	675 CREEKSIDE WAY CAMPBELL, CA 95008
2.6 SERVICE AGREEMENT (REPLACEMENT)		121800107	<input type="checkbox"/>	8X8, INC.	675 CREEKSIDE WAY CAMPBELL, CA 95008

**Schedule G: Executory Contracts and Unexpired Leases****Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.7 8X8 UCAAS/CCAAS SERVICE TERMS		121800108	<input type="checkbox"/>	8X8, INC.	675 CREEKSIDE WAY CAMPBELL, CA 95008
2.8 8X8, INC. BUSINESS TERMS AND CONDITIONS		121800109	<input type="checkbox"/>	8X8, INC.	675 CREEKSIDE WAY CAMPBELL, CA 95008
2.9 ORDER FORM FOR ABSORB LMS SERVICE		121800153	<input type="checkbox"/>	ABSORB SOFTWARE INC.	#2500 - 685 CENTRE ST. S CALGARY, AB T2G 1S5 CANADA
2.10 SERVICE TERMS AND CONDITIONS		121800154	<input type="checkbox"/>	ABSORB SOFTWARE INC.	#2500 - 685 CENTRE ST. S CALGARY, AB T2G 1S5 CANADA
2.11 SAAS SERVICES AGREEMENT		121800165	<input type="checkbox"/>	ACCRUENT, LLC	11500 ALTERRA PKWY SUITE 110 AUSTIN, TX 78758
2.12 ACCRUENT ORDER DOCUMENT #90037823		121800167	<input type="checkbox"/>	ACCRUENT, LLC	11500 ALTERRA PKWY SUITE 110 AUSTIN, TX 78758
2.13 PURCHASE ORDER FOR SOUND MASKING DESIGN AND INSTALLATION SERVICES		121800247	<input type="checkbox"/>	ADVANCED BUSINESS SOLUTIONS	801 W BIG BEAVER RD STE 300 TROY, MI 48084
2.14 PURCHASE ORDER FOR NEW OFFICE - SOW FOR CABLING		121800248	<input type="checkbox"/>	ADVANCED BUSINESS SOLUTIONS	801 W BIG BEAVER RD STE 300 TROY, MI 48084
2.15 2023-2025 PROPERTY TAX COMPLIANCE AGREEMENT		121800274	<input type="checkbox"/>	ADVANTAX INC.	2500 WESTFIELD DR. BUILDING 1- 202 ELGIN, IL 60124
2.16 ADDENDUM TO ADYEN FOR PLATFORMS AGREEMENT		121800276	<input type="checkbox"/>	ADYEN N.V.	SIMON CARMIGGELTSTRAAT 6-50 AMSTERDAM, THE NETHERLANDS
2.17 ADYEN FOR PLATFORMS AGREEMENT		121800277	<input type="checkbox"/>	ADYEN N.V.	SIMON CARMIGGELTSTRAAT 6-50 AMSTERDAM, THE NETHERLANDS
2.18 MASTER AGREEMENT		121800313	<input type="checkbox"/>	AGILENCE, INC.	309 FELLOWSHIP ROAD - SUITE 200 MT. LAUREL, NJ 08054

**Schedule G: Executory Contracts and Unexpired Leases****Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.19 MANUFACTURING AND SUPPLY AGREEMENT		121800477	<input type="checkbox"/>	AMERICAN NUTRITION, INC.	2813 WALL AVENUE OGDEN, UT 84401
2.20 WGSN TERMS OF BUSINESS		121800666	<input type="checkbox"/>	ASCENTIAL INC.	1801 PORTER STREET BALTIMORE, MD 21230
2.21 AT&T DEDICATED INTERNET SERVICE PRICING SCHEDULE		121800698	<input type="checkbox"/>	AT&T CORP.	ONE AT&T WAY BEDMINSTER, NJ 07921-0752
2.22 ATTENTIVE MOBILE ORDER FORM AND MASTER SUBSCRIPTION AGREEMENT		121800716	<input type="checkbox"/>	ATTENTIVE MOBILE INC.	221 RIVER STREET HOBOKEN, NJ 07030
2.23 ADDENDUM TO TERMS AND CONDITIONS		121800734	<input type="checkbox"/>	AVALARA, INC.	DEPT CH 16781 PALATINE, IL 60055
2.24 AVALARA PROFESSIONAL SERVICES STATEMENT OF WORK		121800735	<input type="checkbox"/>	AVALARA, INC.	DEPT CH 16781 PALATINE, IL 60055
2.25 SALES ORDER FOR AVALARA SERVICES		121800736	<input type="checkbox"/>	AVALARA, INC.	DEPT CH 16781 PALATINE, IL 60055
2.26 AVALARA ORDER FOR D365 UPGRADE AT RENEWAL		121800741	<input type="checkbox"/>	AVALARA, INC.	DEPT CH 16781 PALATINE, IL 60055
2.27 BAZAARVOICE® RENEWAL AND ADDITIONAL PRODUCTS SERVICE ORDER # 00198864		121800853	<input type="checkbox"/>	BAZAARVOICE, INC.	10901 STONELAKE BLVD. AUSTIN, TX 78759
2.28 BAZAARVOICE SERVICE ORDER		121800854	<input type="checkbox"/>	BAZAARVOICE, INC.	10901 STONELAKE BLVD. AUSTIN, TX 78759
2.29 BAZAARVOICE® AMENDMENT SERVICE ORDER # 00114546		121800855	<input type="checkbox"/>	BAZAARVOICE, INC.	10901 STONELAKE BLVD. AUSTIN, TX 78759
2.30 PRIVATE BRAND PRODUCTS AGREEMENT		121800868	<input type="checkbox"/>	BEATRICE HOME FASHIONS, INC.	151 HELEN STREET SOUTH PLAINFIELD, NJ 07080
2.31 CORPORATE SPONSORSHIP AND LICENSING AGREEMENT		121800907	<input type="checkbox"/>	BEST FRIENDS ANIMAL SOCIETY	5001 ANGEL CANYON ROAD KANAB, UT 84741
2.32 BLACKLINE ORDER FORM		121800991	<input type="checkbox"/>	BLACKLINE SYSTEMS, INC.	21300 VICTORY BLVD. WOODLAND HILLS, CA 91367



**Schedule G: Executory Contracts and Unexpired Leases****Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.33 SAAS AND PROFESSIONAL SERVICES AGREEMENT		121801015	<input type="checkbox"/>	BLUE YONDER, INC.	15059 N. SCOTTSDALE RD. SCOTTSDALE, AZ 85254
2.34 PRIVATE BRAND PET FOODS AGREEMENT		121801032	<input type="checkbox"/>	BNG PHOEBE, LLC	109 PERSNICKETY PLACE KIEL, WI 53042
2.35 PSP PRIVATE BRAND AGREEMENT CONSUMABLES		121801068	<input type="checkbox"/>	BOUDREAUX OPERATING ACQUISITIONS LLC	100 FOUR PAWS LANE MAUMELLE, AR 72113
2.36 PRIORITY PLUS SUPPORT, WARRANTY AND PORTAL EXCHANGE SERVICE AGREEMENT		121801132	<input type="checkbox"/>	BROTHER INTERNATIONAL CORPORATION	200 CROSSING BLVD BRIDGEWATER, NJ 08807
2.37 ADDENDUM TO PRINTING AGREEMENT		121801169	<input type="checkbox"/>	BUFFALO NEWSPRESS, INC.	200 BROADWAY BUFFALO, NY 14204
2.38 PRIVATE BRAND PET FOODS AGREEMENT		121801195	<input type="checkbox"/>	C.J. FOODS, INC.	322 MAIN STREET BERN, KS 66408
2.39 STATEMENT OF WORK #1		121801250	<input type="checkbox"/>	CARDINAL PATH LLC	515 N. STATE STREET CHICAGO, IL 60654
2.40 GOOGLE ANALYTICS 4 LICENSE & SERVICES ORDER FORM		121801251	<input type="checkbox"/>	CARDINAL PATH LLC	515 N. STATE STREET CHICAGO, IL 60654
2.41 MASTER SERVICES AGREEMENT		121801254	<input type="checkbox"/>	CARDINAL PATH LLC	515 N. STATE STREET CHICAGO, IL 60654
2.42 AMENDMENT NO. 1 TO CONTRACT NO. 4100002		121801324	<input type="checkbox"/>	CELLCO PARTNERSHIP DOING BUSINESS AS VERIZON WIRELESS	PO BOX 15062 ALBANY, NY 12212
2.43 SPONSORSHIP AGREEMENT BETWEEN PET SUPPLIES PLUS AND CLEVELAND BROWNS		121801468	<input type="checkbox"/>	CLEVELAND BROWNS FOOTBALL COMPANY LLC CLEVELAND BROWNS STADIUM COMPANY LLC	76 LOU GROZA BLVD BEREA, OH 44017
2.44 COASTAL PET PRODUCTS INC. AND PET SUPPLIES PLUS CONTRACT		121801484	<input type="checkbox"/>	COASTAL PET PRODUCTS INC.	911 LEAD WAY ALLIANCE, OH 44601

**Schedule G: Executory Contracts and Unexpired Leases****Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.45 ORDER FORM FOR WORKITEM.COM SERVICES		121801499	<input type="checkbox"/>	COLUMBIA BANKING SYSTEM, INC. GUPTON MARRS INTERNATIONAL, INC.	1301 A STREET TACOMA, WA 98402-2156
2.46 COMCAST ENTERPRISE SERVICES SALES ORDER FORM		121801505	<input type="checkbox"/>	COMCAST	PO BOX 8587 PHILADELPHIA, PA 19101
2.47 MOVE / UPGRADE OF SERVICE FORM		121801506	<input type="checkbox"/>	COMCAST	PO BOX 8587 PHILADELPHIA, PA 19101
2.48 COMCAST ENTERPRISE SERVICES MASTER SERVICES AGREEMENT		121801508	<input type="checkbox"/>	COMCAST CABLE COMMUNICATIONS MANAGEMENT, LLC	PO BOX 8587 PHILADELPHIA, PA 19101
2.49 COMCAST BUSINESS SERVICE ORDER AGREEMENT		121801509	<input type="checkbox"/>	COMCAST CABLE COMMUNICATIONS MANAGEMENT, LLC	PO BOX 8587 PHILADELPHIA, PA 19101
2.50 MARKET TWENTY 4 SEVEN AGREEMENT - TERMS AND CONDITIONS		121801612	<input type="checkbox"/>	CONTINENTAL SERVICES	1578 RELIABLE PARKWAY CHICAGO, IL 60686
2.51 PRIVATE BRAND PRODUCTS AGREEMENT		121801812	<input type="checkbox"/>	DALIAN JINYU METAL PRODUCTS CO., LTD	ROOM 1708, B TOWER, PEACE MODERN TOWN CHINA
2.52 PRIVATE BRAND PRODUCTS AGREEMENT		121801814	<input type="checkbox"/>	DALLAS MANUFACTURING	12111 FORD RD DALLAS, TX 75234
2.53 AMENDMENT NO. 5 TO SERVICES AGREEMENT		121801840	<input type="checkbox"/>	DATA AXLE, INC.	13155 NOEL ROAD DALLAS, TX 75240
2.54 PRIVATE BRAND PRODUCTS AGREEMENT		121801899	<input type="checkbox"/>	DESIGN LAB, INC.	19210 S. VERMONT AVE GARDENA, CA 90248
2.55 2025 SPONSORSHIP AGREEMENT		121801916	<input type="checkbox"/>	DETROIT BELLE ISLE GRAND PRIX, INC.	300 RENAISSANCE TOWER DETROIT, MI 48243
2.56 STATEMENT OF WORK FOR SUBSCRIPTION SERVICES		121801917	<input type="checkbox"/>	DEVELOPMENT DIMENSIONS INTERNATIONAL, INC.	1225 WASHINGTON PIKE BRIDGEVILLE, PA 15017

**Schedule G: Executory Contracts and Unexpired Leases****Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.57 MASTER PRODUCTS AND SERVICES AGREEMENT		121801919	<input type="checkbox"/>	DEVELOPMENT DIMENSIONS INTERNATIONAL, INC.	1225 WASHINGTON PIKE BRIDGEVILLE, PA 15017
2.58 THE DETROIT LIONS SPONSORSHIP AGREEMENT AMENDMENT		121801962	<input type="checkbox"/>	DLI PROPERTIES, LLC	2000 BRUSH STREET DETROIT, MI 48226
2.59 DOCUSIGN ORDER FORM FOR PSP GROUP, LLC NOTARY		121801982	<input type="checkbox"/>	DOCUSIGN INC.	3003 TASMAN DRIVE SANTA CLARA, CA 95054
2.60 DOCUSIGN MASTER SERVICES AGREEMENT		121801983	<input type="checkbox"/>	DOCUSIGN INC.	3003 TASMAN DRIVE SANTA CLARA, CA 95054
2.61 DOCUSIGN SUBSCRIPTION FOR PET SUPPLIES PLUS		121801985	<input type="checkbox"/>	DOCUSIGN INC.	3003 TASMAN DRIVE SANTA CLARA, CA 95054
2.62 DOORDASH MARKETPLACE ADDENDUM		121801993	<input type="checkbox"/>	DOORDASH G&C, LLC	303 2ND STREET SAN FRANCISCO CA 94107, CA 94107
2.63 DOORDASH DRIVE FULFILLMENT AGREEMENT		121801994	<input type="checkbox"/>	DOORDASH, INC.	303 2ND STREET SAN FRANCISCO, CA 94107
2.64 SUBSIDIARY AMENDMENT TO THE DOORDASH DRIVE FULFILLMENT AGREEMENT		121801994	<input type="checkbox"/>	DOORDASH, INC.	303 2ND STREET SAN FRANCISCO, CA 94107
2.65 PRIVATE BRAND PRODUCTS AGREEMENT		121802210	<input type="checkbox"/>	ENGREAT PET PRODUCTS (SHENZHEN) CO., LTD.	BLDG 2 SHENZHEN, 518116 CHINA
2.66 INCIDENT RESPONSE RETAINER ORDER FORM		121802213	<input type="checkbox"/>	ENTARA CORPORATION	227 W MONROE ST CHICAGO, IL 60606
2.67 PEOPLECLOUD SUITE OF PRODUCTS MASTER SERVICES AGREEMENT		121802319	<input type="checkbox"/>	EPSILON DATA MANAGEMENT, LLC	35 W WACKER DRIVE CHICAGO, IL 60601
2.68 PEOPLECLOUD DIGITAL OFFSITE RETAIL MEDIA STATEMENT OF WORK		121802320	<input type="checkbox"/>	EPSILON DATA MANAGEMENT, LLC CONVERSANT LLC	2525 ARAPAHOE AVE BOULDER, CO 80302
2.69 ADDENDUM TO PEOPLECLOUD DIGITAL OFFSITE RETAIL MEDIA STATEMENT OF WORK		121802321	<input type="checkbox"/>	EPSILON DATA MANAGEMENT, LLC CONVERSANT LLC	35 W WACKER DRIVE CHICAGO, IL 60601

**Schedule G: Executory Contracts and Unexpired Leases****Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.70 SERVICE PROVIDER, TERM AND FEES FOR SERVICES		121802323	<input type="checkbox"/>	EQUIFAX WORKFORCE SOLUTIONS LLC	4076 PAYSPIRE CIRCLE CHICAGO, IL 60674
2.71 AMENDMENT TO THE UNIVERSAL SERVICE AGREEMENT		121802323	<input type="checkbox"/>	EQUIFAX WORKFORCE SOLUTIONS LLC	4076 PAYSPIRE CIRCLE CHICAGO, IL 60674
2.72 PRIVATE BRAND PRODUCTS AGREEMENT		121802511	<input type="checkbox"/>	FETCH ... FOR COOL PETS, LLC	1407 BROADWAY NEW YORK, NY 10018
2.73 AFFILIATED ISSUER ADDENDUM TO THE PREMIUM GIFT CARD PROCESSING ADDENDUM TO MASTER SERVICES AGREEMENT		121802545	<input type="checkbox"/>	FIRST DATA MERCHANT SERVICES LLC	2900 WESTSIDE PARKWAY ALPHARETTA, GA 30004
2.74 ADDENDUM TO LETTER OF AGREEMENT BETWEEN FISHMAN PUBLIC RELATIONS, INC. AND PSP GROUP, LLC		121802564	<input type="checkbox"/>	FISHMAN PUBLIC RELATIONS, INC.	3400 DUNDEE ROAD SUITE 300 NORTHBROOK, IL 60062
2.75 LETTER OF AGREEMENT FOR PUBLIC RELATIONS SERVICES		121802565	<input type="checkbox"/>	FISHMAN PUBLIC RELATIONS, INC.	3400 DUNDEE ROAD SUITE 300 NORTHBROOK, IL 60062
2.76 PRIVATE BRAND PRODUCTS AGREEMENT		121802959	<input type="checkbox"/>	GLOBAL AMICI, INC.	8996 MIRAMAR RD. SAN DIEGO, CA 92126
2.77 GRUBHUB FRANCHISOR AGREEMENT		121803104	<input type="checkbox"/>	GRUBHUB HOLDINGS INC.	111 W. WASHINGTON ST. CHICAGO, IL 60602
2.78 MASTER SUBSCRIPTION AGREEMENT		121803112	<input type="checkbox"/>	GUPTON MARRS INTERNATIONAL, INC.	100 PARK AVENUE NEW YORK, NY 10017
2.79 ADDENDUM TO THE PSP GROUP, LLC PET PARTNER MANUAL		121803154	<input type="checkbox"/>	HALO, PURELY FOR PETS, INC.	12400 RACE TRACK ROAD TAMPA, FL 33626
2.80 PRIVATE BRAND PRODUCTS AGREEMENT		121803164	<input type="checkbox"/>	HANGZHOU TIANYUAN PET PRODUCTS CO., LTD	NO.10-1 HANGZHOU, 311100 CHINA
2.81 PRIVATE BRAND PRODUCTS AGREEMENT		121803170	<input type="checkbox"/>	HAPA UNLIMITED, INC.	18017 CHATSWORTH STREET GRANADO HILLS, CA 91344

**Schedule G: Executory Contracts and Unexpired Leases****Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.82 PRIVATE BRAND PRODUCTS AGREEMENT		121803340	<input type="checkbox"/>	HIGH YOUTH LIMITED	NO.616 TAIWAN (R.O.C.)
2.83 TRAILER WRAPPING MEMORANDUM OF UNDERSTANDING		121803352	<input type="checkbox"/>	HILL'S PET NUTRITION SALES, INC.	P.O. BOX 148 TOPEKA, KS 66601-0148
2.84 STATEMENT OF WORK FOR RETAINED TEAM SUPPORT 2024		121803383	<input type="checkbox"/>	HORIZONTAL INTEGRATION, INC.	1660 S. HIGHWAY 100 ST. LOUIS PARK, MN 55416
2.85 STATEMENT OF WORK FOR SALESFORCE DATA CLOUD, MARKETING CLOUD, PERSONALIZATION DESIGN & IMPLEMENT PH 1		121803384	<input type="checkbox"/>	HORIZONTAL INTEGRATION, INC.	1660 S. HIGHWAY 100 ST. LOUIS PARK, MN 55416
2.86 MASTER SERVICE AGREEMENT		121803385	<input type="checkbox"/>	HORIZONTAL INTEGRATION, INC.	1660 S. HIGHWAY 100 ST. LOUIS PARK, MN 55416
2.87 MANAGED SERVICES SOW		121803386	<input type="checkbox"/>	HORIZONTAL INTEGRATION, INC.	1660 S. HIGHWAY 100 ST. LOUIS PARK, MN 55416
2.88 STATEMENT OF WORK CHANGE ORDER 1 - PET SUPPLIES PLUS COMMERCE MODERNIZATION: DESIGN, DEVELOP, DELIVER		121803388	<input type="checkbox"/>	HORIZONTAL, INC.	1660 S. HWY 100 SUITE 200 ST. LOUIS PARK, MN 55416
2.89 PRIVATE BRAND PRODUCTS AGREEMENT		121803411	<input type="checkbox"/>	HUGFUN INTERNATIONAL HONG KONG LTD.	18/F. KOWLOON, HONG KONG
2.90 MASTER SERVICES AGREEMENT		121803498	<input type="checkbox"/>	ILLUMIS, INC.	975 JOHNNIE DODDS BLVD. STE B MT. PLEASANT, SC 29464
2.91 AMENDMENT TO MARKETING AGREEMENT		121803500	<input type="checkbox"/>	IMG COLLEGE, LLC	P.O. BOX 843038 KANSAS CITY, MO 64184-3038
2.92 MASTER SERVICES AGREEMENT FOR CONSULTING SERVICES		121803514	<input type="checkbox"/>	INCWORX, INC. D/B/A INCWORX CONSULTING	1901 N. ROSELLE RD SCHAUMBURG, IL 60195
2.93 PRIVATE BRAND PRODUCTS AGREEMENT		121803618	<input type="checkbox"/>	INTERSAND AMERICA CORP.	1880 GREAT WESTERN DRIVE WINDSOR, CO 80550

**Schedule G: Executory Contracts and Unexpired Leases****Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.94 PRIVATE BRAND PET FOODS AGREEMENT		121803677	<input type="checkbox"/>	J&C PET SUPPLY, LLC	1095 A TOWBIN AVE. LAKEWOOD, NJ 08701
2.95 ORDER FORM #12		121803713	<input type="checkbox"/>	JACQUARD GROUP LIMITED	82 ST JOHN STREET LONDON, EC1M 4JN
2.96 PRIVATE LABEL AGREEMENT		121803811	<input type="checkbox"/>	JONES NATURALS, LLC	4960 28TH AVE ROCKFORD, IL 61109
2.97 PRIVATE BRAND PRODUCTS AGREEMENT		121803960	<input type="checkbox"/>	KIDS FIRST TOYS CO., LTD	NO.39 DAZHOU ROAD NANJING CITY, 210012 CHINA
2.98 BUYING AGENCY AGREEMENT		121804245	<input type="checkbox"/>	LI & FUNG (TRADING) LIMITED	LIFUNG TOWER KOWLOON, HONG KONG
2.99 LUCID ORDER FORM		121804409	<input type="checkbox"/>	LUCID SOFTWARE INC.	10355 S JORDAN GATEWAY #150 SOUTH JORDAN, UT 84095
2.100 FREEZER AGREEMENT		121804432	<input type="checkbox"/>	M.I. INDUSTRIES, INCORPORATED	55 WESTPORT DRIVE ST. LOUIS, MO 63145
2.101 MARKETSPARK MASTER SERVICE AGREEMENT		121804573	<input type="checkbox"/>	MARKETSPARK, INC.	750 B STREET SAN DIEGO, CA 92101
2.102 FIRST AMENDMENT TO MASTER SERVICES AGREEMENT		121804693	<input type="checkbox"/>	MELIAN LABS INC. DBA MYTIME	600 CALIFORNIA STREET SAN FRANCISCO, CA 94108
2.103 MICROSOFT ENTERPRISE ENROLLMENT		121804740	<input type="checkbox"/>	MICROSOFT	6880 SIERRA CENTER PARKWAY RENO, NV 89511
2.104 AMENDMENT TO CONTRACT DOCUMENTS		121804741	<input type="checkbox"/>	MICROSOFT	6880 SIERRA CENTER PARKWAY RENO, NV 89511
2.105 ENTERPRISE RENEWAL FORM		121804742	<input type="checkbox"/>	MICROSOFT	6880 SIERRA CENTER PARKWAY RENO, NV 89511
2.106 ENTERPRISE UPDATE STATEMENT		121804744	<input type="checkbox"/>	MICROSOFT	6880 SIERRA CENTER PARKWAY RENO, NV 89511

**Schedule G: Executory Contracts and Unexpired Leases****Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.107 MICROSOFT VOLUME LICENSING AGREEMENT		121804746	<input type="checkbox"/>	MICROSOFT CORPORATION	6880 SIERRA CENTER PARKWAY RENO, NV 89511
2.108 PURCHASE ORDER FOR TRUE-UP EA FOR ADDITIONAL LICENSES		121804750	<input type="checkbox"/>	MICROSOFT LICENSING, GP	1401 ELM STREET DALLAS, TX 75202
2.109 LIMITED CHANNEL EXCLUSIVITY AGREEMENT		121804758	<input type="checkbox"/>	MIDWESTERN PET FOODS, INC.	9634 HEDDEN ROAD EVANSVILLE, IN 47725
2.110 PRIVATE BRAND PRODUCTS AGREEMENT		121804774	<input type="checkbox"/>	MISSION PETS	986 MISSION STREET SAN FRANCISCO, CA 94103
2.111 PRIVATE BRAND PET FOODS AGREEMENT		121804828	<input type="checkbox"/>	MOUNTAIN COUNTRY PET CARE- LLC	201 INDUSTRIAL OKEENE, OK 73763
2.112 CARDBOARD CARRIERS FOR CANNED PET FOOD AGREEMENT		121804910	<input type="checkbox"/>	NATIONWIDE LITHO, INC.	11728 GOLDRING ROAD ARCADIA, CA 91006
2.113 MASTER SERVICES AGREEMENT		121804989	<input type="checkbox"/>	NETSERTIVE, INC.	2450 PERIMETER PARK DRIVE MORRISVILLE, NC 27560
2.114 PRIVATE BRAND PRODUCTS AGREEMENT		121805199	<input type="checkbox"/>	OIL-DRI CORPORATION OF AMERICA	410 N. MICHIGAN AVE. CHICAGO, IL 60611
2.115 BACKGROUND SCREENING SERVICES AGREEMENT		121805227	<input type="checkbox"/>	ONE SOURCE TECHNOLOGY, LLC DBA ASURINT	1111 SUPERIOR AVENUE CLEVELAND, OH 44114
2.116 AMENDMENT TO OPTERUS STORE OPS-CENTER STANDARD AGREEMENT		121805254	<input type="checkbox"/>	OPTERUS INC.	525 ADELAIDE ST. W TORONTO, ON M5V 0N7 CANADA
2.117 PURCHASE ORDER FOR PCI 4.0 DELTA ASSESSMENT		121805266	<input type="checkbox"/>	OPTIV SECURITY INC.	17197 N. LAURAL PARK DRIVE LIVONIA, MI 48152
2.118 PURCHASE ORDER FOR PCI COMPLIANCE		121805267	<input type="checkbox"/>	OPTIV SECURITY INC.	17197 N. LAURAL PARK DRIVE LIVONIA, MI 48152
2.119 STATEMENT OF WORK PCI REPORT ON COMPLIANCE		121805268	<input type="checkbox"/>	OPTIV SECURITY INC.	17197 N. LAURAL PARK DRIVE LIVONIA, MI 48152

**Schedule G: Executory Contracts and Unexpired Leases****Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.120 OPTIV TERMS OF PURCHASE		121805269	<input type="checkbox"/>	OPTIV SECURITY INC.	17197 N. LAURAL PARK DRIVE LIVONIA, MI 48152
2.121 PSP GROUP - PCI ROC AND QSA RETAINER SOW		121805277	<input type="checkbox"/>	OPTIV, INC.	1144 15TH ST. DENVER, CO 80202
2.122 ORACLE CLOUD SERVICES AGREEMENT		121805281	<input type="checkbox"/>	ORACLE AMERICA, INC.	500 ORACLE PARKWAY REDWOOD SHORES, CA 94065
2.123 PSP GROUP - COLOCATION RENEWAL - AA2 (V-1)		121805321	<input type="checkbox"/>	OTAVA	825 VICTORS WAY ANN ARBOR, MI 48108
2.124 PSP GROUP - COLOCATION RENEWAL - AA2 (V-2)		121805322	<input type="checkbox"/>	OTAVA	825 VICTORS WAY ANN ARBOR, MI 48108
2.125 PSP GROUP   CLOUD + BACKUP (V-8)		121805323	<input type="checkbox"/>	OTAVA	825 VICTORS WAY ANN ARBOR, MI 48108
2.126 PRIVATE BRAND PRODUCTS AGREEMENT		121805453	<input type="checkbox"/>	PESTELL PET PRODUCTS	141 HAMILTON ROAD NEW HAMBURG, N3A 2H1 CANADA
2.127 PRIVATE BRAND PET FOODS AGREEMENT		121805457	<input type="checkbox"/>	PET BRANDS, LLC	425 METRO PLACE NORTH DUBLIN, OH 43017
2.128 PRIVATE BRAND PET FOODS AGREEMENT		121805459	<input type="checkbox"/>	PET FACTORY, INC.	845 EAST HIGH STREET MUNDELEIN, IL 60060
2.129 AMENDMENT TO ORDER FORM		121805532	<input type="checkbox"/>	PLACER LABS, INC.	340 S LEMON AVE #1277 WALNUT, CA 91789
2.130 PROFESSIONAL SERVICES AGREEMENT		121805536	<input type="checkbox"/>	PLANITRETAIL, LLC	360 BLOOMFIELD AVE WINDSOR, CT 06095
2.131 AMENDMENT TO AGREEMENT BETWEEN PORTIER AND PSP GROUP, LLC		121805586	<input type="checkbox"/>	PORTIER, LLC ("UBER")	PO BOX 743080 LOS ANGELES, CA 90074
2.132 UBER EATS AND PSP GROUP, LLC AGREEMENT		121805587	<input type="checkbox"/>	PORTIER, LLC ("UBER")	PO BOX 743080 LOS ANGELES, CA 90074



**Schedule G: Executory Contracts and Unexpired Leases****Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.133 PPG ARCHITECTURAL FINISHES, INC. PSP GROUP, LLC D/B/A PET SUPPLIES PLUS SALES AGREEMENT		121805618	<input type="checkbox"/>	PPG ARCHITECTURAL FINISHES, INC.	400 BERTHA LAMME DRIVE CRANBERRY TOWNSHIP, PA 16066
2.134 ADDENDUM TO PRIVATE BRAND PET FOODS AGREEMENT		121805628	<input type="checkbox"/>	PRAIRIE DOG PET PRODUCTS, LLC	907 AVENUE R GRAND PRAIRIE, TX 75050
2.135 PROPOSAL FOR PROSPECT DATA AND DATA WORK FOR PSP GROUP DIRECT MAIL EFFORT		121805672	<input type="checkbox"/>	PRINTCOMM, INC	2929 DAVISON ROAD FLINT, MI 48506
2.136 MASTER SERVICES AGREEMENT		121805687	<input type="checkbox"/>	PROKARMA, INC.	8705 SW NIMBUS AVENUE BEAVERTON, OR 97008
2.137 QUIKLY MASTER SERVICES AGREEMENT		121805804	<input type="checkbox"/>	QUIKLY®, INC.	1505 WOODWARD AVE DETROIT, MI 48226
2.138 LEASE AGREEMENT		121806009	<input type="checkbox"/>	RICOH USA, INC.	300 EAGLEVIEW BLVD STE 200 EXTON, PA 19341
2.139 PRIVATE BRAND PET FOODS AGREEMENT		121806090	<input type="checkbox"/>	RUSH DIRECT, INC.	890 NORTH WOOD DALE ROAD WOOD DALE, IL 60191
2.140 PET SUPPLIES PLUS RADIATE EVENT TEMPLATE ORDER DOCUMENT		121806128	<input type="checkbox"/>	SAGEFLO, INC.	4111 E. MADISON STREET SEATTLE, WA 98112
2.141 SCB GLOBAL LTD STANDARD CONTRACT V4.2		121806164	<input type="checkbox"/>	SCB GLOBAL LTD	37TH FLOOR LONDON, E14 5AA UNITED KINGDOM
2.142 SUBLEASE, DATED 06/01/2023, AS AMENDED (LIVONIA, MI)		121900043	<input type="checkbox"/>	SCHOOLCRAFT COMMONS UNIT 9, L.L.C.	150 W. 2ND STREET ROYAL OAK, MI 48067
2.143 CUSTOMER RELATIONSHIP AGREEMENT		121806196	<input type="checkbox"/>	SECUREWORKS, INC.	1 CONCOURSE PKWY ATLANTA, GA 30328
2.144 INTELLECTUAL PROPERTY RIGHTS LICENSE AGREEMENT		121806256	<input type="checkbox"/>	SHAINA FISHMAN PHOTOGRAPHY LLC	149 HURON STREET #2D BROOKLYN, NY 11222

**Schedule G: Executory Contracts and Unexpired Leases****Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.145 PRIVATE BRAND PRODUCTS AGREEMENT		121806281	<input type="checkbox"/>	SHENZHEN XINGRISHENG INDUSTRIAL CO., LTD	BAOLONG IND. CITY SHENZHEN, CHINA CHINA
2.146 SUBSCRIPTION AGREEMENT EXFLOW DATA CAPTURE		121806321	<input type="checkbox"/>	SIGNUP SOFTWARE INC.	3500 SOUTH DUPONT HIGHWAY DOVER, DE 19901
2.147 PRIVATE BRAND PET FOODS AGREEMENT		121806328	<input type="checkbox"/>	SIMMONS PET FOOD, INC.	601 N. HICO STREET SILOAM SPRINGS, AR 72761
2.148 SOFTWARE SUBSCRIPTION AGREEMENT		121806376	<input type="checkbox"/>	SK GLOBAL SOFTWARE LLC	940 GEMINI STREET HOUSTON, TX 77058
2.149 SOCI ORDER FORM AND MASTER SUBSCRIPTION AGREEMENT		121806410	<input type="checkbox"/>	SOCI, INC.	8605 SANTA MONICA BLVD PMB 47149 WEST HOLLYWOOD, CA 90069-4109
2.150 STACKADAPT DIGITAL ADVERTISING SERVICES AGREEMENT		121806510	<input type="checkbox"/>	STACKADAPT INC.	210 KING ST EAST - SUITE 500 TORONTO, ON M5A 1J7 CANADA
2.151 PROFESSIONAL SERVICES AGREEMENT		121806563	<input type="checkbox"/>	STRAIGHT PATH IT SOLUTIONS, LLC	12 E. SIDE ROAD SANBORNVILLE, NH 03872
2.152 STATEMENT OF WORK FOR ADVERSARIAL TESTING SERVICES		121806566	<input type="checkbox"/>	STRATEGIC DEFENSE CORPORATION	30 N GOULD ST STE R SHERIDAN, WY 82801
2.153 MASTER SERVICES AGREEMENT		121806569	<input type="checkbox"/>	STRATEGIC PHARMACEUTICAL SOLUTIONS INC., DBA VETSOURCE	2005 SE 192ND AVE. CAMAS, WA 98607
2.154 AMENDMENT NO. 1 TO STATEMENT OF WORK PRESCRIPTION MEDICATION AND DIET NUTRITION SERVICES		121806570	<input type="checkbox"/>	STRATEGIC PHARMACEUTICAL SOLUTIONS INC., DBA VETSOURCE VET SUCCESS INC. V2P2, LLC DBA VET2PET	2005 SE 192ND AVE. CAMAS, WA 98607
2.155 SUNRISE MASTER SERVICES AGREEMENT		121806619	<input type="checkbox"/>	SUNRISE TECHNOLOGIES, INC.	525 VINE STREET WINSTON SALEM, NC 27101

**Schedule G: Executory Contracts and Unexpired Leases****Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.156 PRIVATE BRAND PRODUCTS AGREEMENT		121806624	<input type="checkbox"/>	SUPER DESIGN MANUFACTURE CO., LTD	3RD FLOOR ZHONGSHAN CITY , 528467 CHINA
2.157 SUPERIOR CONSULTING SERVICES, LLC PROFESSIONAL SERVICES AGREEMENT		121806627	<input type="checkbox"/>	SUPERIOR CONSULTING SERVICES, LLC	350 W BURNSVILLE PKWY BURNSVILLE, MN 55337-4900
2.158 SECOND AMENDMENT TO THE AGREEMENT		121806630	<input type="checkbox"/>	SUPPLYLOGIC, LLC	1400 UNIVERSAL AVENUE KANSAS CITY, MO 64120
2.159 T-MOBILE MASTER CORPORATE SERVICES AGREEMENT		121806914	<input type="checkbox"/>	T-MOBILE USA, INC.	12920 S.E. 38TH STREET BELLEVUE, WA 98006
2.160 PET SUPPLIES PLUS COMPETITOR STRIKE - STATEMENT OF WORK		121806710	<input type="checkbox"/>	TALLWAVE LLC	4110 N. SCOTTSDALE RD. SUITE 300 SCOTTSDALE, AZ 85251
2.161 PRIVATE BRAND PRODUCTS AGREEMENT		121806716	<input type="checkbox"/>	TAR HONG MELAMINE USA INC.	780 S. NOGALES CITY OF INDUSTRY, CA 91748
2.162 TERRACYCLE PROGRAM MASTER AGREEMENT		121806757	<input type="checkbox"/>	TERRACYCLE US LLC	121 NEW YORK AVE TRENTON, NJ 8638
2.163 CONSENT AGREEMENT		121806793	<input type="checkbox"/>	THE GARMON CORPORATION DBA NATURVET	27461 VIA INDUSTRIAL ST TEMECULA, CA 92590
2.164 PSP GROUP, LLC PET PARTNER MANUAL AND ADDENDUM		121806797	<input type="checkbox"/>	THE GROCERY PUP, LLC	1401 LAVACA STREET #204 AUSTIN, TX 78701
2.165 THE ULTIMATE SOFTWARE GROUP, INC. SAAS AGREEMENT		121806858	<input type="checkbox"/>	THE ULTIMATE SOFTWARE GROUP INC.	2000 ULTIMATE WAY WESTON, FL 33326
2.166 UKG ORDER		121807023	<input type="checkbox"/>	UKG INC.	900 CHELMSFORD ST LOWELL, MA 01851
2.167 PRIVATE BRAND PRODUCTS AGREEMENT		121807036	<input type="checkbox"/>	UNIQUE PETZ TREATZ, LLC	10 WEST 33RD STREET NEW YORK, NY 10001
2.168 SERVICE LEVEL AGREEMENT		121807082	<input type="checkbox"/>	UPSTREAM COMMERCE CLIENT	228 PARK AVE S. #89632 NEW YORK, NY 10003-1502

**Schedule G: Executory Contracts and Unexpired Leases****Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.169 AMENDMENT #1 TO VALASSIS SERVICES AGREEMENT		121807123	<input type="checkbox"/>	VALASSIS COMMUNICATIONS, INC.	275 7TH AVE NEW YORK, NY 10018
2.170 SECOND AMENDMENT TO STATEMENT OF WORK FOR IRG SERVICES		121807167	<input type="checkbox"/>	VECTOR SECURITY, INC.	2000 ERICSSON DR WARRENDALE, PA 15086
2.171 PSP PRIVATE BRAND AGREEMENT CONSUMABLES		121807244	<input type="checkbox"/>	VITAKRAFT SUN SEED, INC.	20584 LONG JUDSON ROAD WESTON, OH 43569
2.172 PRIVATE BRAND PRODUCTS AGREEMENT		121807324	<input type="checkbox"/>	WARE MANUFACTURING INC.	1439 S 40TH AVE PHOENIX, AZ 85009
2.173 PRIVATE BRAND PRODUCTS AGREEMENT		121807396	<input type="checkbox"/>	WENZHOU YUANFEI PET TOY PRODUCTS CO; LTD.	NO.1 CHONGLE ROAD ZHEJIANG, 325405 CHINA
2.174 PRIVATE BRAND PRODUCTS AGREEMENT		121807455	<input type="checkbox"/>	WINNER FIELD DEVELOPMENT LIMITED	FLAT/ RM B BLK 8 10/F SEA CREST VILLA PHASE 318 CASTLE PEAK ROAD 999077 HONG KONG
2.175 PRIVATE BRAND PRODUCTS AGREEMENT		121807486	<input type="checkbox"/>	WORLD WIDE IMPORTS ENTERPRISES, INC.	5315 NW 10TH TERRACE FORT LAUDERDALE, FL 33309
2.176 CLIENT SERVICES AGREEMENT		121807488	<input type="checkbox"/>	WORQFLOW SOLUTIONS	650 CALIFORNIA ST SAN FRANCISCO, CA 94108
2.177 PRIVATE BRAND PRODUCTS AGREEMENT		121807520	<input type="checkbox"/>	YONG ZHEN RUBBER & PLASTIC CO., LTD.	NO. 2 HONG TENG ROAD 214403 CHINA
2.178 RETAIL M&P FUNDS AGREEMENT		121807552	<input type="checkbox"/>	ZOETIS US LLC	10 SYLVAN WAY PARSIPPANY, NJ 07054

Total number of contracts

178

Schedule G: Executory Contracts and Unexpired Leases

Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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Fill in this information to identify the case and this filing:

Debtor Name:	PSP Group, LLC
United States Bankruptcy Court:	District of Delaware
Case Number (if known):	24-12482 (JTD)

Form 206H

Schedule H: Codebtors

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

Part 1:

1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes
2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
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ABL Term Loan

2.1 AMERICAN FREIGHT FFO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  CODEBTOR	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.2 AMERICAN FREIGHT FRANCHISING, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  CODEBTOR	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.3 AMERICAN FREIGHT FRANCHISOR, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  CODEBTOR	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.4 AMERICAN FREIGHT GROUP, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  CODEBTOR	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>

**Schedule H: Codebtors****Part 1:**

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
2.5 AMERICAN FREIGHT HOLDINGS, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.6 AMERICAN FREIGHT MANAGEMENT COMPANY, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.7 AMERICAN FREIGHT OUTLET STORES, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>BORROWER</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.8 AMERICAN FREIGHT, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>BORROWER</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.9 BETANCOURT SPORTS NUTRITION, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.10 BUDDY'S FRANCHISING AND LICENSING LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.11 BUDDY'S NEWCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.12 EDUCATE, INC. 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.13 FRANCHISE GROUP ACQUISITION TM, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>

**Schedule H: Codebtors****Part 1:**

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
2.14 FRANCHISE GROUP INTERMEDIATE B, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.15 FRANCHISE GROUP INTERMEDIATE BHF, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.16 FRANCHISE GROUP INTERMEDIATE HOLDCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.17 FRANCHISE GROUP INTERMEDIATE PSP, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.18 FRANCHISE GROUP INTERMEDIATE S, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.19 FRANCHISE GROUP INTERMEDIATE SL, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.20 FRANCHISE GROUP INTERMEDIATE V, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.21 FRANCHISE GROUP NEW HOLDCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.22 FRANCHISE GROUP NEWCO BHF, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>



**Schedule H: Codebtors****Part 1:**

Codebtor Name and Mailing Address		Creditor Name	D - E/F - G		
2.23	FRANCHISE GROUP NEWCO INTERMEDIATE AF, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>BORROWER</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.24	FRANCHISE GROUP NEWCO PSP, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>BORROWER</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.25	FRANCHISE GROUP NEWCO S, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.26	FRANCHISE GROUP NEWCO SL, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.27	FRANCHISE GROUP NEWCO V, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.28	FRANCHISE GROUP, INC. 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>BORROWER</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.29	HOME & APPLIANCE OUTLET, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.30	PET SUPPLIES "PLUS", LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>BORROWER</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.31	PSP DISTRIBUTION, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Schedule H: Codebtors****Part 1:**

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
2.32 PSP FRANCHISING, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.33 PSP MIDCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.34 PSP SERVICE NEWCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.35 PSP STORES, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.36 PSP SUBCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.37 VALOR ACQUISITION, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>BORROWER</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.38 VITAMIN SHOPPE FLORIDA, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.39 VITAMIN SHOPPE FRANCHISING, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.40 VITAMIN SHOPPE GLOBAL, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>

**Schedule H: Codebtors****Part 1:**

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
2.41 VITAMIN SHOPPE INDUSTRIES LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>BORROWER</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.42 VITAMIN SHOPPE MARINER, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.43 VITAMIN SHOPPE PROCUREMENT SERVICES, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>

**First Lien Term Loan**

2.44 AMERICAN FREIGHT FFO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.45 AMERICAN FREIGHT FRANCHISING, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.46 AMERICAN FREIGHT FRANCHISOR, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.47 AMERICAN FREIGHT GROUP, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.48 AMERICAN FREIGHT HOLDINGS, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>

**Schedule H: Codebtors****Part 1:**

Codebtor Name and Mailing Address		Creditor Name	D - E/F - G		
2.49	AMERICAN FREIGHT MANAGEMENT COMPANY, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.50	AMERICAN FREIGHT OUTLET STORES, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.51	AMERICAN FREIGHT, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.52	BETANCOURT SPORTS NUTRITION, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.53	BUDDY'S FRANCHISING AND LICENSING LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.54	BUDDY'S NEWCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.55	EDUCATE, INC. 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.56	FRANCHISE GROUP ACQUISITION TM, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.57	FRANCHISE GROUP INTERMEDIATE B, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Schedule H: Codebtors****Part 1:**

Codebtor Name and Mailing Address		Creditor Name	D - E/F - G		
2.58	FRANCHISE GROUP INTERMEDIATE BHF, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.59	FRANCHISE GROUP INTERMEDIATE HOLDCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.60	FRANCHISE GROUP INTERMEDIATE PSP, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.61	FRANCHISE GROUP INTERMEDIATE S, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.62	FRANCHISE GROUP INTERMEDIATE SL, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.63	FRANCHISE GROUP INTERMEDIATE V, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.64	FRANCHISE GROUP NEW HOLDCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.65	FRANCHISE GROUP NEWCO BHF, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.66	FRANCHISE GROUP NEWCO INTERMEDIATE AF, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>BORROWER</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Schedule H: Codebtors****Part 1:**

Codebtor Name and Mailing Address		Creditor Name	D - E/F - G		
2.67	FRANCHISE GROUP NEWCO PSP, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>BORROWER</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.68	FRANCHISE GROUP NEWCO S, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.69	FRANCHISE GROUP NEWCO SL, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.70	FRANCHISE GROUP NEWCO V, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.71	FRANCHISE GROUP, INC. 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>BORROWER</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.72	HOME & APPLIANCE OUTLET, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.73	PET SUPPLIES "PLUS", LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.74	PSP DISTRIBUTION, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.75	PSP FRANCHISING, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Schedule H: Codebtors****Part 1:**

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
2.76 PSP MIDCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.77 PSP SERVICE NEWCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.78 PSP STORES, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.79 PSP SUBCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.80 VALOR ACQUISITION, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>BORROWER</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.81 VITAMIN SHOPPE FLORIDA, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.82 VITAMIN SHOPPE FRANCHISING, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.83 VITAMIN SHOPPE GLOBAL, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.84 VITAMIN SHOPPE INDUSTRIES LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>

**Schedule H: Codebtors****Part 1:**

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
2.85 VITAMIN SHOPPE MARINER, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.86 VITAMIN SHOPPE PROCUREMENT SERVICES, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>

**Second Lien Term Loan**

2.87 AMERICAN FREIGHT FFO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.88 AMERICAN FREIGHT FRANCHISING, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.89 AMERICAN FREIGHT FRANCHISOR, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.90 AMERICAN FREIGHT GROUP, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.91 AMERICAN FREIGHT HOLDINGS, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.92 AMERICAN FREIGHT MANAGEMENT COMPANY, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>



**Schedule H: Codebtors****Part 1:**

Codebtor Name and Mailing Address		Creditor Name	D - E/F - G		
2.93	AMERICAN FREIGHT OUTLET STORES, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.94	AMERICAN FREIGHT, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.95	BETANCOURT SPORTS NUTRITION, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.96	BUDDY'S FRANCHISING AND LICENSING LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.97	BUDDY'S NEWCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.98	EDUCATE, INC. 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.99	FRANCHISE GROUP ACQUISITION TM, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.100	FRANCHISE GROUP INTERMEDIATE B, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.101	FRANCHISE GROUP INTERMEDIATE BHF, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Schedule H: Codebtors****Part 1:**

Codebtor Name and Mailing Address		Creditor Name	D - E/F - G		
2.102	FRANCHISE GROUP INTERMEDIATE HOLDCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.103	FRANCHISE GROUP INTERMEDIATE PSP, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.104	FRANCHISE GROUP INTERMEDIATE S, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.105	FRANCHISE GROUP INTERMEDIATE SL, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.106	FRANCHISE GROUP INTERMEDIATE V, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.107	FRANCHISE GROUP NEW HOLDCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.108	FRANCHISE GROUP NEWCO BHF, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.109	FRANCHISE GROUP NEWCO INTERMEDIATE AF, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>BORROWER</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Schedule H: Codebtors****Part 1:**

Codebtor Name and Mailing Address		Creditor Name	D - E/F - G		
2.110	FRANCHISE GROUP NEWCO PSP, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>BORROWER</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.111	FRANCHISE GROUP NEWCO S, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.112	FRANCHISE GROUP NEWCO SL, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.113	FRANCHISE GROUP NEWCO V, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.114	FRANCHISE GROUP, INC. 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>BORROWER</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.115	HOME & APPLIANCE OUTLET, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.116	PET SUPPLIES "PLUS", LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.117	PSP DISTRIBUTION, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.118	PSP FRANCHISING, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Schedule H: Codebtors****Part 1:**

Codebtor Name and Mailing Address		Creditor Name	D - E/F - G		
2.119	PSP MIDCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.120	PSP SERVICE NEWCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.121	PSP STORES, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.122	PSP SUBCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.123	VALOR ACQUISITION, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>BORROWER</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.124	VITAMIN SHOPPE FLORIDA, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.125	VITAMIN SHOPPE FRANCHISING, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.126	VITAMIN SHOPPE GLOBAL, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.127	VITAMIN SHOPPE INDUSTRIES LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Schedule H: Codebtors

Part 1:

Codebtor Name and Mailing Address		Creditor Name	D - E/F - G		
2.128	VITAMIN SHOPPE MARINER, LLC	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	109 INNOVATION CT				
	SUITE J				
	DELAWARE, OH 43015				
	CODEBTOR				
2.129	VITAMIN SHOPPE PROCUREMENT SERVICES, LLC	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	109 INNOVATION CT				
	SUITE J				
	DELAWARE, OH 43015				
	CODEBTOR				

Fill in this information to identify the case and this filing:

Debtor Name:	PSP Group, LLC
United States Bankruptcy Court:	District of Delaware
Case Number (if known):	24-12482 (JTD)

Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

Part 1:Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real Property: Copy line 88 from Schedule A/B	\$0.00
1b. Total personal property: Copy line 91A from Schedule A/B	\$1,192,288,535.08 + UNDETERMINED
1c. Total of all property: Copy line 92 from Schedule A/B	\$1,192,288,535.08 + UNDETERMINED

Part 2:Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$1,529,101,793.56
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 6a of Schedule E/F	\$0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F	\$1,190,391,608.34 + UNDETERMINED
4. Total liabilities Lines 2 + 3a + 3b	\$2,719,493,401.90 + UNDETERMINED

**Fill in this information to identify the case and this filing:**

Debtor Name: PSP Group, LLC

United States Bankruptcy Court: DISTRICT OF DELAWARE

Case Number (if known): 24-12482 (JTD)

## Official Form 202

### Declaration Under Penalty of Perjury for Non-Individual Debtors

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571**

### Declaration and Signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form (206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: 12/24/2024

Signature: /s/ Eric Seeton

Eric Seeton, Chief Financial Officer  
Name and Title

**IN THE UNITED STATES BANKRUPTCY  
COURT FOR DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC., *et al.*

Debtors

§  
§  
§  
§  
§  
§  
§

Chapter 11

Case No. 24-12480 (JTD)

**STATEMENT OF FINANCIAL AFFAIRS FOR  
PSP Group, LLC**

**CASE NO. 24-12482 (JTD)**



Fill in this information to identify the case and this filing:

Debtor Name:	PSP Group, LLC
United States Bankruptcy Court:	District of Delaware
Case Number (if known):	24-12482 (JTD)

Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1:

Income

1. Gross Revenue from business

☒ None.

Identify the Beginning and Ending Dates of the Debtor's Fiscal Year, which may be a Calendar Year	Sources of Revenue (Check all that apply)	Gross Revenue (Before Deductions and Exclusions)

Part 1:

Income

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.

		Description of Sources of Revenue	Gross Revenue (Before Deductions and Exclusions)
From the beginning of the fiscal year to filing date:	From 12/31/2023 to 10/26/2024 MM/DD/YYYYMM/DD/YYYY	SERVICE FEES, ADVERTISING AND OTHER REVENUE	\$14,927.39
For prior year	From 01/01/2023 to 12/30/2023 MM/DD/YYYYMM/DD/YYYY	SERVICE FEES, ADVERTISING AND OTHER REVENUE	\$13,232.43

**Part 2:****List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers — including expense reimbursements — to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.1 ALPHA SOLUTIONS USA LLC 3241 SHERIFF LANE PONDER, TX 76259	08/12/2024	\$58,823.70	<input type="checkbox"/> Secured debt
	09/09/2024	\$81,355.95	<input type="checkbox"/> Unsecured loan repayments
	09/23/2024	\$62,463.39	<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
<b>TOTAL ALPHA SOLUTIONS USA LLC</b>		<b>\$202,643.04</b>	
3.2 ATTENTIVE MOBILE INC PO BOX 200659 PITTSBURGH, PA 15251	10/14/2024	\$22,537.29	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayments
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
<b>TOTAL ATTENTIVE MOBILE INC</b>		<b>\$22,537.29</b>	
3.3 AUTODESK, INC C/O CITIBANK PO BOX 2188 CAROL STREAM, IL 60132	08/19/2024	\$8,176.84	<input type="checkbox"/> Secured debt
	09/16/2024	\$2,805.91	<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other _____
<b>TOTAL AUTODESK, INC</b>		<b>\$10,982.75</b>	
3.4 AVALARA INC DEPT. CH 16781 PALATINE, IL 60055	08/19/2024	\$204,762.22	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayments
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
<b>TOTAL AVALARA INC</b>		<b>\$204,762.22</b>	
3.5 BOUNTYJOBS INC 1114 LOST CREEK BLVD, STD 420 AUSTIN, TX 78746	09/03/2024	\$7,000.00	<input type="checkbox"/> Secured debt
	10/07/2024	\$1,000.00	<input type="checkbox"/> Unsecured loan repayments
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
<b>TOTAL BOUNTYJOBS INC</b>		<b>\$8,000.00</b>	
3.6 CARLE MACKIE POWER & ROSS LLP 100 B STREET SUITE 400 SANTA ROSA, CA 95401	08/19/2024	\$10,182.00	<input type="checkbox"/> Secured debt
	09/23/2024	\$20,994.51	<input type="checkbox"/> Unsecured loan repayments
	10/21/2024	\$1,543.00	<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other _____
<b>TOTAL CARLE MACKIE POWER &amp; ROSS LLP</b>		<b>\$32,719.51</b>	

**Part 2:****List Certain Transfers Made Before Filing for Bankruptcy**

3.7 CLARUS PARTNERS ADVISORS 1233 DUBLIN ROAD COLUMBUS, OH 43215	10/04/2024	\$1.13	<input type="checkbox"/> Secured debt
	10/11/2024	\$1.91	<input type="checkbox"/> Unsecured loan repayments
	10/22/2024	\$35,223.90	<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
<b>TOTAL CLARUS PARTNERS ADVISORS</b>		<b>\$35,226.94</b>	
3.8 CONCUR TECHNOLOGIES INC 62157 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693	09/03/2024	\$3,922.82	<input type="checkbox"/> Secured debt
	09/30/2024	\$3,922.82	<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other _____
<b>TOTAL CONCUR TECHNOLOGIES INC</b>		<b>\$7,845.64</b>	
3.9 CONTINENTAL CAFE LLC 1578 RELIABLE PARKWAY CHICAGO, IL 60686	08/05/2024	\$1,314.59	<input type="checkbox"/> Secured debt
	08/12/2024	\$2,583.28	<input type="checkbox"/> Unsecured loan repayments
	08/19/2024	\$2,730.18	<input checked="" type="checkbox"/> Suppliers or vendors
	09/03/2024	\$1,060.60	<input type="checkbox"/> Services
	09/09/2024	\$256.00	<input type="checkbox"/> Other _____
	09/16/2024	\$250.70	
	09/23/2024	\$2,440.90	
	09/30/2024	\$153.00	
	10/07/2024	\$998.00	
	10/14/2024	\$251.75	
	10/21/2024	\$4,392.65	
<b>TOTAL CONTINENTAL CAFE LLC</b>		<b>\$16,431.65</b>	

**Part 2:****List Certain Transfers Made Before Filing for Bankruptcy**

3.10 CORVEL ENTERPRISE COMP INC 2010 MAIN STREET SUITE 600 IRVINE, CA 92614	08/05/2024	\$21,856.64	<input type="checkbox"/> Secured debt
	08/06/2024	\$627.55	<input type="checkbox"/> Unsecured loan repayments
	08/06/2024	\$4,837.39	<input checked="" type="checkbox"/> Suppliers or vendors
	08/07/2024	\$5,722.10	<input type="checkbox"/> Services
	08/08/2024	\$1,015.95	<input type="checkbox"/> Other _____
	08/09/2024	\$2,034.67	
	08/12/2024	\$10,019.74	
	08/13/2024	\$3,043.08	
	08/14/2024	\$3,527.85	
	08/15/2024	\$6,210.32	
	08/16/2024	\$37,687.15	
	08/26/2024	\$8,471.39	
	08/26/2024	\$1,389.84	
	08/26/2024	\$652.65	
	08/26/2024	\$478.73	
	08/26/2024	\$9,972.93	
	08/26/2024	\$5,250.90	
	08/27/2024	\$40,839.86	
	08/28/2024	\$732.79	
	08/29/2024	\$3,538.73	
	08/30/2024	\$2,344.60	
	09/04/2024	\$623.35	
	09/05/2024	\$824.62	
	09/06/2024	\$18,083.84	
	09/09/2024	\$7,597.47	
	09/10/2024	\$4,090.26	
	09/11/2024	\$866.10	
	09/12/2024	\$5,690.80	
	09/13/2024	\$3,096.42	
	09/24/2024	\$15,214.93	
	09/27/2024	\$20,388.12	
	09/29/2024	\$3,447.34	
	09/30/2024	\$49,831.70	
	10/01/2024	\$1,712.85	
	10/02/2024	\$2,490.45	
	10/03/2024	\$771.80	
	10/04/2024	\$2,836.19	
	10/07/2024	\$4,406.11	
	10/08/2024	\$1,007.04	
	10/09/2024	\$20,902.76	

**Part 2:****List Certain Transfers Made Before Filing for Bankruptcy**

	10/10/2024	\$2,214.41	
	10/10/2024	\$3,139.07	
	10/14/2024	\$12,705.61	
	10/15/2024	\$1,929.06	
	10/16/2024	\$2,354.92	
	10/17/2024	\$2,113.44	
	10/18/2024	\$7,235.97	
	10/21/2024	\$7,528.72	
	10/22/2024	\$1,773.23	
	10/23/2024	\$640.40	
	10/24/2024	\$2,369.29	
	10/28/2024	\$585.33	
	10/29/2024	\$914.87	
	10/30/2024	\$5,473.85	
	10/31/2024	\$12,237.43	
<b>TOTAL CORVEL ENTERPRISE COMP INC</b>		<b>\$397,352.61</b>	
3.11 DELL FINANCIAL SERVICES LLC	08/19/2024	\$198,975.92	<input type="checkbox"/> Secured debt
PO BOX 5292	09/23/2024	\$186,703.48	<input type="checkbox"/> Unsecured loan repayments
CAROL STREAM, IL 60197	10/21/2024	\$184,906.53	<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
<b>TOTAL DELL FINANCIAL SERVICES LLC</b>		<b>\$570,585.93</b>	
3.12 DELL MARKETING LP	09/30/2024	\$10,044.00	<input type="checkbox"/> Secured debt
PO BOX 643561	10/14/2024	\$10,316.40	<input type="checkbox"/> Unsecured loan repayments
PITTSBURGH, PA 15264	10/28/2024	\$9,757.09	<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other _____
<b>TOTAL DELL MARKETING LP</b>		<b>\$30,117.49</b>	
3.13 DELOITTE & TOUCHE LLP	10/29/2024	\$101,000.00	<input type="checkbox"/> Secured debt
PO BOX 844708			<input type="checkbox"/> Unsecured loan repayments
DALLAS, TX 75284			<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other _____
<b>TOTAL DELOITTE &amp; TOUCHE LLP</b>		<b>\$101,000.00</b>	
3.14 DUNN & ALLSMAN LLC	10/14/2024	\$8,200.00	<input type="checkbox"/> Secured debt
18 CAMPUS BLVD SUITE 100			<input type="checkbox"/> Unsecured loan repayments
NEWTOWN SQUARE, PA 04837			<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other _____
<b>TOTAL DUNN &amp; ALLSMAN LLC</b>		<b>\$8,200.00</b>	

**Part 2:****List Certain Transfers Made Before Filing for Bankruptcy**

3.15	ENTARA CORPORATION 2045 W. GRAND AVE., SUITE B #96288 CHICAGO, IL 60612	10/14/2024	\$30,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL ENTARA CORPORATION</b>			<b>\$30,000.00</b>	
3.16	EQUIFAX WORKFORCE SOLUTIONS LLC 4076 PAYSHERE CIRCLE CHICAGO, IL 60674	08/12/2024 09/09/2024 10/21/2024	\$1,884.74 \$4,393.37 \$4,265.64	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL EQUIFAX WORKFORCE SOLUTIONS LLC</b>			<b>\$10,543.75</b>	
3.17	FISHMAN PUBLIC RELATIONS INC 3400 DUNDEE ROAD SUITE 300 NORTHBROOK, IL 60062	08/27/2024 10/01/2024 10/29/2024	\$6,002.50 \$6,590.50 \$6,149.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL FISHMAN PUBLIC RELATIONS INC</b>			<b>\$18,742.50</b>	
3.18	FTI CONSULTING 16701 MELFORD BLVD SUITE 200 BOWIE, MD 20715	08/13/2024	\$86,580.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL FTI CONSULTING</b>			<b>\$86,580.00</b>	
3.19	GARTNER, INC. 13200 PAUL J DOHERTY PARKWAY FORT MYERS, FL 33913	10/07/2024	\$23,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL GARTNER, INC.</b>			<b>\$23,000.00</b>	
3.20	GOOGLE INC PO BOX 883654 LOS ANGELES, CA 90088	08/26/2024 09/23/2024	\$369,965.26 \$391,734.62	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL GOOGLE INC</b>			<b>\$761,699.88</b>	
3.21	GUPTON MARRS INTERNATIONAL INC 100 PARK AVENUE, 16TH FLOOR NEW YORK, NY 10017	08/26/2024	\$8,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL GUPTON MARRS INTERNATIONAL INC</b>			<b>\$8,000.00</b>	

**Part 2:****List Certain Transfers Made Before Filing for Bankruptcy**

3.22 HONIGMAN MILLER SCHWARTZ AND COHN LLP 2290 FIRST NATIONAL BUILDING 660 WOODWARD AVENUE DETROIT, MI 48226-3506	08/12/2024	\$11,297.19	<input type="checkbox"/> Secured debt
	08/19/2024	\$1,207.50	<input type="checkbox"/> Unsecured loan repayments
	09/03/2024	\$30,550.00	<input type="checkbox"/> Suppliers or vendors
	09/16/2024	\$3,450.00	<input checked="" type="checkbox"/> Services
	10/14/2024	\$34,807.07	<input type="checkbox"/> Other _____
	10/28/2024	\$7,702.91	
<b>TOTAL HONIGMAN MILLER SCHWARTZ AND COHN LLP</b>		<b>\$89,014.67</b>	
3.23 HORIZONTAL INTEGRATION INC PO BOX 64211 SAINT PAUL, MN 55164	08/06/2024	\$127,287.00	<input type="checkbox"/> Secured debt
	09/03/2024	\$127,287.00	<input type="checkbox"/> Unsecured loan repayments
	10/01/2024	\$147,807.00	<input checked="" type="checkbox"/> Suppliers or vendors
	11/01/2024	\$115,985.00	<input type="checkbox"/> Services
<b>TOTAL HORIZONTAL INTEGRATION INC</b>		<b>\$518,366.00</b>	<input type="checkbox"/> Other _____
3.24 IMAGINE! PARENT LLC PO BOX 604047 CHARLOTTE, NC 28260	09/16/2024	\$14,016.32	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
<b>TOTAL IMAGINE! PARENT LLC</b>		<b>\$14,016.32</b>	<input type="checkbox"/> Other _____
3.25 IMPACT ANALYTICS INC 1721 MEETINGHOUSE LANE YARDLEY, PA 19067	08/06/2024	\$9,000.00	<input type="checkbox"/> Secured debt
	09/03/2024	\$9,000.00	<input type="checkbox"/> Unsecured loan repayments
	10/08/2024	\$9,000.00	<input type="checkbox"/> Suppliers or vendors
	11/01/2024	\$9,000.00	<input checked="" type="checkbox"/> Services
<b>TOTAL IMPACT ANALYTICS INC</b>		<b>\$36,000.00</b>	<input type="checkbox"/> Other _____
3.26 INDEED, INC PO BOX 660367 DALLAS, TX 75266	08/26/2024	\$667.56	<input type="checkbox"/> Secured debt
	09/03/2024	\$4,400.00	<input type="checkbox"/> Unsecured loan repayments
	09/16/2024	\$2,016.65	<input checked="" type="checkbox"/> Suppliers or vendors
	09/30/2024	\$6,277.21	<input type="checkbox"/> Services
<b>TOTAL INDEED, INC</b>		<b>\$13,361.42</b>	<input type="checkbox"/> Other _____
3.27 INTERGRAPH CORPORATION PO BOX 775267 CHICAGO, IL 60677	08/19/2024	\$42,087.89	<input type="checkbox"/> Secured debt
	09/02/2024	\$21,415.57	<input type="checkbox"/> Unsecured loan repayments
<b>TOTAL INTERGRAPH CORPORATION</b>		<b>\$63,503.46</b>	<input type="checkbox"/> Suppliers or vendors
3.28 JAMS, INC. 18881 VON KARMAN AVE. SUITE 350 LOS ANGELES, CA 90084			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other _____



**Part 2:****List Certain Transfers Made Before Filing for Bankruptcy**

		<b>TOTAL JAMS, INC.</b>	<b>\$10,500.00</b>		
3.29	JP MORGAN CHASE	08/05/2024	\$580,837.94	<input type="checkbox"/>	Secured debt
	2500 WESTFIELD DRIVE	09/04/2024	\$734,181.16	<input type="checkbox"/>	Unsecured loan repayments
	ELGIN, IL 60124	10/04/2024	\$675,782.10	<input type="checkbox"/>	Suppliers or vendors
				<input checked="" type="checkbox"/>	Services
				<input type="checkbox"/>	Other _____
		<b>TOTAL JP MORGAN CHASE</b>	<b>\$1,990,801.20</b>		
3.30	JPMORGAN COMMERCIAL CARD SOLUTIONS	08/08/2024	\$8,034.97	<input type="checkbox"/>	Secured debt
	PO BOX 4471	10/01/2024	\$18,351.55	<input type="checkbox"/>	Unsecured loan repayments
	CAROL STREAM, IL 60197			<input type="checkbox"/>	Suppliers or vendors
				<input checked="" type="checkbox"/>	Services
				<input type="checkbox"/>	Other _____
		<b>TOTAL JPMORGAN COMMERCIAL CARD SOLUTIONS</b>	<b>\$26,386.52</b>		
3.31	LEVEL 10 LLC	08/19/2024	\$1,770.01	<input type="checkbox"/>	Secured debt
	PO BOX 848	08/26/2024	\$510.80	<input type="checkbox"/>	Unsecured loan repayments
	AURORA, IL 60507	09/23/2024	\$3,887.33	<input checked="" type="checkbox"/>	Suppliers or vendors
		10/14/2024	\$299.00	<input type="checkbox"/>	Services
		10/28/2024	\$4,730.38	<input type="checkbox"/>	Other _____
		<b>TOTAL LEVEL 10 LLC</b>	<b>\$11,197.52</b>		
3.32	MICROSOFT CORPORATION	08/05/2024	\$212,458.64	<input type="checkbox"/>	Secured debt
	1950 N STEMMONS FWY SUITE 5010 LB#842467			<input type="checkbox"/>	Unsecured loan repayments
	DALLAS, TX 75207			<input type="checkbox"/>	Suppliers or vendors
				<input checked="" type="checkbox"/>	Services
				<input type="checkbox"/>	Other _____
		<b>TOTAL MICROSOFT CORPORATION</b>	<b>\$212,458.64</b>		
3.33	MJM ARCHITECTS LLC	08/19/2024	\$8,000.00	<input type="checkbox"/>	Secured debt
	2948 SIDCO DRIVE			<input type="checkbox"/>	Unsecured loan repayments
	NASHVILLE, TN 37204			<input type="checkbox"/>	Suppliers or vendors
				<input checked="" type="checkbox"/>	Services
				<input type="checkbox"/>	Other _____
		<b>TOTAL MJM ARCHITECTS LLC</b>	<b>\$8,000.00</b>		
3.34	MOVABLE INC	08/26/2024	\$48,000.00	<input type="checkbox"/>	Secured debt
	PO BOX 200338			<input type="checkbox"/>	Unsecured loan repayments
	PITTSBURGH, PA 15251			<input checked="" type="checkbox"/>	Suppliers or vendors
				<input type="checkbox"/>	Services
				<input type="checkbox"/>	Other _____
		<b>TOTAL MOVABLE INC</b>	<b>\$48,000.00</b>		
3.35	N1 DISCOVERY, LLC	08/05/2024	\$838.75	<input type="checkbox"/>	Secured debt
	1450 W LONG LAKE RD, SUITE 230	08/26/2024	\$1,396.35	<input type="checkbox"/>	Unsecured loan repayments
	TROY, MI 48098	09/23/2024	\$1,396.35	<input checked="" type="checkbox"/>	Suppliers or vendors
		10/07/2024	\$7,959.05	<input type="checkbox"/>	Services
				<input type="checkbox"/>	Other _____

**Part 2:****List Certain Transfers Made Before Filing for Bankruptcy**

TOTAL N1 DISCOVERY, LLC			\$11,590.50
3.36 NON-INSIDER INDIVIDUAL EMPLOYEE-1 [REDACTED ADDRESS]	10/31/2024	\$15,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-1			\$15,000.00
3.37 NON-INSIDER INDIVIDUAL EMPLOYEE-10 [REDACTED ADDRESS]	10/31/2024	\$60,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-10			\$60,000.00
3.38 NON-INSIDER INDIVIDUAL EMPLOYEE-11 [REDACTED ADDRESS]	10/31/2024	\$25,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-11			\$25,000.00
3.39 NON-INSIDER INDIVIDUAL EMPLOYEE-12 [REDACTED ADDRESS]	10/31/2024	\$15,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-12			\$15,000.00
3.40 NON-INSIDER INDIVIDUAL EMPLOYEE-13 [REDACTED ADDRESS]	10/31/2024	\$15,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-13			\$15,000.00
3.41 NON-INSIDER INDIVIDUAL EMPLOYEE-14 [REDACTED ADDRESS]	10/31/2024	\$15,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-14			\$15,000.00
3.42 NON-INSIDER INDIVIDUAL EMPLOYEE-15 [REDACTED ADDRESS]	10/31/2024	\$15,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-15			\$15,000.00

**Part 2:****List Certain Transfers Made Before Filing for Bankruptcy**

3.43	NON-INSIDER INDIVIDUAL EMPLOYEE-16 [REDACTED ADDRESS]	10/31/2024	\$38,574.37	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-16			<b>\$38,574.37</b>	
3.44	NON-INSIDER INDIVIDUAL EMPLOYEE-17 [REDACTED ADDRESS]	10/31/2024	\$32,149.13	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-17			<b>\$32,149.13</b>	
3.45	NON-INSIDER INDIVIDUAL EMPLOYEE-18 [REDACTED ADDRESS]	10/31/2024	\$38,267.30	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-18			<b>\$38,267.30</b>	
3.46	NON-INSIDER INDIVIDUAL EMPLOYEE-19 [REDACTED ADDRESS]	10/31/2024	\$15,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-19			<b>\$15,000.00</b>	
3.47	NON-INSIDER INDIVIDUAL EMPLOYEE-2 [REDACTED ADDRESS]	10/31/2024	\$60,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-2			<b>\$60,000.00</b>	
3.48	NON-INSIDER INDIVIDUAL EMPLOYEE-20 [REDACTED ADDRESS]	10/31/2024	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-20			<b>\$10,000.00</b>	
3.49	NON-INSIDER INDIVIDUAL EMPLOYEE-21 [REDACTED ADDRESS]	10/31/2024	\$15,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-21			<b>\$15,000.00</b>	

**Part 2:****List Certain Transfers Made Before Filing for Bankruptcy**

3.50	NON-INSIDER INDIVIDUAL EMPLOYEE-22 [REDACTED ADDRESS]	10/31/2024	\$20,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-22			<u>\$20,000.00</u>	
3.51	NON-INSIDER INDIVIDUAL EMPLOYEE-23 [REDACTED ADDRESS]	10/31/2024	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-23			<u>\$10,000.00</u>	
3.52	NON-INSIDER INDIVIDUAL EMPLOYEE-24 [REDACTED ADDRESS]	10/31/2024	\$15,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-24			<u>\$15,000.00</u>	
3.53	NON-INSIDER INDIVIDUAL EMPLOYEE-25 [REDACTED ADDRESS]	10/31/2024	\$66,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-25			<u>\$66,000.00</u>	
3.54	NON-INSIDER INDIVIDUAL EMPLOYEE-26 [REDACTED ADDRESS]	10/31/2024	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-26			<u>\$10,000.00</u>	
3.55	NON-INSIDER INDIVIDUAL EMPLOYEE-27 [REDACTED ADDRESS]	10/31/2024	\$15,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-27			<u>\$15,000.00</u>	
3.56	NON-INSIDER INDIVIDUAL EMPLOYEE-28 [REDACTED ADDRESS]	10/31/2024	\$15,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-28			<u>\$15,000.00</u>	

**Part 2:****List Certain Transfers Made Before Filing for Bankruptcy**

3.57	NON-INSIDER INDIVIDUAL EMPLOYEE-29 [REDACTED ADDRESS]	10/31/2024	\$15,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-29			<b>\$15,000.00</b>	
3.58	NON-INSIDER INDIVIDUAL EMPLOYEE-3 [REDACTED ADDRESS]	10/31/2024	\$15,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-3			<b>\$15,000.00</b>	
3.59	NON-INSIDER INDIVIDUAL EMPLOYEE-30 [REDACTED ADDRESS]	10/31/2024	\$15,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-30			<b>\$15,000.00</b>	
3.60	NON-INSIDER INDIVIDUAL EMPLOYEE-31 [REDACTED ADDRESS]	10/31/2024	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-31			<b>\$10,000.00</b>	
3.61	NON-INSIDER INDIVIDUAL EMPLOYEE-4 [REDACTED ADDRESS]	10/31/2024	\$15,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-4			<b>\$15,000.00</b>	
3.62	NON-INSIDER INDIVIDUAL EMPLOYEE-5 [REDACTED ADDRESS]	10/31/2024	\$15,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-5			<b>\$15,000.00</b>	
3.63	NON-INSIDER INDIVIDUAL EMPLOYEE-6 [REDACTED ADDRESS]	10/31/2024	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-6			<b>\$10,000.00</b>	

**Part 2:****List Certain Transfers Made Before Filing for Bankruptcy**

3.64 NON-INSIDER INDIVIDUAL EMPLOYEE-7 [REDACTED ADDRESS]	10/31/2024	\$20,000.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
<b>TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-7</b>		<b>\$20,000.00</b>	
3.65 NON-INSIDER INDIVIDUAL EMPLOYEE-8 [REDACTED ADDRESS]	10/31/2024	\$15,000.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
<b>TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-8</b>		<b>\$15,000.00</b>	
3.66 NON-INSIDER INDIVIDUAL EMPLOYEE-9 [REDACTED ADDRESS]	10/31/2024	\$15,000.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
<b>TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-9</b>		<b>\$15,000.00</b>	
3.67 ONETOUCHPOINT SOUTHWEST CORPORATION PO BOX 842911 DALLAS, TX 75284	08/26/2024	\$113,978.54	<input type="checkbox"/> Secured debt
	09/02/2024	\$335.45	<input type="checkbox"/> Unsecured loan repayments
	09/23/2024	\$164,248.11	<input checked="" type="checkbox"/> Suppliers or vendors
	10/07/2024	\$346.61	<input type="checkbox"/> Services
	10/21/2024	\$8,357.33	<input type="checkbox"/> Other _____
<b>TOTAL ONETOUCHPOINT SOUTHWEST CORPORATION</b>		<b>\$287,266.04</b>	
3.68 ORACLE AMERICA INC PO BOX 203448 DALLAS, TX 75320	08/19/2024	\$28,530.00	<input type="checkbox"/> Secured debt
	09/16/2024	\$677,712.51	<input type="checkbox"/> Unsecured loan repayments
	09/16/2024	\$31,842.50	<input checked="" type="checkbox"/> Services
	10/21/2024	\$44,228.25	<input type="checkbox"/> Other _____
<b>TOTAL ORACLE AMERICA INC</b>		<b>\$782,313.26</b>	
3.69 PLANITRETAIL LLC 35 HOLCOMB HILL ROAD WEST GRANBY, CT 06090	08/06/2024	\$67,000.00	<input type="checkbox"/> Secured debt
	08/13/2024	\$80,080.00	<input type="checkbox"/> Unsecured loan repayments
	08/27/2024	\$11,000.00	<input checked="" type="checkbox"/> Suppliers or vendors
	09/03/2024	\$20,000.00	<input type="checkbox"/> Services
	09/17/2024	\$80,080.00	<input type="checkbox"/> Other _____
	09/24/2024	\$20,000.00	
	10/29/2024	\$79,970.00	
<b>TOTAL PLANITRETAIL LLC</b>		<b>\$358,130.00</b>	

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

3.70 POSTHUMAN LLC 3106 BELLEVUE ST DETROIT, MI 48207	08/27/2024	\$156,075.00	<input type="checkbox"/> Secured debt
	09/24/2024	\$100,811.88	<input type="checkbox"/> Unsecured loan repayments
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____

**Part 2:****List Certain Transfers Made Before Filing for Bankruptcy**

	10/29/2024	\$102,005.43	
	<b>TOTAL POSTHUMAN LLC</b>	<b>\$358,892.31</b>	
3.71 PRINT COMM	08/13/2024	\$558,216.62	<input type="checkbox"/> Secured debt
3040 S DYE RD	08/20/2024	\$11,910.00	<input type="checkbox"/> Unsecured loan repayments
FLINT, MI 48507	08/27/2024	\$28,007.70	<input checked="" type="checkbox"/> Suppliers or vendors
	09/03/2024	\$1,069,050.30	<input type="checkbox"/> Services
	09/03/2024	\$187,658.85	<input type="checkbox"/> Other _____
	09/17/2024	\$10,528.00	
	09/24/2024	\$318.00	
	10/01/2024	\$250,335.57	
	10/08/2024	\$713,608.82	
	10/16/2024	\$6,015.00	
	10/16/2024	\$1,590.00	
	10/22/2024	\$318.00	
	10/29/2024	\$2,850.00	
	10/29/2024	\$433,312.05	
	11/01/2024	\$578,752.28	
	<b>TOTAL PRINT COMM</b>	<b>\$3,852,471.19</b>	
3.72 RALLIO	09/23/2024	\$118,668.00	<input type="checkbox"/> Secured debt
SOCIALWISE INC 10 DOWNFIELD WAY			<input type="checkbox"/> Unsecured loan repayments
COTO DE CAZA, CA 92679			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
	<b>TOTAL RALLIO</b>	<b>\$118,668.00</b>	
3.73 REBIS LLC	10/14/2024	\$51,504.78	<input type="checkbox"/> Secured debt
720 CHURCH STREET			<input type="checkbox"/> Unsecured loan repayments
DECATUR, GA 30030			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
	<b>TOTAL REBIS LLC</b>	<b>\$51,504.78</b>	
3.74 REED SMITH LLP	08/05/2024	\$2,278.00	<input type="checkbox"/> Secured debt
PO BOX 360074M	08/12/2024	\$109,129.74	<input type="checkbox"/> Unsecured loan repayments
PITTSBURGH, PA 15251	09/09/2024	\$18,808.00	<input checked="" type="checkbox"/> Suppliers or vendors
	10/14/2024	\$9,093.50	<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
	<b>TOTAL REED SMITH LLP</b>	<b>\$139,309.24</b>	



**Part 2:****List Certain Transfers Made Before Filing for Bankruptcy**

3.75 RICOH USA INC PO BOX 644095 CHICAGO, IL 60680	08/05/2024	\$5,260.16	<input type="checkbox"/> Secured debt
	08/12/2024	\$278.21	<input type="checkbox"/> Unsecured loan repayments
	08/26/2024	\$973.90	<input checked="" type="checkbox"/> Suppliers or vendors
	09/16/2024	\$278.21	<input type="checkbox"/> Services
	09/23/2024	\$1,092.89	<input type="checkbox"/> Other _____
	10/21/2024	\$1,371.10	
<b>TOTAL RICOH USA INC</b>		<b>\$9,254.47</b>	
3.76 SCB GLOBAL LTD 37TH FLOOR ONE CANADA SQUARE CANARY WHARF LONDON, E14 5AA GBR	10/29/2024	\$8,383.74	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayments
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
<b>TOTAL SCB GLOBAL LTD</b>		<b>\$8,383.74</b>	
3.77 SCHOOLCRAFT COMMONS UNIT 9 LLC 150 W. 2ND STREET STE. 200 ROYAL OAK, MI 48067	08/05/2024	\$1,200.00	<input type="checkbox"/> Secured debt
	08/19/2024	\$10,850.67	<input type="checkbox"/> Unsecured loan repayments
	08/26/2024	\$29,837.40	<input checked="" type="checkbox"/> Suppliers or vendors
	09/23/2024	\$43,807.02	<input type="checkbox"/> Services
	10/23/2024	\$42,723.50	<input type="checkbox"/> Other _____
	10/25/2024	\$132.20	
<b>TOTAL SCHOOLCRAFT COMMONS UNIT 9 LLC</b>		<b>\$128,550.79</b>	
3.78 SCRIBCOR GLOBAL LEASE ADMINISTRATION LLC 2 MID AMERICA PLAZA, SUITE 650 OAKBROOK TERRACE, IL 60181	08/19/2024	\$2,725.37	<input type="checkbox"/> Secured debt
	09/16/2024	\$2,725.37	<input type="checkbox"/> Unsecured loan repayments
	10/14/2024	\$2,725.37	<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
<b>TOTAL SCRIBCOR GLOBAL LEASE ADMINISTRATION LLC</b>		<b>\$8,176.11</b>	<input type="checkbox"/> Other _____
3.79 SHAW SCOTT INC 1513 33RD AVE. SEATTLE, WA 98122	08/27/2024	\$40,000.00	<input type="checkbox"/> Secured debt
	10/01/2024	\$40,000.00	<input type="checkbox"/> Unsecured loan repayments
	10/29/2024	\$40,000.00	<input type="checkbox"/> Suppliers or vendors
<b>TOTAL SHAW SCOTT INC</b>		<b>\$120,000.00</b>	<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other _____

**Part 2:****List Certain Transfers Made Before Filing for Bankruptcy**

3.80 SHI INTERNATIONAL CORP 290 DAVIDSON AVE. SOMERSET, NJ 08873	08/06/2024	\$313.80	<input type="checkbox"/> Secured debt
	08/20/2024	\$13,077.78	<input type="checkbox"/> Unsecured loan repayments
	09/10/2024	\$58,185.27	<input checked="" type="checkbox"/> Suppliers or vendors
	09/17/2024	\$162.29	<input type="checkbox"/> Services
	10/01/2024	\$9,247.23	<input type="checkbox"/> Other _____
	10/22/2024	\$13,043.99	
	10/29/2024	\$495.09	
	11/01/2024	\$319,200.21	
	11/01/2024	\$19,348.84	
<b>TOTAL SHI INTERNATIONAL CORP</b>		<b>\$433,074.50</b>	
3.81 SITECORE USA INC 101 CALIFORNIA ST. SUITE 1600 SAN FRANCISCO, CA 94111	09/17/2024	\$1,326,765.72	<input type="checkbox"/> Secured debt
	10/16/2024	\$116,331.00	<input type="checkbox"/> Unsecured loan repayments
	10/22/2024	\$247,727.04	<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
<b>TOTAL SITECORE USA INC</b>		<b>\$1,690,823.76</b>	<input type="checkbox"/> Other _____
3.82 SK GLOBAL SOFTWARE 940 GEMINI STREET SUITE 200 HOUSTON, TX 75373	08/05/2024	\$735.00	<input type="checkbox"/> Secured debt
	08/26/2024	\$12,678.75	<input type="checkbox"/> Unsecured loan repayments
	09/23/2024	\$5,696.25	<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
<b>TOTAL SK GLOBAL SOFTWARE</b>		<b>\$19,110.00</b>	<input type="checkbox"/> Other _____
3.83 SOCI INC DEPT LA 24700 PASADENA, CA 91185	08/26/2024	\$1,303,124.33	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayments
			<input checked="" type="checkbox"/> Suppliers or vendors
<b>TOTAL SOCI INC</b>		<b>\$1,303,124.33</b>	<input type="checkbox"/> Services
3.84 SOOTHSAYER ANALYTICS 20361 MIDDLEBELT ROAD LIVONIA, MI 48152	09/03/2024	\$22,600.00	<input type="checkbox"/> Secured debt
	09/23/2024	\$882.36	<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
<b>TOTAL SOOTHSAYER ANALYTICS</b>		<b>\$23,482.36</b>	<input checked="" type="checkbox"/> Services
3.85 SPS COMMERCE INC PO BOX 205782 DALLAS, TX 75320	08/09/2024	\$1.97	<input type="checkbox"/> Secured debt
	08/12/2024	\$9,779.19	<input type="checkbox"/> Unsecured loan repayments
	09/09/2024	\$9,977.16	<input checked="" type="checkbox"/> Suppliers or vendors
	10/16/2024	\$10,124.16	<input type="checkbox"/> Services
<b>TOTAL SPS COMMERCE INC</b>		<b>\$29,882.48</b>	<input type="checkbox"/> Other _____

**Part 2:****List Certain Transfers Made Before Filing for Bankruptcy**

3.86	STRATEGIC DEFENSE 30 N GOULD ST STE R SHERIDAN, WY 82801	09/16/2024	\$16,500.00	<input type="checkbox"/> Secured debt
				<input type="checkbox"/> Unsecured loan repayments
				<input checked="" type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input type="checkbox"/> Other _____
TOTAL STRATEGIC DEFENSE			<u>\$16,500.00</u>	
3.87	SUNRISE TECHNOLOGIES, INC. 525 VINE STREET SUITE 210 WINSTON-SALEM, NC 27101	08/12/2024	\$1,823.25	<input type="checkbox"/> Secured debt
		08/26/2024	\$4,779.50	<input type="checkbox"/> Unsecured loan repayments
		09/09/2024	\$7,383.75	<input type="checkbox"/> Suppliers or vendors
		09/23/2024	\$2,582.25	<input checked="" type="checkbox"/> Services
		10/07/2024	\$536.25	<input type="checkbox"/> Other _____
		10/21/2024	\$107.25	
		TOTAL SUNRISE TECHNOLOGIES, INC.		
3.88	THE CINCINNATI CASUALTY COMPANY PO BOX 145620 CINCINNATI, OH 45250	08/19/2024	\$27,913.00	<input type="checkbox"/> Secured debt
		09/16/2024	\$27,553.49	<input type="checkbox"/> Unsecured loan repayments
		10/14/2024	\$27,938.00	<input checked="" type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
TOTAL THE CINCINNATI CASUALTY COMPANY			<u>\$83,404.49</u>	<input type="checkbox"/> Other _____
3.89	UKG INC PO BOX 930953 ATLANTA, GA 31193	08/13/2024	\$760.15	<input type="checkbox"/> Secured debt
		08/27/2024	\$617.50	<input type="checkbox"/> Unsecured loan repayments
		09/17/2024	\$151,565.30	<input checked="" type="checkbox"/> Suppliers or vendors
		09/24/2024	\$1,217.50	<input type="checkbox"/> Services
		10/08/2024	\$100.00	<input type="checkbox"/> Other _____
		10/08/2024	\$85,214.76	
		10/16/2024	\$263.45	
		10/22/2024	\$1,190.00	
		11/01/2024	\$174,967.44	
TOTAL UKG INC			<u>\$415,896.10</u>	
3.90	WELLS FARGO VENDOR FINANCIAL SERVICES, LLC PO BOX 650016 DALLAS, TX 75265	08/05/2024	\$3,695.33	<input type="checkbox"/> Secured debt
		08/19/2024	\$1,511.13	<input type="checkbox"/> Unsecured loan repayments
		09/16/2024	\$1,932.50	<input type="checkbox"/> Suppliers or vendors
		09/30/2024	\$207.04	<input checked="" type="checkbox"/> Services
		10/21/2024	\$1,224.60	<input type="checkbox"/> Other _____
TOTAL WELLS FARGO VENDOR FINANCIAL SERVICES, LLC			<u>\$8,570.60</u>	
3.91	WHITE & CASE LLP 1221 AVENUE OF THE AMERICAS NEW YORK, NY 10020	08/20/2024	\$252,913.71	<input type="checkbox"/> Secured debt
		09/10/2024	\$334,970.00	<input type="checkbox"/> Unsecured loan repayments
		10/22/2024	\$121,009.00	<input type="checkbox"/> Suppliers or vendors
				<input checked="" type="checkbox"/> Services
				<input type="checkbox"/> Other _____

**Part 2:****List Certain Transfers Made Before Filing for Bankruptcy**

TOTAL WHITE & CASE LLP		<u>\$708,892.71</u>	
3.92 WOLFSON BOLTON PLLC 3150 LIVERNOIS, SUITE 275 TROY, MI 48083	08/26/2024	\$5,000.00	<input type="checkbox"/> Secured debt
	09/09/2024	\$5,000.00	<input type="checkbox"/> Unsecured loan repayments
	10/07/2024	\$573.50	<input type="checkbox"/> Suppliers or vendors
	10/28/2024	\$549.00	<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other _____
TOTAL WOLFSON BOLTON PLLC		<u>\$11,122.50</u>	
3.93 YELP INC PO BOX 204393 DALLAS, TX 75320	08/05/2024	\$38,063.00	<input type="checkbox"/> Secured debt
	09/02/2024	\$38,074.00	<input type="checkbox"/> Unsecured loan repayments
	09/30/2024	\$546.00	<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other _____
TOTAL YELP INC		<u>\$76,683.00</u>	
3.94 YESMAIL INC PO BOX 957742 SAINT LOUIS, MO 63195	08/19/2024	\$3,000.00	<input type="checkbox"/> Secured debt
	09/16/2024	\$3,000.00	<input type="checkbox"/> Unsecured loan repayments
	10/21/2024	\$3,000.00	<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other _____
TOTAL YESMAIL INC		<u>\$9,000.00</u>	
3.95 ZMAGS CORP 332 CONGRESS STREET 2ND FLOOR BOSTON, MA 02210	08/06/2024	\$30,688.96	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayments
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
TOTAL ZMAGS CORP		<u>\$30,688.96</u>	

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reasons for Payment
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**Part 2:****List Certain Transfers Made Before Filing for Bankruptcy**

4.1 BLOCK-BELMONTE, ANTHONY [REDACTED ADDRESS]  VP CONTROLLER	11/10/2023	\$865.38	PAID TIME OFF
	11/10/2023	\$7,929.69	REGULAR WAGES
	11/24/2023	\$865.38	PAID TIME OFF
	11/24/2023	\$7,809.69	REGULAR WAGES
	12/08/2023	\$3,461.54	PAID TIME OFF
	12/08/2023	\$5,333.54	REGULAR WAGES
	12/22/2023	\$8,675.08	REGULAR WAGES
	01/05/2024	\$3,461.54	PAID TIME OFF
	01/05/2024	\$1,890.46	REGULAR WAGES
	01/19/2024	\$8,693.54	REGULAR WAGES
	02/02/2024	\$8,813.54	REGULAR WAGES
	02/16/2024	\$8,693.54	REGULAR WAGES
	02/23/2024	\$53,721.23	BONUS
	03/01/2024	\$8,813.54	REGULAR WAGES
	03/15/2024	\$8,693.54	REGULAR WAGES
	03/29/2024	\$8,693.53	REGULAR WAGES
	04/12/2024	\$9,198.15	REGULAR WAGES
	04/26/2024	\$9,078.16	REGULAR WAGES
	05/10/2024	\$903.85	PAID TIME OFF
	05/10/2024	\$8,294.31	REGULAR WAGES
	05/24/2024	\$9,078.15	REGULAR WAGES
	06/07/2024	\$4,519.23	PAID TIME OFF
	06/07/2024	\$4,678.92	REGULAR WAGES
	06/21/2024	\$9,078.15	REGULAR WAGES
	07/05/2024	\$9,198.15	REGULAR WAGES
	07/19/2024	\$3,615.38	PAID TIME OFF
	07/19/2024	\$5,462.77	REGULAR WAGES
	08/02/2024	\$9,198.15	REGULAR WAGES
	08/16/2024	\$9,078.15	REGULAR WAGES
	08/30/2024	\$9,078.15	REGULAR WAGES
	09/13/2024	\$903.85	PAID TIME OFF
	09/13/2024	\$8,294.31	REGULAR WAGES
	09/27/2024	\$9,078.15	REGULAR WAGES
	10/11/2024	\$9,198.15	REGULAR WAGES
	10/25/2024	\$903.85	PAID TIME OFF
	10/25/2024	\$8,174.31	REGULAR WAGES
	10/31/2024	\$70,500.00	RETENTION BONUS
TOTAL BLOCK-BELMONTE, ANTHONY		<b>\$353,927.05</b>	

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

4.2 CHAR, HEIDI L. [REDACTED ADDRESS]	11/10/2023	\$5,480.77	PAID TIME OFF
SVP HUMAN RESOURCES			

**Part 2:****List Certain Transfers Made Before Filing for Bankruptcy**

11/10/2023	\$4,544.31	REGULAR WAGES
11/24/2023	\$11,001.23	REGULAR WAGES
12/08/2023	\$2,192.31	PAID TIME OFF
12/08/2023	\$8,928.92	REGULAR WAGES
12/22/2023	\$11,001.23	REGULAR WAGES
01/05/2024	\$4,384.62	PAID TIME OFF
01/05/2024	\$5,640.46	REGULAR WAGES
01/19/2024	\$1,096.15	PAID TIME OFF
01/19/2024	\$9,905.07	REGULAR WAGES
02/02/2024	\$2,192.31	PAID TIME OFF
02/02/2024	\$8,928.92	REGULAR WAGES
02/16/2024	\$5,480.77	PAID TIME OFF
02/16/2024	\$5,520.46	REGULAR WAGES
02/23/2024	\$124,692.52	BONUS
03/01/2024	\$11,121.23	REGULAR WAGES
03/15/2024	\$11,001.23	REGULAR WAGES
03/29/2024	\$5,480.77	PAID TIME OFF
03/29/2024	\$2,232.00	REGULAR WAGES
03/29/2024	\$52.00	EXPENSE REIMBURSEMENT
04/12/2024	\$5,673.08	PAID TIME OFF
04/12/2024	\$4,698.15	REGULAR WAGES
04/26/2024	\$11,385.84	REGULAR WAGES
05/10/2024	\$11,505.84	REGULAR WAGES
05/24/2024	\$11,385.84	REGULAR WAGES
05/24/2024	\$397.20	EXPENSE REIMBURSEMENT
06/07/2024	\$11,505.84	REGULAR WAGES
06/21/2024	\$11,385.84	REGULAR WAGES
07/05/2024	\$11,505.84	REGULAR WAGES
07/19/2024	\$11,385.84	REGULAR WAGES
07/19/2024	\$308.46	EXPENSE REIMBURSEMENT
08/02/2024	\$11,505.85	REGULAR WAGES
08/16/2024	\$2,269.23	PAID TIME OFF
08/16/2024	\$9,116.61	REGULAR WAGES
08/30/2024	\$11,385.84	REGULAR WAGES
09/13/2024	\$11,505.84	REGULAR WAGES
09/27/2024	\$11,385.84	REGULAR WAGES
10/11/2024	\$1,134.62	PAID TIME OFF
10/11/2024	\$10,371.23	REGULAR WAGES
10/25/2024	\$11,385.84	REGULAR WAGES
10/31/2024	\$147,500.00	RETENTION BONUS



Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

TOTAL CHAR, HEIDI L.	\$559,575.95
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**Part 2:****List Certain Transfers Made Before Filing for Bankruptcy**

4.3 DEVITT, MATTHEW D. [REDACTED ADDRESS]  VP SUPPLY CHAIN	11/10/2023	\$6,909.32	REGULAR WAGES
	11/10/2023	\$751.21	PAID TIME OFF
	11/24/2023	\$6,038.11	REGULAR WAGES
	11/24/2023	\$1,502.41	PAID TIME OFF
	12/08/2023	\$6,158.11	REGULAR WAGES
	12/08/2023	\$1,502.41	PAID TIME OFF
	12/22/2023	\$7,540.53	REGULAR WAGES
	01/05/2024	\$3,904.49	REGULAR WAGES
	01/05/2024	\$3,004.83	PAID TIME OFF
	01/19/2024	\$7,540.53	REGULAR WAGES
	02/02/2024	\$7,660.53	REGULAR WAGES
	02/16/2024	\$7,540.53	REGULAR WAGES
	02/23/2024	\$51,628.34	BONUS
	03/01/2024	\$7,660.53	REGULAR WAGES
	03/15/2024	\$7,540.53	REGULAR WAGES
	03/29/2024	\$7,540.53	REGULAR WAGES
	04/12/2024	\$3,998.39	REGULAR WAGES
	04/12/2024	\$3,849.93	PAID TIME OFF
	04/26/2024	\$7,728.33	REGULAR WAGES
	05/10/2024	\$7,078.34	REGULAR WAGES
	05/10/2024	\$769.99	PAID TIME OFF
	05/24/2024	\$7,728.33	REGULAR WAGES
	06/07/2024	\$7,848.33	REGULAR WAGES
	06/21/2024	\$6,958.34	REGULAR WAGES
	06/21/2024	\$769.99	PAID TIME OFF
	07/05/2024	\$7,078.35	REGULAR WAGES
	07/05/2024	\$769.99	PAID TIME OFF
	07/19/2024	\$5,418.37	REGULAR WAGES
	07/19/2024	\$2,309.96	PAID TIME OFF
	08/02/2024	\$7,848.33	REGULAR WAGES
	08/16/2024	\$6,958.34	REGULAR WAGES
	08/16/2024	\$769.99	PAID TIME OFF
	08/30/2024	\$7,728.33	REGULAR WAGES
	09/13/2024	\$3,998.39	REGULAR WAGES
	09/13/2024	\$3,849.93	PAID TIME OFF
	09/27/2024	\$7,728.33	REGULAR WAGES
	10/11/2024	\$7,078.34	REGULAR WAGES
	10/11/2024	\$769.99	PAID TIME OFF
	10/25/2024	\$7,728.33	REGULAR WAGES
	10/31/2024	\$60,058.98	RETENTION BONUS

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

TOTAL DEVITT, MATTHEW D.	\$311,246.86
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**Part 2:****List Certain Transfers Made Before Filing for Bankruptcy**

4.4 HARDING, MICHELLE [REDACTED ADDRESS]	11/10/2023	\$9,756.61	REGULAR WAGES
	11/24/2023	\$3,541.44	BONUS
	11/24/2023	\$9,636.61	REGULAR WAGES
SVP STORES	12/08/2023	\$961.54	PAID TIME OFF
	12/08/2023	\$7,833.54	REGULAR WAGES
	12/22/2023	\$3,541.44	BONUS
	12/22/2023	\$9,636.61	REGULAR WAGES
	01/05/2024	\$2,884.62	PAID TIME OFF
	01/05/2024	\$8,795.08	REGULAR WAGES
	01/19/2024	\$961.54	PAID TIME OFF
	01/19/2024	\$8,675.08	REGULAR WAGES
	02/02/2024	\$6,500.00	BONUS
	02/02/2024	\$2,884.62	PAID TIME OFF
	02/02/2024	\$6,872.00	REGULAR WAGES
	02/16/2024	\$3,541.44	BONUS
	02/16/2024	\$9,636.61	REGULAR WAGES
	02/23/2024	\$47,149.00	BONUS
	03/01/2024	\$9,756.61	REGULAR WAGES
	03/15/2024	\$3,791.67	BONUS
	03/15/2024	\$1,923.08	PAID TIME OFF
	03/15/2024	\$7,713.54	REGULAR WAGES
	03/29/2024	\$9,636.61	REGULAR WAGES
	04/12/2024	\$10,525.84	REGULAR WAGES
	04/26/2024	\$4,375.00	BONUS
	04/26/2024	\$10,405.85	REGULAR WAGES
	05/10/2024	\$10,525.85	REGULAR WAGES
	05/24/2024	\$216.57	EXPENSE REIMBURSEMENT
	05/24/2024	\$3,500.00	BONUS
	05/24/2024	\$5,192.31	PAID TIME OFF
	05/24/2024	\$4,175.07	REGULAR WAGES
	06/07/2024	\$10,525.85	REGULAR WAGES
	06/21/2024	\$3,791.67	BONUS
	06/21/2024	\$10,405.85	REGULAR WAGES
	07/05/2024	\$10,525.85	REGULAR WAGES
	07/19/2024	\$4,375.00	BONUS
	07/19/2024	\$1,038.46	PAID TIME OFF
	07/19/2024	\$9,367.38	REGULAR WAGES
	08/02/2024	\$10,525.85	REGULAR WAGES
	08/16/2024	\$1,750.00	BONUS
	08/16/2024	\$1,038.46	PAID TIME OFF



**Part 2:****List Certain Transfers Made Before Filing for Bankruptcy**

4.5 MAC, STANLEY [REDACTED ADDRESS]	11/10/2023	\$12,275.84	REGULAR WAGES
	11/24/2023	\$12,155.84	REGULAR WAGES
CIO SVP INFORMATION TECHNOLOGY	12/08/2023	\$1,211.54	PAID TIME OFF
	12/08/2023	\$11,064.31	REGULAR WAGES
	12/22/2023	\$12,155.84	REGULAR WAGES
	01/05/2024	\$4,846.15	PAID TIME OFF
	01/05/2024	\$7,448.15	REGULAR WAGES
	01/19/2024	\$12,174.30	REGULAR WAGES
	02/02/2024	\$12,294.30	REGULAR WAGES
	02/16/2024	\$12,174.30	REGULAR WAGES
	02/23/2024	\$141,048.81	BONUS
	03/01/2024	\$2,423.08	PAID TIME OFF
	03/01/2024	\$9,871.23	REGULAR WAGES
	03/15/2024	\$12,174.30	REGULAR WAGES
	03/29/2024	\$12,174.30	REGULAR WAGES
	04/12/2024	\$6,250.00	PAID TIME OFF
	04/12/2024	\$6,428.92	REGULAR WAGES
	04/26/2024	\$12,558.92	REGULAR WAGES
	05/10/2024	\$2,500.00	PAID TIME OFF
	05/10/2024	\$10,178.92	REGULAR WAGES
	05/24/2024	\$12,558.92	REGULAR WAGES
	06/07/2024	\$12,678.92	REGULAR WAGES
	06/21/2024	\$12,558.92	REGULAR WAGES
	07/05/2024	\$6,250.00	PAID TIME OFF
	07/05/2024	\$6,428.92	REGULAR WAGES
	07/19/2024	\$2,500.00	PAID TIME OFF
	07/19/2024	\$10,058.92	REGULAR WAGES
	08/02/2024	\$1,250.00	PAID TIME OFF
	08/02/2024	\$11,428.92	REGULAR WAGES
	08/16/2024	\$12,558.92	REGULAR WAGES
	08/30/2024	\$2,500.00	PAID TIME OFF
	08/30/2024	\$10,058.92	REGULAR WAGES
	09/13/2024	\$12,678.92	REGULAR WAGES
	09/27/2024	\$12,558.92	REGULAR WAGES
	10/11/2024	\$2,500.00	PAID TIME OFF
	10/11/2024	\$10,178.92	REGULAR WAGES
	10/25/2024	\$12,558.92	REGULAR WAGES
	10/31/2024	\$162,500.00	RETENTION BONUS
TOTAL MAC, STANLEY		<b>\$627,216.09</b>	

**Part 2:****List Certain Transfers Made Before Filing for Bankruptcy**

4.6 MCNAMARA, DANIEL [REDACTED ADDRESS]  CHIEF FINANCIAL OFFICER	11/10/2023	\$14,956.15	REGULAR WAGES
	11/24/2023	\$14,836.15	REGULAR WAGES
	12/08/2023	\$7,552.31	REGULAR WAGES
	12/08/2023	\$5,923.08	PAID TIME OFF
	12/22/2023	\$14,836.15	REGULAR WAGES
	01/05/2024	\$10,513.84	REGULAR WAGES
	01/05/2024	\$4,442.31	PAID TIME OFF
	01/19/2024	\$14,836.15	REGULAR WAGES
	01/19/2024	\$262.50	EXPENSE REIMBURSEMENT
	02/02/2024	\$13,475.38	REGULAR WAGES
	02/02/2024	\$1,480.77	PAID TIME OFF
	02/16/2024	\$14,836.15	REGULAR WAGES
	02/16/2024	\$62.89	EXPENSE REIMBURSEMENT
	02/23/2024	\$204,307.49	BONUS
	03/01/2024	\$14,956.15	REGULAR WAGES
	03/15/2024	\$13,355.38	REGULAR WAGES
	03/15/2024	\$1,480.77	PAID TIME OFF
	03/29/2024	\$14,836.15	REGULAR WAGES
	04/12/2024	\$6,533.08	REGULAR WAGES
	04/12/2024	\$666.61	EXPENSE REIMBURSEMENT
	04/12/2024	\$4,788.46	PAID TIME OFF
	04/26/2024	\$15,990.00	REGULAR WAGES
	05/10/2024	\$16,110.00	REGULAR WAGES
	05/24/2024	\$15,990.00	REGULAR WAGES
	06/07/2024	\$16,110.00	REGULAR WAGES
	06/21/2024	\$15,990.00	REGULAR WAGES
	07/05/2024	\$16,109.99	REGULAR WAGES
	07/19/2024	\$15,990.00	REGULAR WAGES
	08/02/2024	\$12,917.69	REGULAR WAGES
	08/02/2024	\$3,192.31	PAID TIME OFF
	08/16/2024	\$15,990.00	REGULAR WAGES
	08/16/2024	\$162.50	EXPENSE REIMBURSEMENT
	08/30/2024	\$15,990.00	REGULAR WAGES
	09/13/2024	\$9,725.38	REGULAR WAGES
	09/13/2024	\$6,384.62	PAID TIME OFF
	09/27/2024	\$12,797.69	REGULAR WAGES
	09/27/2024	\$3,192.31	PAID TIME OFF
	10/11/2024	\$14,513.84	REGULAR WAGES
	10/11/2024	\$1,596.15	PAID TIME OFF
	10/25/2024	\$15,989.99	REGULAR WAGES

**Part 2:****List Certain Transfers Made Before Filing for Bankruptcy**

	10/31/2024	\$249,000.00	RETENTION BONUS
	11/01/2024	\$16,110.00	REGULAR WAGES
<b>TOTAL MCNAMARA, DANIEL</b>		<b>\$868,790.39</b>	
4.7 PONKEY, MICHAEL	11/10/2023	\$8,425.00	REGULAR WAGES
[REDACTED ADDRESS]	11/24/2023	\$8,305.00	REGULAR WAGES
VP STORE OPERATIONS- WAG N WASH	12/08/2023	\$8,425.00	REGULAR WAGES
	12/22/2023	\$9,163.20	REGULAR WAGES
	01/05/2024	\$1,797.99	PAID TIME OFF
	01/19/2024	\$8,305.00	REGULAR WAGES
	02/02/2024	\$8,425.00	REGULAR WAGES
	02/16/2024	\$8,305.00	REGULAR WAGES
	02/23/2024	\$45,385.00	BONUS
	03/01/2024	\$8,425.00	REGULAR WAGES
	03/15/2024	\$8,305.00	REGULAR WAGES
	03/29/2024	\$8,305.00	REGULAR WAGES
	04/12/2024	\$8,632.10	REGULAR WAGES
	04/26/2024	\$8,512.10	REGULAR WAGES
	05/10/2024	\$8,632.10	REGULAR WAGES
	05/24/2024	\$1,698.17	PAID TIME OFF
	05/24/2024	\$6,813.92	REGULAR WAGES
	06/07/2024	\$8,632.10	REGULAR WAGES
	06/21/2024	\$8,512.10	REGULAR WAGES
	07/05/2024	\$8,632.10	REGULAR WAGES
	07/19/2024	\$4,245.43	PAID TIME OFF
	07/19/2024	\$4,266.66	REGULAR WAGES
	08/02/2024	\$849.09	PAID TIME OFF
	08/02/2024	\$7,783.01	REGULAR WAGES
	08/16/2024	\$8,512.10	REGULAR WAGES
	08/30/2024	\$8,512.10	REGULAR WAGES
	09/13/2024	\$8,632.10	REGULAR WAGES
	09/27/2024	\$8,512.10	REGULAR WAGES
	10/11/2024	\$8,632.10	REGULAR WAGES
	10/25/2024	\$8,632.10	REGULAR WAGES
	10/31/2024	\$66,228.77	RETENTION BONUS
<b>TOTAL PONKEY, MICHAEL</b>		<b>\$326,441.44</b>	



**Part 2:****List Certain Transfers Made Before Filing for Bankruptcy**

4.8 RANSON, SARA [REDACTED ADDRESS]	11/10/2023	\$1,539.00	PAID TIME OFF
	11/10/2023	\$6,289.85	REGULAR WAGES
	11/24/2023	\$769.50	PAID TIME OFF
VP MARKETING	11/24/2023	\$6,939.35	REGULAR WAGES
	12/08/2023	\$769.50	PAID TIME OFF
	12/08/2023	\$7,059.35	REGULAR WAGES
	12/22/2023	\$7,708.85	REGULAR WAGES
	12/29/2023	\$106.84	REGULAR WAGES
	01/05/2024	\$3,078.00	PAID TIME OFF
	01/05/2024	\$2,442.35	REGULAR WAGES
	01/19/2024	\$7,708.85	REGULAR WAGES
	02/02/2024	\$7,828.85	REGULAR WAGES
	02/16/2024	\$7,708.85	REGULAR WAGES
	02/23/2024	\$48,288.58	BONUS
	03/01/2024	\$7,828.85	REGULAR WAGES
	03/15/2024	\$7,708.85	REGULAR WAGES
	03/29/2024	\$7,708.85	REGULAR WAGES
	04/12/2024	\$8,059.70	REGULAR WAGES
	04/26/2024	\$7,939.70	REGULAR WAGES
	05/10/2024	\$8,059.70	REGULAR WAGES
	05/24/2024	\$7,939.70	REGULAR WAGES
	06/07/2024	\$2,377.76	PAID TIME OFF
	06/07/2024	\$5,681.93	REGULAR WAGES
	06/21/2024	\$7,939.70	REGULAR WAGES
	07/05/2024	\$8,059.70	REGULAR WAGES
	07/19/2024	\$7,939.70	REGULAR WAGES
	08/02/2024	\$671.90	EXPENSE REIMBURSEMENT
	08/02/2024	\$8,059.70	REGULAR WAGES
	08/16/2024	\$7,939.70	REGULAR WAGES
	08/30/2024	\$792.58	PAID TIME OFF
	08/30/2024	\$7,147.11	REGULAR WAGES
	09/13/2024	\$3,962.92	PAID TIME OFF
	09/13/2024	\$4,096.77	REGULAR WAGES
	09/27/2024	\$7,939.70	REGULAR WAGES
	10/11/2024	\$8,059.70	REGULAR WAGES
	10/25/2024	\$7,939.70	REGULAR WAGES
	10/31/2024	\$61,821.63	RETENTION BONUS
<b>TOTAL RANSON, SARA</b>		<b>\$313,913.27</b>	

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

4.9	RAYES, JEFFREY E. [REDACTED ADDRESS]	11/10/2023	\$788.88	PAID TIME OFF
	VP MERCHANDISING			

**Part 2:****List Certain Transfers Made Before Filing for Bankruptcy**

11/10/2023	\$6,471.48	REGULAR WAGES
11/24/2023	\$7,929.23	REGULAR WAGES
12/08/2023	\$82.56	EXPENSE REIMBURSEMENT
12/08/2023	\$788.88	PAID TIME OFF
12/08/2023	\$7,260.35	REGULAR WAGES
12/22/2023	\$1,577.75	PAID TIME OFF
12/22/2023	\$5,562.60	REGULAR WAGES
01/05/2024	\$3,155.51	PAID TIME OFF
01/05/2024	\$4,104.84	REGULAR WAGES
01/19/2024	\$7,929.23	REGULAR WAGES
02/02/2024	\$8,049.23	REGULAR WAGES
02/16/2024	\$7,929.23	REGULAR WAGES
02/23/2024	\$48,097.54	BONUS
03/01/2024	\$8,049.23	REGULAR WAGES
03/15/2024	\$7,929.23	REGULAR WAGES
03/29/2024	\$7,929.23	REGULAR WAGES
04/12/2024	\$9,006.93	REGULAR WAGES
04/26/2024	\$4,423.23	PAID TIME OFF
04/26/2024	\$4,463.69	REGULAR WAGES
05/10/2024	\$9,006.93	REGULAR WAGES
05/24/2024	\$884.65	PAID TIME OFF
05/24/2024	\$8,002.28	REGULAR WAGES
06/07/2024	\$60.00	EXPENSE REIMBURSEMENT
06/07/2024	\$9,006.93	REGULAR WAGES
06/21/2024	\$83.42	EXPENSE REIMBURSEMENT
06/21/2024	\$1,769.29	PAID TIME OFF
06/21/2024	\$6,232.99	REGULAR WAGES
07/05/2024	\$884.65	PAID TIME OFF
07/05/2024	\$8,122.28	REGULAR WAGES
07/19/2024	\$8,886.93	REGULAR WAGES
08/02/2024	\$2,653.94	PAID TIME OFF
08/02/2024	\$6,352.99	REGULAR WAGES
08/16/2024	\$8,886.93	REGULAR WAGES
08/30/2024	\$1,769.29	PAID TIME OFF
08/30/2024	\$6,232.99	REGULAR WAGES
09/13/2024	\$1,769.29	PAID TIME OFF
09/13/2024	\$7,237.63	REGULAR WAGES
09/27/2024	\$884.65	PAID TIME OFF
09/27/2024	\$7,117.63	REGULAR WAGES
10/11/2024	\$9,006.93	REGULAR WAGES

**Part 2:****List Certain Transfers Made Before Filing for Bankruptcy**

	10/25/2024	\$884.65	PAID TIME OFF
	10/25/2024	\$8,002.28	REGULAR WAGES
	10/31/2024	\$69,002.44	RETENTION BONUS
<b>TOTAL RAYES, JEFFREY E.</b>		<b>\$334,270.84</b>	
4.10 ROWLAND, CHRISTOPHER	11/10/2023	\$29,222.37	REGULAR WAGES
[REDACTED ADDRESS]	11/24/2023	\$28,897.37	REGULAR WAGES
CHIEF EXECUTIVE OFFICER	12/08/2023	\$29,222.37	REGULAR WAGES
	12/22/2023	\$28,897.37	REGULAR WAGES
	01/05/2024	\$29,222.37	REGULAR WAGES
	01/19/2024	\$28,897.37	REGULAR WAGES
	02/02/2024	\$29,222.37	REGULAR WAGES
	02/16/2024	\$28,897.37	REGULAR WAGES
	02/23/2024	\$666,000.00	BONUS
	03/01/2024	\$29,222.37	REGULAR WAGES
	03/15/2024	\$28,897.37	REGULAR WAGES
	03/29/2024	\$28,897.37	REGULAR WAGES
	04/12/2024	\$29,222.37	REGULAR WAGES
	04/26/2024	\$28,897.37	REGULAR WAGES
	05/10/2024	\$29,222.37	REGULAR WAGES
	05/24/2024	\$28,897.37	REGULAR WAGES
	06/07/2024	\$29,222.37	REGULAR WAGES
	06/21/2024	\$28,897.37	REGULAR WAGES
	07/05/2024	\$29,222.37	REGULAR WAGES
	07/19/2024	\$28,897.37	REGULAR WAGES
	08/02/2024	\$29,222.37	REGULAR WAGES
	08/16/2024	\$28,897.37	REGULAR WAGES
	08/30/2024	\$28,897.37	REGULAR WAGES
	09/13/2024	\$29,222.37	REGULAR WAGES
	09/27/2024	\$28,897.37	REGULAR WAGES
	10/11/2024	\$29,222.37	REGULAR WAGES
	10/25/2024	\$28,897.37	REGULAR WAGES
	10/31/2024	\$750,000.00	RETENTION BONUS
	11/01/2024	\$29,222.37	REGULAR WAGES
<b>TOTAL ROWLAND, CHRISTOPHER</b>		<b>\$2,200,453.99</b>	

**Part 2:****List Certain Transfers Made Before Filing for Bankruptcy**

4.11	RUSSO, NICHOLAS [REDACTED ADDRESS]  CHIEF DEVELOPMENT AND STORE OFFICER	11/10/2023	\$8,000.00	COMMISSION
		11/10/2023	\$12,629.23	REGULAR WAGES
		11/24/2023	\$12,509.23	REGULAR WAGES
		12/08/2023	\$6,000.00	COMMISSION
		12/08/2023	\$12,629.23	REGULAR WAGES
		12/22/2023	\$4,000.00	COMMISSION
		12/22/2023	\$12,509.23	REGULAR WAGES
		01/05/2024	\$6,000.00	COMMISSION
		01/05/2024	\$1,250.00	PAID TIME OFF
		01/05/2024	\$11,383.85	REGULAR WAGES
		01/19/2024	\$4,000.00	COMMISSION
		01/19/2024	\$12,513.85	REGULAR WAGES
		02/02/2024	\$8,000.00	COMMISSION
		02/02/2024	\$12,633.85	REGULAR WAGES
		02/16/2024	\$2,000.00	COMMISSION
		02/16/2024	\$12,513.85	REGULAR WAGES
		02/23/2024	\$142,842.57	BONUS
		03/01/2024	\$8,000.00	COMMISSION
		03/01/2024	\$12,633.85	REGULAR WAGES
		03/15/2024	\$4,000.00	COMMISSION
		03/15/2024	\$12,513.85	REGULAR WAGES
		03/29/2024	\$2,000.00	COMMISSION
		03/29/2024	\$12,513.85	REGULAR WAGES
		04/12/2024	\$2,000.00	COMMISSION
		04/12/2024	\$12,826.16	REGULAR WAGES
		04/26/2024	\$12,706.16	REGULAR WAGES
		05/10/2024	\$5,000.00	COMMISSION
		05/10/2024	\$12,826.16	REGULAR WAGES
		05/24/2024	\$12,706.16	REGULAR WAGES
		06/07/2024	\$12,826.16	REGULAR WAGES
		06/21/2024	\$2,000.00	COMMISSION
		06/21/2024	\$12,706.16	REGULAR WAGES
		07/05/2024	\$12,826.16	REGULAR WAGES
		07/19/2024	\$3,000.00	COMMISSION
		07/19/2024	\$12,706.16	REGULAR WAGES
		08/02/2024	\$1,000.00	COMMISSION
		08/02/2024	\$12,826.16	REGULAR WAGES
		08/16/2024	\$2,000.00	BONUS
		08/16/2024	\$12,706.16	REGULAR WAGES
		08/30/2024	\$12,706.16	REGULAR WAGES

## Part 2:

### List Certain Transfers Made Before Filing for Bankruptcy

09/13/2024	\$12,826.16	REGULAR WAGES
09/27/2024	\$12,706.16	REGULAR WAGES
10/11/2024	\$1,000.00	COMMISSION
10/11/2024	\$12,826.16	REGULAR WAGES
10/25/2024	\$3,000.00	COMMISSION
10/25/2024	\$12,706.16	REGULAR WAGES
10/31/2024	\$165,000.00	RETENTION BONUS

TOTAL RUSSO, NICHOLAS

**\$708,508.84**

**Part 2:****List Certain Transfers Made Before Filing for Bankruptcy**

4.12 SUTTLE, JEFFREY S. [REDACTED ADDRESS]	11/10/2023	\$12,488.61	REGULAR WAGES
	11/24/2023	\$1,230.77	PAID TIME OFF
	11/24/2023	\$8,676.30	REGULAR WAGES
SVP MERCHANDISING	12/08/2023	\$1,230.77	PAID TIME OFF
	12/08/2023	\$11,257.84	REGULAR WAGES
	12/22/2023	\$1,230.77	PAID TIME OFF
	12/22/2023	\$9,907.07	REGULAR WAGES
	01/05/2024	\$4,923.08	PAID TIME OFF
	01/05/2024	\$5,104.00	REGULAR WAGES
	01/19/2024	\$12,368.61	REGULAR WAGES
	02/02/2024	\$12,488.61	REGULAR WAGES
	02/16/2024	\$12,368.61	REGULAR WAGES
	02/23/2024	\$125,065.92	BONUS
	03/01/2024	\$3,692.31	PAID TIME OFF
	03/01/2024	\$8,796.31	REGULAR WAGES
	03/15/2024	\$12,368.61	REGULAR WAGES
	03/29/2024	\$1,230.77	PAID TIME OFF
	03/29/2024	\$11,137.84	REGULAR WAGES
	04/12/2024	\$13,065.54	REGULAR WAGES
	04/26/2024	\$12,945.54	REGULAR WAGES
	05/10/2024	\$13,065.54	REGULAR WAGES
	05/24/2024	\$12,945.54	REGULAR WAGES
	06/07/2024	\$13,065.54	REGULAR WAGES
	06/21/2024	\$12,945.54	REGULAR WAGES
	07/05/2024	\$1,288.46	PAID TIME OFF
	07/05/2024	\$11,777.07	REGULAR WAGES
	07/19/2024	\$12,945.54	REGULAR WAGES
	08/02/2024	\$2,576.92	PAID TIME OFF
	08/02/2024	\$10,488.61	REGULAR WAGES
	08/16/2024	\$12,945.54	REGULAR WAGES
	08/30/2024	\$12,945.54	REGULAR WAGES
	09/13/2024	\$6,442.31	PAID TIME OFF
	09/13/2024	\$6,623.23	REGULAR WAGES
	09/27/2024	\$12,945.54	REGULAR WAGES
	10/11/2024	\$13,065.54	REGULAR WAGES
	10/25/2024	\$1,288.46	PAID TIME OFF
	10/25/2024	\$11,657.07	REGULAR WAGES
	10/31/2024	\$167,500.00	RETENTION BONUS

**TOTAL SUTTLE, JEFFREY S.****\$618,089.87**

**Part 2:****List Certain Transfers Made Before Filing for Bankruptcy**

4.13 TEDDER JR., KENNETH M. [REDACTED ADDRESS]  CHIEF MARKETING & SUPPLY CHAIN OFFICER	11/10/2023	\$16,930.92	REGULAR WAGES
	11/24/2023	\$16,810.92	REGULAR WAGES
	12/08/2023	\$5,019.23	PAID TIME OFF
	12/08/2023	\$356.98	EXPENSE REIMBURSEMENT
	12/08/2023	\$10,238.61	REGULAR WAGES
	12/22/2023	\$16,810.92	REGULAR WAGES
	12/29/2023	\$207.26	REGULAR WAGES
	01/05/2024	\$6,692.31	PAID TIME OFF
	01/05/2024	\$8,565.53	REGULAR WAGES
	01/19/2024	\$115.00	EXPENSE REIMBURSEMENT
	01/19/2024	\$16,810.92	REGULAR WAGES
	02/02/2024	\$16,930.92	REGULAR WAGES
	02/16/2024	\$16,810.92	REGULAR WAGES
	02/23/2024	\$175,033.13	BONUS
	03/01/2024	\$16,930.92	REGULAR WAGES
	03/15/2024	\$3,346.15	PAID TIME OFF
	03/15/2024	\$115.00	EXPENSE REIMBURSEMENT
	03/15/2024	\$13,464.77	REGULAR WAGES
	03/29/2024	\$8,365.38	PAID TIME OFF
	03/29/2024	\$8,445.53	REGULAR WAGES
	04/12/2024	\$376.00	EXPENSE REIMBURSEMENT
	04/12/2024	\$17,027.07	REGULAR WAGES
	04/26/2024	\$16,907.07	REGULAR WAGES
	05/10/2024	\$17,027.07	REGULAR WAGES
	05/24/2024	\$16,907.07	REGULAR WAGES
	06/07/2024	\$17,027.07	REGULAR WAGES
	06/21/2024	\$75.00	EXPENSE REIMBURSEMENT
	06/21/2024	\$16,907.07	REGULAR WAGES
	07/05/2024	\$17,027.07	REGULAR WAGES
	07/19/2024	\$16,907.07	REGULAR WAGES
	08/02/2024	\$1,682.69	PAID TIME OFF
	08/02/2024	\$15,344.38	REGULAR WAGES
	08/16/2024	\$575.50	EXPENSE REIMBURSEMENT
	08/16/2024	\$16,907.07	REGULAR WAGES
	08/30/2024	\$16,907.07	REGULAR WAGES
	09/13/2024	\$17,027.07	REGULAR WAGES
	09/27/2024	\$16,907.07	REGULAR WAGES
	10/11/2024	\$8,413.46	PAID TIME OFF
	10/11/2024	\$6,930.92	REGULAR WAGES
	10/25/2024	\$8,413.46	PAID TIME OFF



Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

10/25/2024	\$8,493.61	REGULAR WAGES
10/31/2024	\$218,750.00	RETENTION BONUS
11/01/2024	\$17,027.07	REGULAR WAGES
TOTAL TEDDER JR., KENNETH M.	\$847,568.25	

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None.

Creditor's Name and Address	Description of the property	Date	Value of Property
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Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None.

Creditor's Name and Address	Description of Action Creditor Took	Date Action Taken	Account Number	Amount
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Part 3:

Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency and Address	Status of Case
7.1 ANGELA WARD VS. JSH ENTERPRISES, INC. ET AL. 2024CP2601100	SLIP AND FALL; PREMISES LIABILITY	STATE OF SOUTH CAROLINA, COUNTY OF GEORGETOWN, COURT OF COMMON PLEAS, 15TH JUDICIAL CIRCUIT WRIGHT INJURY LAW, LLC 4214 MAYFAIR ST., UNIT A MYRTLE BEACH, SC 29577	PENDING
7.2 ASHLEY POPA V PSP GROUP, LLC AND MICROSOFT CORPORATION PA:2:05-MC-02025 WA: 2:23-CV-00294-JLR	CLASS ACTION LAWSUIT	PA: US DISTRICT COURT WESTERN DISTRICT OF PENNSYLVANIA PA: US DISTRICT COURT WESTERN DISTRICT OF PENNSYLVANIA 7 SOUTH PARK ROW ERIE, PA 16501	ON APPEAL
7.3 ASHLEY POPA V PSP GROUP, LLC AND MICROSOFT CORPORATION PA:2:05-MC-02025 WA: 2:23-CV-00294-JLR	CLASS ACTION LAWSUIT	WA: US DISTRICT COURT WESTERN DISTRICT OF WASHINGTON AT SEATTLE WA: US DISTRICT COURT WESTERN DISTRICT OF WASHINGTON AT SEATTLE 700 STEWART ST SEATTLE, WA 98101	ON APPEAL
7.4 CAITLYNN MARCANO V PSP GROUP, LLC GLO-L-1403-23	EMPLOYMENT PRACTICES	SUPERIOR COURT OF NEW JERSEY GLOUCESTER COUNTY 2 SOUTH BROAD STREET PO BOX 337 WOODBURY, NJ 08096	PENDING
7.5 JILL ADAMS V PSP GROUP, LLC 4:22-CV-1210	CLASS ACTION LAWSUIT	US DISTRICT COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION 111 SOUTH TENTH STREET, SUITE 3.300 ST. LOUIS, MO 63102	PENDING
7.6 ZAYZAY HOWARD V. PSP GROUP, LLC 152364/2024	DISABILITY ACCESS COMPLIANCE DISPUTE	SUPREME COURT OF THE STATE OF NEW YORK COUNTY OF RICHMOND 26 CENTRAL AVE STATEN ISLAND, NY 10301	PENDING

Part 3:

Legal Actions or Assignments

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None.

Custodian's Name and Address	Court Name and Address	Case Title and Number	Date	Description of Property	Value
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Part 4:

Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None.

Recipient's Name and Address	Recipient's Relation to Debtor	Description of the Gifts and Contributions	Dates Given	Value
9.1 BARK NATION INC 1435 WANDA FERNDALE, MI 48220 USA	COMPANY PHILANTHROPY	CASH	08/28/2023	\$1,600.00
9.2 BEST FRIENDS ANIMAL SOCIETY 5001 ANGEL CANYON RD KANAB, UT 84741 USA	COMPANY PHILANTHROPY	CASH	03/20/2023	\$15,000.00
9.3 DETROIT ALLEY CATS 2000 CLARKDALE ST DETROIT, MI 48209 USA	COMPANY PHILANTHROPY	CASH	09/05/2023	\$552.00
9.4 DETROIT ALLEY CATS 2000 CLARKDALE ST DETROIT, MI 48209 USA	COMPANY PHILANTHROPY	CASH	05/30/2023	\$805.00
9.5 FOR THE LOVE OF LULU - WEST MICHIGAN BULLDOG 10608 BINGHAM AVE BITELY, MI 49309 USA	COMPANY PHILANTHROPY	CASH	10/23/2023	\$390.00
9.6 FOR THE LOVE OF LULU - WEST MICHIGAN BULLDOG 10608 BINGHAM AVE BITELY, MI 49309 USA	COMPANY PHILANTHROPY	CASH	12/21/2023	\$1,328.00
9.7 LENAWEE HUMANE SOCIETY 705 W BEECHER ADRIAN, MI 49221 USA	COMPANY PHILANTHROPY	CASH	11/21/2022	\$1,025.00
9.8 US MARTIAL ARTS TEAM INC 2025 BLANDING BLVD JACKSONVILLE, FL 32210 USA	COMPANY PHILANTHROPY	CASH	04/17/2023	\$1,000.00
			TOTAL	\$21,700.00

Part 5:

Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None.

Description of the property lost and how the lost occurred	Amount of Payments Received for the Loss	Date of Loss	Value of Property Lost
	<div>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</div> <div>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).</div>		

Part 6:

Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None.

Who was Paid or Who Received the Transfer? Address	Email / Website	Who Made the Payment, if not Debtor	If not Money, Describe any Property Transferred	Dates	Value
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Part 6:

Certain Payments or Transfers

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

☒ None.

Name of Trust or Device	Trustee	Describe any Property Transferred	Dates Transfers Were Made	Total Amount / Value
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Part 6:

Certain Payments or Transfers

13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Name and Address of Transferee, Relationship to Debtor	Description of Property	Date Transfer was Made	Total Amount or Value
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Part 7:

Previous Locations

14. Previous Addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ None.

Address	Dates of Occupancy
14.1 17197 N LAUREL PARK DRIVE SUITE 402 LIVONIA , MI 48152	04/15/2012 – 04/30/2024

Part 8:

Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ None.

Facility Name and Address	Nature of the Business Operation, Including Type of Services the Debtor Provides	Location Where Patient Records are Maintained (if Different from Facility Address). If Electronic, Identify any Service Provider	If Debtor Provides Meals and Housing, Number of Patients in Debtor's Care	How are Records Kept?

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**Part 9: Personally Identifiable Information**

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16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No
- ☐ Yes. State the nature of the information collected and retained.

**Part 9: Personally Identifiable Information**

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☐ No. Go to Part 10.

☒ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☒ Yes

Describe: Fidelity Investment - see global footnote

EIN: 27-3561876

Has the plan been terminated?

☒ No

☐ Yes

Part 10:

Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None.

Financial Institution Name and Address	Last 4 Digits of Account Number	Type of Account	Date of Closing	Last Balance
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Part 10:

Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None.

Depository Institution Name and Address	Names of Anyone with Access to it and Address	Description of the Contents	Does Debtor still have it?
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**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None.

Facility Name and Address	Names of Anyone with Access to it	Address	Description of the Contents	Does Debtor still have it?
20.1 EXTRA SPACE STORAGE 38875 GRAND RIVER AVE C231 C295 FARMINGTON, MICHIGAN 48335	MEGAN HAMMOND SARAH FRANZ KAITLYN LAUER	17410 COLLEGE PKWY LIVONIA, MI 48152	PRIVATE LABEL HARDGOOD ITEMS MANUFACTURED WITHIN THE LAST 5 YEARS. NO FILES, DATA SERVERS, ETC	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
20.2 IRON MOUNTAIN 745 ATLANTIC AVE FLOOR 10 BOSTON, MA 02111	N/A - NO PHYSICAL ACCESS TO OFF- PREMISE STORAGE	N/A - NO PHYSICAL ACCESS TO OFF- PREMISE STORAGE	ARCHIVED HARDCOPY ACCOUNTING DOCUMENTATION (I.E., TAX FORMS, A/P DOCUMENTATION, ARCHIVED INVOICE COPIES, ETC)	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
20.3 OTAVA 5340 DATA COURT ANN ARBOR, MI 48108	BROOK COREY MALICE CLARK SAL BRUNO STEVE KING	17410 COLLEGE PKWY LIVONIA, MI 48152	3 DELL SERVERS 2 BARRACUDA FIREWALLS. 2 MERAKI SWITCHES 1 MERAKI AP 1 RUBRIK BACKUP APPLIANCE 1 BARRACUDA BACKUP APPLIANCE 1 SYNOLOGY NAS STORAGE 1 DELL SWITCH 2 LARGE POWER STRIPS	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11:

Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None.

Owner's Name and Address	Location of the Property	Description of the Property	Value
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Part 12:

Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ None.

Case Title and Case Number	Court or Agency Name and Address	Nature of Proceeding	Status
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Part 12:

Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable under or in violation of an environmental law?

☒ None.

Site Name and Address	Governmental Unit Name and Address	Environmental Law, if Known	Date of Notice
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Part 12:

Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ None.

Site Name and Address	Governmental Unit Name and Address	Environmental Law, if Known	Date of Notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None.

Business Name and Address	Describe the Nature of the Business	Employer Identification Number (Do not include SSN or ITIN)	Dates Business Existed
25.1 PSP SERVICE NEWCO, LLC 109 INNOVATION COURT SUITE J DELAWARE, OH 43015	ENTITY OWNED BY THE DEBTOR	27-3246414	07/13/2010 - ONGOING
25.2 PSP STORES, LLC 109 INNOVATION COURT SUITE J DELAWARE, OH 43015	ENTITY OWNED BY THE DEBTOR	38-3249049	12/21/2000 - ONGOING
25.3 PSP SUBCO, LLC 109 INNOVATION COURT SUITE J DELAWARE, OH 43015	ENTITY OWNED BY THE DEBTOR	27-3246489	07/13/2010 - ONGOING
25.4 WNW FRANCHISING, LLC 109 INNOVATION COURT SUITE J DELAWARE, OH 43015	ENTITY OWNED BY THE DEBTOR	88-0659398	01/18/2022 - ONGOING
25.5 WNW STORES, LLC 109 INNOVATION COURT SUITE J DELAWARE, OH 43015	ENTITY OWNED BY THE DEBTOR	92-1570984	01/18/2022 - ONGOING

**Part 13: Details About the Debtor's Business or Connections to Any Business****26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None.

Name and Address	Dates of Service
26a.1 ANTHONY BLOCK-BELMONTE, VICE PRESIDENT, CORPORATE CONTROLLER 17410 COLLEGE PARKWAY LIVONIA , MI 48152	11/04/2022 - ONGOING
26a.2 BRIGID MACIEJEWSKI, DIRECTOR OF SHARED SERVICES AND OPERATIONAL EXCELLENCE 17197 N LAUREL PARK DRIVE, SUITE 402 LIVONIA , MI 48152	11/04/2022 - 03/22/2024
26a.3 DANIEL MCNAMARA, CFO 17410 COLLEGE PARKWAY LIVONIA , MI 48152	11/04/2022 - ONGOING
26a.4 EVAN MALECKE, DIRECTOR OF OPERATIONAL ACCOUNTING 17410 COLLEGE PARKWAY LIVONIA , MI 48152	11/04/2022 - ONGOING
26a.5 JEFFERY GROSS, SR. DIRECTOR FP&A 17410 COLLEGE PARKWAY LIVONIA , MI 48152	11/04/2022 - ONGOING
26a.6 KRISTEN BARRETT, SR. DIRECTOR-ASSISTANT CONTROLLER 17410 COLLEGE PARKWAY LIVONIA , MI 48152	11/04/2022 - ONGOING
26a.7 MELISSA SEGURA, DIRECTOR FP&A 17410 COLLEGE PARKWAY LIVONIA , MI 48152	11/04/2022 - ONGOING
26a.8 SANDY JOSEPH, DIRECTOR OF INTERNAL AUDIT 17410 COLLEGE PARKWAY LIVONIA , MI 48152	11/04/2022 - ONGOING
26a.9 SEAN PAKULSKI, DIRECTOR OF SHARED SERVICES AND OPERATIONAL EXCELLENCE 17410 COLLEGE PARKWAY LIVONIA , MI 48152	03/24/2024 - ONGOING

Part 13:

Details About the Debtor's Business or Connections to Any Business

26. Books, records, and financial statements

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None.

Name and Address		Dates of Service
26b.1 DELOITTE & TOUCHE LLP 4022 SELLS DRIVE HERMITAGE, TN 37076		3/10/2021 - ONGOING
26b.2 GRANT THORNTON LLP 27777 FRANKLIN ROAD SUITE 800 SOUTHFIELD, MI 48034		01/01/2024 - ONGOING



Part 13:

Details About the Debtor's Business or Connections to Any Business

26. Books, records, and financial statements

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None.

Name and Address	If any Books of Account and Records are Unavailable, Explain Why
26c.1 ANTHONY BLOCK-BELMONTE, VICE PRESIDENT, CORPORATE CONTROLLER 17410 COLLEGE PARKWAY LIVONIA , MI 48152	
26c.2 ERIC SEETON 109 INNOVATION CT SUITE J DELAWARE, OH 43065	
26c.3 JONATHAN ARSENAULT 109 INNOVATION CT SUITE J DELAWARE, OH 43065	
26c.4 KRISTEN BARRETT, SR. DIRECTOR-ASSISTANT CONTROLLER 17410 COLLEGE PARKWAY LIVONIA , MI 48152	
26c.5 KYLE SCHOLES 109 INNOVATION CT SUITE J DELAWARE, OH 43065	

Part 13:

Details About the Debtor's Business or Connections to Any Business

26. Books, records, and financial statements

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None.

Name and Address
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26d.1 REFER TO GLOBAL FOOTNOTE

Part 13:

Details About the Debtor's Business or Connections to Any Business

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ None.

Name of the Person who Supervised the Taking of the Inventory	Name and Address of the Person who has Possession of Inventory Records	Date of Inventory	Dollar Amount	Basis
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**Part 13: Details About the Debtor's Business or Connections to Any Business**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

☐ None.

Name and Address	Position and Nature of any Interest	Percent of Interest, if any
28.1 ANDREW KAMINSKY [REDACTED ADDRESS]	CHIEF ADMINISTRATIVE OFFICER AND EXECUTIVE VICE PRESIDENT	
28.2 ANDREW LAURENCE [REDACTED ADDRESS]	CHIEF EXECUTIVE OFFICER	
28.3 ANTHONY BLOCK-BELMONTE [REDACTED ADDRESS]	VICE PRESIDENT AND CORPORATE CONTROLLER	
28.4 ANTHONY BLOCK-BELMONTE [REDACTED ADDRESS]	BOARD OF MANAGERS	
28.5 CHRISTOPHER ROWLAND [REDACTED ADDRESS]	CHIEF EXECUTIVE OFFICER	
28.6 CHRISTOPHER ROWLAND [REDACTED ADDRESS]	BOARD OF MANAGERS	
28.7 DANIEL MCNAMARA [REDACTED ADDRESS]	CHIEF FINANCIAL OFFICER	
28.8 DANIEL MCNAMARA [REDACTED ADDRESS]	BOARD OF MANAGERS	
28.9 DAVID ORLOFSKY 909 3RD AVE NEW YORK, NY 10022	CHIEF RESTRUCTURING OFFICER	
28.10 ERIC SEETON [REDACTED ADDRESS]	CHIEF FINANCIAL OFFICER	
28.11 HEIDI CHAR [REDACTED ADDRESS]	BOARD OF MANAGERS	
28.12 JEFFREY E. RAYES [REDACTED ADDRESS]	BOARD OF MANAGERS	
28.13 JEFFREY SUTTLE [REDACTED ADDRESS]	BOARD OF MANAGERS	
28.14 KENNETH MILES TEDDER [REDACTED ADDRESS]	BOARD OF MANAGERS	
28.15 KENNETH MILES TEDDER [REDACTED ADDRESS]	CHIEF OPERATING OFFICER	
28.16 MATTHEW DEVITT [REDACTED ADDRESS]	BOARD OF MANAGERS	
28.17 MICHAEL PONKEY [REDACTED ADDRESS]	BOARD OF MANAGERS	
28.18 MICHELLE HARDING [REDACTED ADDRESS]	BOARD OF MANAGERS	
28.19 NICK RUSSO [REDACTED ADDRESS]	BOARD OF MANAGERS	

Part 13:

Details About the Debtor's Business or Connections to Any Business

28.20	PET SUPPLIES "PLUS", LLC 109 INNOVATION COURT, SUITE J DELAWARE, OH 43015	PARENT	100%
28.21	SARA RANSON [REDACTED ADDRESS]	BOARD OF MANAGERS	
28.22	STANLEY MAC [REDACTED ADDRESS]	BOARD OF MANAGERS	
28.23	TIFFANY MCMILLAN-MCWATERS [REDACTED ADDRESS]	GENERAL COUNSEL	

Part 13:

Details About the Debtor's Business or Connections to Any Business

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ None.

Name and Address	Position and Nature of Interest	Period During Which Position Was Held
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Part 13:

Details About the Debtor's Business or Connections to Any Business

30. Payments, Distributions, or Withdrawals Credited or Given to Insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ None.

Name and Address of Recipient and Relationship to Debtor	Amount	Amount Description	Dates	Reason for Providing the Value
30.1 REFER TO SOFA QUESTION 4	\$0.00			
TOTAL REFER TO SOFA QUESTION 4	\$0.00			

TOTAL

\$0.00

Part 13:

Details About the Debtor's Business or Connections to Any Business

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ None.

Name of Parent Corporation	Employer Identification Number of the Parent Corporation
31.1 FREEDOM VCM INTERCO HOLDINGS, INC.	93-2512436



Part 13:

Details About the Debtor's Business or Connections to Any Business

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ None.

Name of Pension Fund	Employer Identification Number of the Parent Corporation
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Part 14:

Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: 12/24/2024

Signature: /s/ Eric Seeton

Eric Seeton, Chief Financial Officer

Name and Title

Are additional pages to the Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

- ☒ No
- ☐ Yes